

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM305944

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Forsyth U.S. Acquisition Company Inc.		05/22/2014	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	Salus Capital Partners, LLC
Street Address:	197 First Avenue
Internal Address:	Suite 250
City:	Needham
State/Country:	MASSACHUSETTS
Postal Code:	02494
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

PROPERTY NUMBERS Total: 11

Property Type	Number	Word Mark
Registration Number:	3117831	EXPAND-A-COLLAR
Registration Number:	3713019	NON-FICTION FLO
Registration Number:	3087963	O H
Registration Number:	3087962	OLIVER HARRIS
Registration Number:	3093557	OLIVER HARRIS
Registration Number:	2008734	SERO
Registration Number:	0967604	SERO
Registration Number:	3791547	VERTICALE
Registration Number:	4043901	FORSYTH
Registration Number:	4074815	FORSYTH OF CANADA INC. SHIRTMAKER SINCE
Registration Number:	4238131	FORSYTH SINCE 1903

CORRESPONDENCE DATA

Fax Number: 8324088558

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 8323388090

Email: tm@fibbelightner.com

Correspondent Name: Fibbe Lightner LLP

Address Line 1: 3733-1 Westheimer, No. 1009

TRADEMARK

REEL: 005290 FRAME: 0806

Address Line 4: Houston, TEXAS 77027

NAME OF SUBMITTER: A. Reagan Fibbe

SIGNATURE: /A Reagan Fibbe/

DATE SIGNED: 05/29/2014

Total Attachments: 12

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GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS

May 22, 2014

FOR GOOD AND VALUABLE CONSIDERATION, receipt and sufficiency of which are hereby acknowledged, each of 2414395 ONTARIO INC., an Ontario corporation having a principal place of business at 6789 Airport Road, Mississauga, Ontario, L4V 1N2 ("Forsyth Canada") and FORSYTH U.S. ACQUISITION COMPANY INC., a Delaware corporation having a principal place of business at 545 Fifth Avenue, 5th Floor, New York, New York 10017, ("Forsyth U.S." and together with Forsyth Canada, collectively, the "Grantors"), hereby grant to SALUS CAPITAL PARTNERS, LLC, a Delaware limited liability company with its principal office at 197 First Avenue, Suite 250, Needham, Massachusetts 02494, as lender (the "Grantee"), a continuing security interest in (i) all of each Grantor's right, title and interest in, to and under to the trademarks, trademark registrations and trademark applications (the "Marks") set forth on Schedule A attached hereto, (ii) all proceeds and products of the Marks, (iii) the goodwill of the businesses with which the Marks are associated and (iv) all causes of action arising prior to or after the date hereof for infringement of any of the Marks or unfair competition regarding the same.

THIS GRANT is made to secure the satisfactory performance and payment of (i) all of the Obligations of Forsyth Canada, as such term is defined in the General Security Agreement by Forsyth Canada in favour of the Grantee dated as of the date hereof, and (ii) all of the Secured Obligations of Forsyth U.S., as such term is defined in the Security Agreement by and between Forsyth U.S. and the Grantee dated as of the date hereof (collectively, as amended, restated, supplemented or otherwise modified and in effect from time to time, the "Security Agreements"). The Grantors authorize the Commissioner for Trademarks and any other


government officials to record and register this agreement upon request by the Grantee. The rights and remedies of the Grantee with respect to the security interest granted herein are as set forth in the Security Agreements, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Grant are deemed to conflict with the Security Agreements, the provisions of the Security Agreements shall govern. This agreement may be executed in counterparts, each of which shall constitute an original, but all of which when taken together shall constitute a single contract.

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IN WITNESS WHEREOF, the undersigned have executed this Grant as of the date first above written.

GRANTORS:

**FORSYTH E.S. ACQUISITION COMPANY
INC.**

By:  _____

Name: Oliver Morante

Title: PRESIDENT

2414395 ONTARIO INC.

By:  _____

Name: Oliver Morante

Title: PRESIDENT.

