

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM303830

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Cafe Valley, Inc.		05/07/2014	CORPORATION: ARIZONA
RECEIVING PARTY DATA			
Name:	Enhanced Small Business Investment Company, LP		
Street Address:	601 Lexington Ave, 55th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10022		
Entity Type:	LIMITED PARTNERSHIP: DELAWARE		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	3917150	CAFE VALLEY	
Registration Number:	3919572	CAFÉ VALLEY BAKERY	
Registration Number:	3919568	CAFE BITES	
Registration Number:	2328305	CINNA-TWIST	
CORRESPONDENCE DATA			
Fax Number:	6022295690		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	602-230-5733		
Email:	nancy.oehler@quarles.com		
Correspondent Name:	Rowan P. Smith		
Address Line 1:	Two North Central Avenue		
Address Line 2:	One Renaissance Square		
Address Line 4:	Phoenix, ARIZONA 85004-2391		
ATTORNEY DOCKET NUMBER:	130585.00096		
NAME OF SUBMITTER:	Nancy Oehler		
SIGNATURE:	/Nancy Oehler/		
DATE SIGNED:	05/07/2014		
Total Attachments: 3			
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source=Grant of Security Interest - Cafe Valley - Enhanced Small Business Investment Co, LP #page3.tif

This instrument and the rights and obligations evidenced hereby and any security interests or other liens securing such obligations are subordinate in the manner and to the extent set forth in that certain Subordination and Intercreditor Agreement (the "Subordination Agreement") dated as of May 7, 2014, among Enhanced Small Business Investment Company, LP, a Delaware limited partnership, Café Valley, Inc., an Arizona corporation (the "Company"), CV East, LLC, an Indiana limited liability company, and Compass Bank, an Alabama banking corporation ("Bank"), to the indebtedness (including interest) owed by the Company, and the security interests and liens securing such indebtedness, pursuant to that certain Loan Agreement dated as of July 11, 2011, among the Company and Bank, as such Loan Agreement has been and hereafter may be amended, supplemented or otherwise modified from time to time and to indebtedness refinancing the indebtedness under that agreement as contemplated by the Subordination Agreement; and each holder of this instrument, by its acceptance hereof, irrevocably agrees to be bound by the provisions of the Subordination Agreement."

GRANT OF SECURITY INTEREST IN PATENTS AND TRADEMARKS

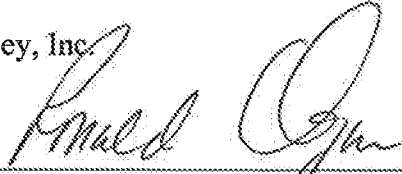
WHEREAS, Café Valley, Inc. (the "Pledgor") is the owner of the trademark applications and registrations listed on Schedule A attached hereto, (all such trademarks, registrations and applications, collectively, the "Trademarks") and is the owner of the patents and patent applications listed on Schedule A attached hereto (all such patents, registrations and applications, collectively, the "Patents"); and

WHEREAS, the Pledgor has entered into a Security Agreement (as amended, modified, restated or supplemented from time to time, the "Security Agreement"), dated as of May 7, 2014, in which, among other things, the Pledgor has agreed with Enhanced Small Business Investment Company, LP, as Lender (the "Lender"), with offices at 601 Lexington Ave, 55th Floor, New York, NY 10022, to execute this Grant;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, as security for the payment and performance of the Secured Obligations (as defined in the Security Agreement), the Pledgor does hereby grant to the Lender a security interest in all of its right, title and interest in and to the Trademarks and the Patents, and the use thereof, together with all proceeds and products thereof and the goodwill of the businesses symbolized by the Trademarks. This Grant has been given in conjunction with the security interest granted to the Lender under the Security Agreement, and the provisions of this Grant are without prejudice to and in addition to the provisions of the Security Agreement, which are incorporated herein by this reference.

Café Valley, Inc

By:



Name:

RONALD OALAN

Title:

PRESIDENT

Date:

MAY 2, 2014

Schedule A

TRADEMARKS AND TRADEMARK APPLICATIONS

Owner	Mark	Registration Number	Serial Number
Café Valley, Inc.	Café Valley	3917150	85074463
Café Valley, Inc.	Café Valley Bakery	3919572	85074462
Café Valley, Inc.	Café Bites	3919568	85074374
Café Valley, Inc.	Cinna-Twist	2328305	75544650

PATENTS AND PATENT APPLICATIONS

Owner Title Patent No. Country Registration Date