TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1

Stylesheet Version v1.2

ı	SUBMISSION TYPE:	NEW ASSIGNMENT
	NATURE OF CONVEYANCE:	Security Agreement

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Collegiate Licensing Company, LLC, as Grantor		05/06/2014	LIMITED LIABILITY COMPANY: GEORGIA

RECEIVING PARTY DATA

Name:	Barclays Bank PLC, as Collateral Agent	
Street Address:	745 7th Avenue, 27th Floor	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	10019	
Entity Type:	Bank: UNITED STATES	

PROPERTY NUMBERS Total: 15

Property Type	Number	Word Mark
Registration Number:	1891319	CLC
Registration Number:	3190259	COLLEGE COLORS DAY
Registration Number:	4446389	COLLEGE COLORS DAY
Registration Number:	3163116	COLLEGE VAULT
Registration Number:	4502627	CONNECTING PASSIONATE FANS TO COLLEGE BR
Serial Number:	85894406	ROCK YOUR COLORS
Serial Number:	85677549	SATURDAY RITUAL
Registration Number:	4091998	SECTION 101
Serial Number:	85611551	STUDENT SECTION
Registration Number:	1891318	THE COLLEGIATE LICENSING COMPANY
Registration Number:	3687577	THE QUAD
Registration Number:	1578038	OFFICIALLY LICENSED COLLEGIATE PRODUCTS
Registration Number:	2071504	COLLEGIATE LICENSING COMPANY CLC
Registration Number:	3221094	OFFICIALLY LICENSED COLLEGIATE PRODUCTS
Registration Number:	4287752	I COLLEGE HOOPS

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.

TRADEMARK REEL: 005278 FRAME: 0872

900288996

Email: michael.barys@thomsonreuters.com

Correspondent Name: Ken Tan, Legal Assistant

Address Line 1: c/o Cahill Gordon & Reindel LLP

Address Line 2: 80 Pine Street

Address Line 4: New York, NEW YORK 10005

NAME OF SUBMITTER: Ken Tan

SIGNATURE: /Michael Barys TR/

DATE SIGNED: 05/13/2014

Total Attachments: 6

source=Second Lien Trademark Security Agreement [Collegiate Licensing Company]#page1.tif source=Second Lien Trademark Security Agreement [Collegiate Licensing Company]#page2.tif source=Second Lien Trademark Security Agreement [Collegiate Licensing Company]#page3.tif source=Second Lien Trademark Security Agreement [Collegiate Licensing Company]#page4.tif source=Second Lien Trademark Security Agreement [Collegiate Licensing Company]#page5.tif source=Second Lien Trademark Security Agreement [Collegiate Licensing Company]#page6.tif

SECOND LIEN TRADEMARK SECURITY AGREEMENT dated as of May 6, 2014 (this "<u>Agreement</u>"), among Collegiate Licensing Company, LLC (the "<u>Grantor</u>") and Barclays Bank PLC, as Collateral Agent (in such capacity, the "<u>Collateral Agent</u>").

Reference is made to (a) the Second Lien Credit Agreement dated as of May 6, 2014 (as amended, supplemented or otherwise modified from time to time, the "Credit Agreement"), among WME IMG Holdings, LLC, a Delaware limited liability company ("Holdings"), WME IMG, LLC, a Delaware limited liability company ("Intermediate Holdings"), William Morris Endeavor Entertainment, LLC ("WME"), a Delaware limited liability company, Iris Merger Sub, Inc., a Delaware corporation ("Iris Merger Sub"), the Lenders party thereto and Barclays Bank PLC, as Administrative Agent and as Collateral Agent and (b) the Second Lien Collateral Agreement dated as of May 6, 2014 (as amended, supplemented or otherwise modified from time to time, the "Collateral Agreement"), among Holdings, Intermediate Holdings, WME, Iris Merger Sub, the other grantors from time to time party thereto and the Collateral Agent. The Lenders and the Issuing Banks have agreed to extend credit to the Borrowers subject to the terms and conditions set forth in the Credit Agreement. The Grantor is an Affiliate of the Borrowers and is willing to execute and deliver this Agreement in order to induce the Lenders to make additional Loans and the Issuing Banks to issue additional Letters of Credit and as consideration for Loans previously made and Letters of Credit previously issued. Accordingly, the parties hereto agree as follows:

SECTION 1. <u>Terms</u>. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Collateral Agreement or the Credit Agreement, as applicable. The rules of construction specified in Section 1.01(b) of the Collateral Agreement also apply to this Agreement.

SECTION 2. <u>Grant of Security Interest</u>. As security for the payment or performance, as the case may be, in full of the Secured Obligations, the Grantor hereby grants to the Collateral Agent, its successors and assigns, for the benefit of the Secured Parties, a security interest (the "<u>Security Interest</u>") in all of such Grantor's right, title and interest in, to and under the Trademarks listed on Schedule I (the "<u>Trademark Collateral</u>").

SECTION 3. <u>Collateral Agreement</u>. The Security Interest granted to the Collateral Agent herein is granted in furtherance, and not in limitation, of the security interests granted to the Collateral Agent pursuant to the Collateral Agreement. The Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the Trademark Collateral are more fully set forth in the Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Collateral Agreement, the terms of the Collateral Agreement shall govern.

SECTION 4. <u>Counterparts</u>. This Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original but all of which when taken together shall constitute a single contract. Delivery of an

executed signature page to this Agreement by facsimile or other electronic transmission shall be effective as delivery of a manually signed counterpart of this Agreement.

[Remainder of this page intentionally left blank]

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

> COLLEGIATE LICENSING COMPANY, LLC

By: IMG Worldwide, LLC,

as sole member

By:

Name: John H Raleigh

Senior Wice President, General

Title:

Counsel

BARCLAYS BANK PLC, as Collateral Agent,

By:

Name: Ritam Bhalla

Title: Director

Schedule I

	<u>Owner</u>	<u>Trademark Name</u>	Registration or Application No.
1		GT G	
1.	Collegiate Licensing Company, LLC	CLC	1,891,319
2.	Collegiate Licensing Company, LLC	COLLEGE COLORS DAY	3,190,259
3.	Collegiate Licensing Company, LLC	COLLEGE COLORS DAY	4,446,389
4.	Collegiate Licensing Company, LLC	COLLEGE VAULT	3,163,116
5.	Collegiate Licensing Company, LLC	CONNECTING PASSIONATE FANS TO COLLEGE BRANDS	4,502,627
6.	Collegiate Licensing Company, LLC	ROCK YOUR COLORS	85/894,406
7.	Collegiate Licensing Company, LLC	SATURDAY RITUAL	85/677,549
8.	Collegiate Licensing Company, LLC	SECTION 101	4,091,998
9.	Collegiate Licensing Company, LLC	STUDENT SECTION	85/611,551
10.	Collegiate Licensing Company, LLC	THE COLLEGIATE LICENSING COMPANY	1,891,318
11.	Collegiate Licensing Company, LLC	THE QUAD	3,687,577
12.	Collegiate Licensing Company, LLC		1,578,038
13.	Collegiate Licensing Company, LLC		2,071,504
14.	Collegiate Licensing Company, LLC		3,221,094
15.	Collegiate Licensing Company, LLC	I® COLLEGE HOOPS	4,287,752

RECORDED: 05/13/2014