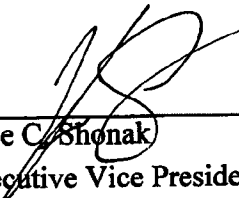
[Signature Page to Grant of Security Interest (Trademarks)]

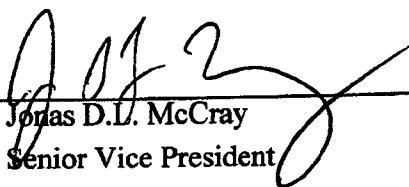
TRADEMARK

REEL: 005290 FRAME: 0810

GRANTEE:

SALUS CAPITAL PARTNERS, LLC

By: 
Name: Kyle C. Shonak
Title: Executive Vice President

By: 
Name: Jonas D.L. McCray
Title: Senior Vice President

SCHEDULE A

UNITED STATES TRADEMARKS

A. 2414395 ONTARIO INC.

I. Registered Trademarks

TRADE-MARK	OWNER	Serial No.	Registration No.	Registration Date	Renewal Date	Wares and/or Services
F.O.C. STYLE LAB	THE JOHN FORSYTH SHIRT COMPANY LTD.	78762608	3274449	August 7, 2007	August 7, 2017	Luggage, wallets, purses and handbags. Men's, women's and children's wearing apparel, namely shirts, blouses, t-shirts, pullovers, cardigans, sweaters, sweatshirts, sweatpants, blazers, vests, skirts, dresses, suits, pants, jeans, shorts, coats, wind resistant jackets, jackets, raincoats, hosiery, socks, neckties, scarves, suspenders, shoes, boots and belts.
FORSYTH	THE JOHN FORSYTH SHIRT COMPANY LTD.	75101227	2033210	January 21, 1997	January 21, 2017	Sportswear, namely, shorts, shirts, T-shirts, sweaters, vests, jogging suits, swimwear, dresses, blouses; accessories, namely, belts, scarves, and hats.)
J F	THE JOHN	78762671	3274450	August 7,	August 7,	Luggage, wallets, purses and

	FORSYTH SHIRT COMPANY LTD.			2007	2017	<p>handbags. Men's, women's and children's wearing apparel, namely shirts, blouses, t-shirts, pullovers, cardigans, sweaters, sweatshirts, sweatpants, blazers, vests, skirts, dresses, suits, pants, jeans, shorts, coats, wind resistant jackets, jackets, raincoats, hosiery, socks, neckties, scarves, suspenders, shoes, boots and belts.</p>
JF JOHN FORSYTH SIGNATURE	THE JOHN FORSYTH SHIRT COMPANY LTD.	78762638	3285711	August 28, 2007	August 28, 2017	<p>Luggage, wallets, purses and handbags. Men's, women's and children's wearing apparel, namely shirts, blouses, t-shirts, pullovers, cardigans, sweaters, sweatshirts, sweatpants, blazers, vests, skirts, dresses, suits, pants, jeans, shorts, coats, wind resistant jackets, jackets, raincoats, hosiery, socks, neckties, scarves, suspenders, shoes, boots and belts.</p>
NON-FICTION	THE JOHN FORSYTH SHIRT COMPANY LTD.	73763885	1546517	July 4, 1989	July 4, 2019	<p>Women's clothing, namely blouses, skirts, coats, shirts, coats, shirts, pants, dresses; men's clothing, namely slacks, shirts, coats, jackets; children's clothing, namely</p>

PERMA COOL	THE JOHN FORSYTH SHIRT COMPANY LTD.	78807978	3835121	August 17, 2010	August 17, 2020	shirts, pants, blouses, dresses, jackets, coats. Men's, women's and children's wearing apparel, namely shirts, blouses, t-shirts, halter-tops, polo shirts, pullovers, cardigans, sweaters, sweatshirts, sweat pants, blazers, vests, skirts, dresses, suits, pants, jeans, shorts, coats, wind resistant jackets, jackets, rain coats, hosiery, socks, neckties, and scarves.
THE FREEDOM SHIRT	THE JOHN FORSYTH SHIRT COMPANY LTD.	78727910	3135913	August 29, 2006	August 29, 2016	Men's, ladies' and children's clothing, namely tops, shirts, sweaters and vests.
NF NON-FICTION AUTHENTIC COTTON & DESIGN	THE JOHN FORSYTH SHIRT COMPANY LTD.	85061213	4483237	February 14, 2014	February 13, 2024	Men's, women's and children's wearing apparel, namely, shirts, blouses, t-shirts, pullovers, cardigans, sweaters, sweatshirts, sweat pants, blazers, vests, skirts, dresses, suits, pants, jeans, shorts, coats, wind resistant jackets, jackets, raincoats, hosiery, socks, neckties, scarves, suspenders, shoes, boots, and belts.

