

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM303950

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Notice of Grant of Security Interest in Trademarks		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Balchem Corporation		05/07/2014	CORPORATION: MARYLAND
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Bank of America, N.A., as Administrative Agent		
<b>Street Address:</b>	135 South LaSalle Street		
<b>Internal Address:</b>	Mail Code: IL-135-05-41		
<b>City:</b>	Chicago		
<b>State/Country:</b>	ILLINOIS		
<b>Postal Code:</b>	60603		
<b>Entity Type:</b>	national banking association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 18</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	3681202	AMINOSHURE	
<b>Registration Number:</b>	1605264	AQUA-STABLE	
<b>Registration Number:</b>	2470235	BAKESHURE	
<b>Registration Number:</b>	0898443	BALCHEM	
<b>Registration Number:</b>	2640341	BALCHEM ENCAPSULATES	
<b>Registration Number:</b>	2530327	CONFECSHURE	
<b>Registration Number:</b>	3908817	C-SALT	
<b>Registration Number:</b>	3558586	EQUISHURE	
<b>Registration Number:</b>	3825698	ERC	
<b>Registration Number:</b>	2533613	FLAVORSHURE	
<b>Registration Number:</b>	2614069	K	
<b>Registration Number:</b>	3504605	KEYSHURE	
<b>Registration Number:</b>	2440032	MEATSHURE	
<b>Registration Number:</b>	3374199	PHARMASHURE	
<b>Registration Number:</b>	2441606	REASHURE	
<b>Registration Number:</b>	2533588	REASHURE	
<b>Registration Number:</b>	4154477	VITACHOLINE	
<b>Registration Number:</b>	2686943	VITASHURE	

OP \$465.00 3681202

**CORRESPONDENCE DATA****Fax Number:** 9192868199*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.***Phone:** 919 286-8000**Email:** PTO\_TMconfirmation@mvalaw.com**Correspondent Name:** Moore & Van Allen PLLC**Address Line 1:** 430 Davis Drive**Address Line 2:** Suite 500**Address Line 4:** Morrisville, NORTH CAROLINA 27560

<b>ATTORNEY DOCKET NUMBER:</b>	017625-4885
<b>NAME OF SUBMITTER:</b>	John E. Slaughter
<b>SIGNATURE:</b>	/John E. Slaughter/
<b>DATE SIGNED:</b>	05/08/2014

**Total Attachments: 4**

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NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:


Please be advised that pursuant to the Security and Pledge Agreement dated as of May 7, 2014 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligor party thereto (each an "Obligor" and collectively, the "Obligors") and Bank of America, N.A., as Administrative Agent (in such capacity, the "Administrative Agent") for the holders of the Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in, and a right to set off against, any and all right, title and interest of such Obligor in and to the trademarks and trademark applications set forth on Schedule 1 hereto to the Administrative Agent for the ratable benefit of the holders of the Obligations.

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

[SIGNATURE PAGES FOLLOW]

Very truly yours,

BALCHEM CORPORATION, a Maryland corporation

By: 

Name: Dino A. Rossi

Title: President and Chief Executive Officer

CHARM355393

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By: *Rosanne Parsill*

Name: Rosanne Parsill

Title: Vice President

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TRADEMARK  
REEL: 005276 FRAME: 0489

**Schedule 1**

Balchem Corporation  
(Maryland Corporation)

U.S. Trademarks

Registered Marks

Mark	Reg. No.	Reg. Date
AMINOSHURE	3681202	09/08/09
AQUA-STABLE	1605264	07/10/90
BAKESHURE	2470235	07/17/01
BALCHEM	0898443	09/08/70
BALCHEM ENCAPSULATES	2640341	10/22/02
CONFECSHURE	2530327	01/15/02
C-SALT	3908817	01/18/11
EQUISHURE	3558586	01/06/09
ERC	3825698	07/27/10
FLAVORSHURE	2533613	01/29/02
K and Design	2614069	09/03/02
KEYSHURE	3504605	09/23/08
MEATSHURE	2440032	04/03/01
PHARMASHURE	3374199	01/22/08
REASHURE	2441606	04/03/01
REASHURE	2533588	01/29/02
VITACHOLINE	4154477	06/05/12
VITASHURE	2686943	02/11/03

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