

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM305221

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Babcock & Wilcox Power Generation Group, Inc.		04/07/2014	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	Bank of America, N.A., as Administrative Agent		
Street Address:	1455 Market Street, 5th Floor		
Internal Address:	Mail Code: CA5-701-05-19		
City:	San Francisco		
State/Country:	CALIFORNIA		
Postal Code:	94103		
Entity Type:	a national banking association: UNITED STATES		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Serial Number:	86063835	SUNSPIRE	
Registration Number:	4405793	TC-CHAIN	
Registration Number:	4382563	PULSEFLO	
CORRESPONDENCE DATA			
Fax Number:	7043738822		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	(704) 373-4640		
Email:	bsmith@mcguirewoods.com		
Correspondent Name:	Betty G. Smith, Senior Paralegal		
Address Line 1:	McGuireWoods LLP, 201 N. Tryon Street		
Address Line 2:	Suite 3000		
Address Line 4:	Charlotte, NORTH CAROLINA 28202		
ATTORNEY DOCKET NUMBER:	4452178-0557		
NAME OF SUBMITTER:	Betty G. Smith		
SIGNATURE:	/Betty G. Smith/		
DATE SIGNED:	05/21/2014		
Total Attachments: 2			

OP \$90.00 86063835

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Inc#page1.tif

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Inc#page2.tif

**NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS**

Dated: April 7, 2014

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Amended and Restated Pledge and Security Agreement dated as of June 8, 2012 (as amended, restated, supplemented or otherwise modified from time to time, the "Agreement") among the Grantor (as defined below), the other grantors party thereto and the Administrative Agent for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications on Schedule 1 to the Administrative Agent for the ratable benefit of the Secured Parties.

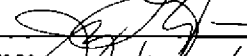
The Grantors and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in such trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

GRANTOR:

Babcock & Wilcox Power Generation
Group, Inc.
20 S. Van Buren Ave.
Barberton, OH 44203-0351

BABCOCK & WILCOX POWER
GENERATION GROUP, INC.

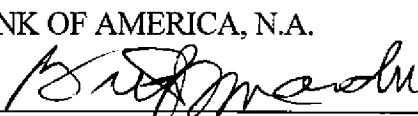
By: 
Name: Anthony L. Apker
Title: Vice President & Treasurer

Jurisdiction of Organization: Delaware

Acknowledged and accepted:

ADMINISTRATIVE AGENT:

Bank of America, N.A.
Agency Management
1455 Market Street, 5th Floor
Mail Code: CA5-701-05-19
San Francisco, CA 94103

BANK OF AMERICA, N.A.
By: 
Name: Bridgett J. Manduk
Title: Vice President

SCHEDULE 1

TRADEMARKS

OWNER	TRADEMARK	REGISTRATION NO./ SERIAL NO.	FILE DATE
Babcock & Wilcox Power Generation Group, Inc.	Sunspire	86/063835	09/13/2013
Babcock & Wilcox Power Generation Group, Inc.	TC-Chain	4405793	09/24/2013
Babcock & Wilcox Power Generation Group, Inc.	PulseFlo	4382563	08/13/2013