<p>NF NON-FICTION NATURAL LINEN & DESIGN</p>	<p>THE JOHN FORSYTH SHIRT COMPANY LTD.</p>	<p>85061208</p>	<p>4483236</p>	<p>February 18, 2014</p>	<p>February 17, 2024</p>	<p>Men's, women's and children's wearing apparel, namely, shirts, blouses, t-shirts, pullovers, cardigans, sweaters, sweatshirts, sweat pants, blazers, vests, skirts, dresses, suits, pants, jeans, shorts, coats, wind resistant jackets, jackets, raincoats, hosiery, socks, neckties, scarves, suspenders, shoes, boots, and belts.</p>
<p>NF NON-FICTION ORIGINAL KHAKI'S & DESIGN</p>	<p>THE JOHN FORSYTH SHIRT COMPANY LTD.</p>	<p>85061189</p>	<p>4483235</p>	<p>February 18, 2014</p>	<p>February 17, 2024</p>	<p>Men's, women's and children's wearing apparel, namely, shirts, blouses, t-shirts, pullovers, cardigans, sweaters, sweatshirts, sweat pants, blazers, vests, skirts, dresses, suits, pants, jeans, shorts, coats, wind resistant jackets, jackets, raincoats, hosiery, socks, neckties, scarves, suspenders, shoes, boots, and belts.</p>

NF NON-FICTION ORIGINAL OXFORDS & DESIGN	THE JOHN FORSYTH SHIRT COMPANY LTD.	85061202	4453085	December 24, 2013	December 23, 2023	Men's, women's and children's wearing apparel, namely, shirts, blouses, t-shirts, pullovers, cardigans, sweaters, sweatshirts, sweat pants, blazers, vests, skirts, dresses, suits, pants, jeans, shorts, coats, wind resistant jackets, jackets, raincoats, hosiery, socks, neckties, scarves, suspenders, shoes, boots, and belts.
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2. Pending Trademark Applications

None.

B. FORSYTH U.S. ACQUISITION COMPANY INC.

1. Registered Trademarks

TRADE-MARK	OWNER	Serial No.	Registration No.	Registration Date	Renewal Date	Wares and/or Services
EXPAND-A-COLLAR DESIGN	FORSYTH OF CANADA, INC.	78202126	3117831	July 18, 2006	July 18, 2016	Men's shirts
NON-FICTION FLO DESIGN	FORSYTH OF CANADA,	77539832	3713019	November 17, 2009	November 17, 2019	Men's and women's clothing, namely, knit tops, jackets and

O H	INC. FORSYTH OF CANADA, INC.	76483712	3087963	May 2, 2006	May 2, 2016	bottoms. Men's clothing, namely knit tops, woven dress shirts, sport shirts, sweaters, vests, pants, trousers, shorts.
•OLIVER HARRIS	FORSYTH OF CANADA, INC.	76483635	3087962	May 2, 2006	May 2, 2016	Men's clothing, namely knit tops, woven dress shirts, sport shirts, sweaters, vests, pants, trousers, shorts.
OLIVER HARRIS	FORSYTH OF CANADA, INC.	76483634	3093557	May 16, 2006	May 16, 2016	Men's clothing, namely knit tops, woven dress shirts, sport shirts, sweaters, vests, pants, trousers, shorts.
SERO	FORSYTH OF CANADA, INC.	75030829	2008734	October 15, 1996	October 15, 2016	Men's dinner, dress and sport shirts
SERO	FORSYTH OF CANADA, INC.	72428261	0967604	September 4, 1973	September 4, 2023	Men's and Women's shirts.
VERTICALE	FORSYTH OF CANADA, INC.	78314201	3791547	May 18, 2010	May 18, 2020	Men's and women's cloth dress shirts sold in retail outlets
FORSYTH DESIGN	FORSYTH OF	85055222	4043901	October 25, 2011	October 25, 2021	Men's and women's wearing apparel, namely,

	CANADA, INC.					shirts, blouses, t-shirts, polo shirts, pullovers, cardigans, sweatshirts, sweatpants, blazers, vests, skirts, dresses, suits, pants, jeans, shorts, coats, wind resistant jackets, jackets, raincoats, hosiery, socks, neckties.
FORSYTH OF CANADA INC. SHIRTMAKER SINCE 1903	FORSYTH OF CANADA, INC.	85054370	4074815	December 20, 2011	December 20, 2021	Men's and women's wearing apparel namely shirts, blouses, t-shirts, polo shirts, pullovers, cardigans, sweatshirts, sweatpants, blazers, vests, skirts, dresses, suits, pants, jeans, shorts, coats, wind resistant jackets, jackets, raincoats, hosiery, socks, neckties.
FORSYTH SINCE 1903	FORSYTH OF CANADA, INC.	85054360	4238131	November 6, 2012	November 6, 2022	Men's and women's wearing apparel namely shirts, blouses, t-shirts, polo shirts, pullovers, cardigans, sweatshirts, sweatpants, blazers, vests, skirts, dresses, suits, pants, jeans, shorts, coats, wind

