

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM305994

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
ORIX CORPORATE CAPITAL INC., AS ADMINISTRATIVE AGENT		05/28/2014	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	SEA ISLAND CLOTHIERS, LLC		
Street Address:	236-250 Greenpoint Avenue, 2nd Floor		
City:	Brooklyn		
State/Country:	NEW YORK		
Postal Code:	11222		
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Registration Number:	1282552	J.MCLAUGHLIN	
Registration Number:	1996010	J. MAC	
Registration Number:	3123298	J. MCLAUGHLIN	
Serial Number:	85312021	J. MCLAUGHLIN	
Serial Number:	85312029	J. MCLAUGHLIN	
Serial Number:	85312008	JMCL	
CORRESPONDENCE DATA			
Fax Number:	4352143811		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	435-214-3807		
Email:	mjones@markuswilliams.com		
Correspondent Name:	Melinda Jones		
Address Line 1:	2750 Rasmussen Road, Suite H-104		
Address Line 4:	Park City, UTAH 84098		
ATTORNEY DOCKET NUMBER:	10798.551		
NAME OF SUBMITTER:	Melinda Jones		
SIGNATURE:	/mej/		
DATE SIGNED:	05/29/2014		

CH \$165.00 1282552

Total Attachments: 3

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**TERMINATION AND RELEASE
OF
TRADEMARK SECURITY AGREEMENT**

TERMINATION AND RELEASE OF TRADEMARK SECURITY AGREEMENT
dated as of May [28], 2014, by ORIX CORPORATE CAPITAL INC., AS ADMINISTRATIVE
AGENT (the "Secured Party").

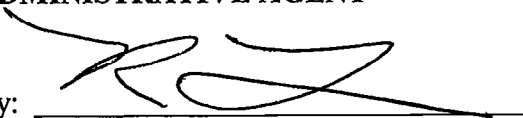
WHEREAS, SEA ISLAND CLOTHIERS, LLC, a Delaware limited liability company
(the "Grantor") and the Secured Party entered into a Trademark Security Agreement, dated as of
November 21, 2011 (the "Security Agreement") which Security Agreement was recorded with
the United States Patent and Trademark Office on November 21, 2011, at Reel 004664, Frame
0174, for the purpose of collateral security for all indebtedness and obligations of the Grantor to
the Secured Party arising under a certain Credit Agreement (as defined in the Security
Agreement);

WHEREAS, pursuant to the Credit Agreement and that certain Collateral Agreement (as
defined in the Security Agreement), the Grantor pledged and assigned to the Secured Party, and
granted the Secured Party a security interest with power of sale in, the Trademark Collateral (as
defined in the Security Agreement) including, without limitation, the marks listed on Exhibit A
hereto. The Trademark Collateral is referred to herein as the "Intellectual Property"; and

WHEREAS, the Secured Party has agreed to terminate and release its security interest in
the Intellectual Property as herein provided:

NOW, THEREFORE, for valuable consideration the Secured Party hereby terminates
and releases its security interest in the Intellectual Property, including, without limitation, the
Trademarks listed on Exhibit A hereto, and the Secured Party hereby assigns and transfers to the
Grantor, without representation, warranty or recourse, all of the Secured Party's right, title and
interest in and to such Intellectual Property, effective as of the date set forth above.

**ORIX CORPORATE CAPITAL INC., AS
ADMINISTRATIVE AGENT**

By: 
Name: Robert J.B. Lenhardt
Title: Secretary

CERTIFICATE OF ACKNOWLEDGMENT

STATE OF TEXAS)
) ss. Dallas
COUNTY OF DALLAS)

The foregoing instrument was acknowledged before me this 21st day of May, 2014, by Robert J.B. Lenhardt , Secretary of ORIX Corporate Capital Inc., as Administrative Agent, on behalf of the corporation.

Julie Alvarez
Notary Public

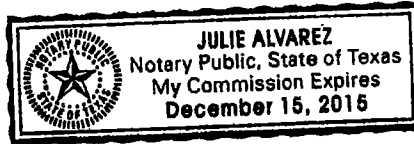






EXHIBIT A

UNITED STATES ISSUED TRADEMARKS, SERVICE MARKS
AND COLLECTIVE MEMBERSHIP MARKS

REGISTRATIONS

<u>Mark</u>	<u>Registration Number/ Serial Number</u>	<u>Registration Date</u>
	1,282,552	6/19/1984
J. MAC	1,996,010	8/20/1996
J. MCLAUGHLIN	3,123,298	8/1/2006
	4,073,839/ 85/312,021	12/20/2011
	4,073,840/ 85/312,029	12/20/2011
	4,067,176/ 85/312,008	12/6/2011