

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM303431

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST IN TRADEMARK COLLATERAL AT REEL/FRAME NO. 4781/0330

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH		05/01/2014	BANK ORGANIZED AND EXISTING UNDER THE LAWS OF SWITZERLAND: SWITZERLAND

RECEIVING PARTY DATA

Name:	DMX, INC.
Street Address:	1703 West 5th Street, Suite 600
City:	AUSTIN
State/Country:	TEXAS
Postal Code:	78703
Entity Type:	CORPORATION: TEXAS

PROPERTY NUMBERS Total: 15

Property Type	Number	Word Mark
Registration Number:	3614285	DMX
Registration Number:	1736237	DMX
Registration Number:	3503730	DMX MUSIC
Registration Number:	3503731	DMX MUSIC
Registration Number:	3491361	DMX MUSIC
Registration Number:	3514038	DMX MUSIC
Registration Number:	1166317	NOVATONE
Registration Number:	2080621	PRODISC
Registration Number:	3136100	PROFUSION
Registration Number:	2851117	PROFUSION
Registration Number:	2847702	PROFUSION
Registration Number:	1358971	PROPAC 4
Registration Number:	3509161	SIGHT. SOUND. SCIENCE.
Registration Number:	3702031	SONIC TAP
Registration Number:	3702032	SONIC TAP

CORRESPONDENCE DATA

TRADEMARK

Fax Number: 7147558290

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.

Email: IPDOCKET@LW.COM, KRISTIN.AZCONA@LW.COM

Correspondent Name: LATHAM & WATKINS LLP

Address Line 1: 650 TOWN CENTER DRIVE, 20TH FLOOR

Address Line 4: COSTA MESA, CALIFORNIA 92626

ATTORNEY DOCKET NUMBER:	038263-0241
NAME OF SUBMITTER:	KRISTIN J AZCONA
SIGNATURE:	/KJA/
DATE SIGNED:	05/02/2014

Total Attachments: 3

source=Mood Media Trademark Release (RF 4781-0330)#page1.tif

source=Mood Media Trademark Release (RF 4781-0330)#page2.tif

source=Mood Media Trademark Release (RF 4781-0330)#page3.tif

**RELEASE OF SECURITY INTEREST
IN TRADEMARK COLLATERAL**

This RELEASE, dated as of May 1, 2014 (this "Release"), is made by Credit Suisse AG, Cayman Islands Branch ("Agent"), in favor of DMX, Inc. ("Debtor") as follows:

WITNESSETH

WHEREAS, Mood Media Corporation, a Canadian corporation (the "Borrower") entered into a First Lien Credit Agreement dated as of May 6, 2011 (said First Lien Credit Agreement, as it may heretofore have been amended, restated, supplemented or otherwise modified from time to time, being the "First Lien Credit Agreement") with the lenders party thereto from time to time (collectively, together with their respective successors and assigns party to the First Lien Credit Agreement from time to time, the "Lenders") and Credit Suisse AG, Cayman Islands Branch, as administrative agent for Lenders (in such capacity, "Administrative Agent") and as collateral agent for the Secured Parties (in such capacity, "Collateral Agent") as Issuing Bank, pursuant to which Lenders have made certain commitments, subject to the terms and conditions set forth in the First Lien Credit Agreement, to extend certain credit facilities to the Borrower (unless otherwise defined herein, terms defined in the First Lien Credit Agreement and used herein have the meaning given to them in the First Lien Credit Agreement);

WHEREAS, in connection with the First Lien Credit Agreement, the Debtor executed that certain First Lien Trademark Security Agreement, dated May 4, 2012 (the "Security Agreement"), and recorded with the U.S. Patent and Trademark Office on May 16, 2012 at Reel/Frame No. 4781/0330, the Debtor granted the Agent a security interest in certain collateral pledged by the Debtor described therein, including, without limitation, the United States trademarks set forth on Schedule A attached hereto (collectively, the "Trademark Collateral");

WHEREAS, the Debtor has requested that the Agent release its security interest in all right, title and interest of the Agent in and to the Trademark Collateral.


NOW, THEREFORE, the Agent, without recourse, representation or warranty and at the Debtor's sole cost and expense, hereby terminates, cancels and releases the security interest in the Trademark Collateral and any and right, title and interest of the Agent in the Trademark Collateral shall hereby terminate, cease and become void.


Agent agrees to provide Debtor with any information and additional authorization and documentation necessary to effect the release of Agent's security interest in the Trademark Collateral (without recourse, representation or warranty and at Debtor's sole cost and expense). The Agent, authorizes the recordation of this Release with the United States Patent and Trademark Office and any other applicable registry. This Release and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, Agent has caused this Release to be duly executed and delivered by its duly authorized officer as of the date first written above.


**CREDIT SUISSE AG,
CAYMAN ISLANDS BRANCH,
as Agent**

By: 
Name: JOHN D. TORONTO
Title: AUTHORIZED SIGNATORY

By: 
Name: WHITNEY GASTON
Title: AUTHORIZED SIGNATORY

**SCHEDULE A
TO
RELEASE OF SECURITY INTEREST
IN TRADEMARK COLLATERAL**

Reel/Frame No. 4781/0330

Trademark	Database	Status	Application Number Application Date	Registration Number Registration Date
DMX	U.S. Federal	Registered	77014912 10/5/06	3614285 5/5/09
DMX	U.S. Federal	Renewed (Registered)	74222055 11/14/91	1736237 12/1/92
DMX MUSIC	U.S. Federal	Registered	77229414 7/13/07	3503730 9/23/08
DMX MUSIC	U.S. Federal	Registered	77229435 7/13/07	3503731 9/23/08
DMX MUSIC	U.S. Federal	Registered	77229447 7/13/07	3491361 8/26/08
DMX MUSIC	U.S. Federal	Registered Section 44(D)	78365366 2/10/04	3514038 10/7/08
NOVATONE	U.S. Federal	Renewed (Registered)	73260049 4/28/80	1166317 8/25/81
PRODISC	U.S. Federal	Renewed (Registered)	74692582 6/23/95	2080621 7/22/97
PROFUSION	U.S. Federal	Registered	75891493 1/7/00	3136100 8/29/06
PROFUSION	U.S. Federal	Registered	75889883 1/7/00	2851117 6/8/04
PROFUSION	U.S. Federal	Registered	75889884 1/7/00	2847702 6/1/04
PROPAC 4	U.S. Federal	Renewed (Registered)	73500111 9/19/84	1358971 9/10/85
SIGHT. SOUND. SCIENCE.	U.S. Federal	Registered	77015153 10/5/06	3509161 9/30/08
SONIC TAP	U.S. Federal	Registered	77182509 5/16/07	3702031 10/27/09
SONIC TAP 	U.S. Federal	Registered	77182551 5/16/07	3702032 10/27/09