

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM303828

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Cafe Valley, Inc.		05/07/2014	CORPORATION: ARIZONA
RECEIVING PARTY DATA			
Name:	Compass Bank		
Street Address:	2850 E. Camelback Rd., Suite 140		
City:	Phoenix		
State/Country:	ARIZONA		
Postal Code:	85016		
Entity Type:	Banking Corporation: ALABAMA		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	3917150	CAFE VALLEY	
Registration Number:	3919572	CAFÉ VALLEY BAKERY	
Registration Number:	3919568	CAFE BITES	
Registration Number:	2328305	CINNA-TWIST	
CORRESPONDENCE DATA			
Fax Number:	6022295690		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	602-230-5733		
Email:	nancy.oehler@quarles.com		
Correspondent Name:	Rowan P. Smith		
Address Line 1:	Two North Central Avenue		
Address Line 2:	One Renaissance Square		
Address Line 4:	Phoenix, ARIZONA 85004-2391		
ATTORNEY DOCKET NUMBER:	130585.00096		
NAME OF SUBMITTER:	Nancy Oehler		
SIGNATURE:	/Nancy Oehler/		
DATE SIGNED:	05/07/2014		
Total Attachments: 2			
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CONFIRMATORY GRANT OF SECURITY INTEREST IN TRADEMARKS

This Confirmatory Grant of Security Interest in Trademarks (this "Confirmatory Grant") is made by and from **CAFÉ VALLEY, INC.**, an Arizona corporation ("Debtor") to and in favor of **COMPASS BANK**, an Alabama banking corporation ("Bank").

WHEREAS, Debtor and Bank have entered into a Security Agreement dated as of July 11, 2011 (as amended from time to time, the "Security Agreement").

WHEREAS, Debtor is the owner of the trademarks, trademark applications, service marks, and service mark applications listed on Schedule A attached hereto, and the registrations and applications for registration thereof with the United States Patent and Trademark Office.

WHEREAS, this Confirmatory Grant has been granted in conjunction with the security interest granted to Bank under the Security Agreement. The rights and remedies of Bank with respect to the security interest granted herein are without prejudice to and are in addition to those set forth in the Security Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Confirmatory Grant are deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall govern.

NOW, THEREFORE, in consideration of the mutual covenants and agreements set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, it is hereby agreed that:

1. Definitions. All capitalized terms not defined herein shall have the respective meaning given to them in the Security Agreement.
2. Security Interest. As security for the payment and performance of the Obligation (as defined in the Security Agreement), Debtor hereby grants to Bank a security interest in (1) all of Debtor's right, title and interest in and to the Trademarks, including without limitation those set forth in Schedule A, now owned or from time to time after the date hereof owned or acquired by Debtor, together with (2) all proceeds and products of the Trademarks, (3) the goodwill of the business with which the Trademarks are associated, (4) all causes of action arising prior to or after the date hereof for infringement of the Trademarks or unfair competition regarding the same, and (5) all proceeds as further set forth in the Security Agreement.

CAFÉ VALLEY, INC., an Arizona corporation

By:


Ronald D. Ogan, President

Date: May 7, 2014

SCHEDULE A

TRADEMARKS AND TRADEMARK APPLICATIONS

Owner	Mark	Registration Number	Serial Number
Café Valley, Inc.	Café Valley	3917150	85074463
Café Valley, Inc.	Café Valley Bakery	3919572	85074462
Café Valley, Inc.	Café Bites	3919568	85074374
Café Valley, Inc.	Cinna-Twist	2328305	75544650

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