

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM306063

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
SEQUENCE:	5		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Ehrhardt Tool & Machine, LLC		05/01/2014	LIMITED LIABILITY COMPANY: DELAWARE
RECEIVING PARTY DATA			
Name:	Wilmington Trust, National Association		
Street Address:	50 South Sixth Street		
Internal Address:	Suite 1290		
City:	Minneapolis		
State/Country:	MINNESOTA		
Postal Code:	55402		
Entity Type:	National Association: UNITED STATES		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	2119499	EHRHARDT	
Registration Number:	2252279		
CORRESPONDENCE DATA			
Fax Number:	4045725100		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	mrussell@kslaw.com		
Correspondent Name:	King & Spalding		
Address Line 1:	1180 Peachtree Street		
Address Line 4:	Atlanta, GEORGIA 30309		
ATTORNEY DOCKET NUMBER:	18876.015020		
NAME OF SUBMITTER:	Mark Russell		
SIGNATURE:	/Mark Russell/		
DATE SIGNED:	05/30/2014		
Total Attachments: 4			
source=GSO_Alco - Notice of Grant of Security Interest in Trademarks (Ehrhardt) (executed)#page1.tif			
source=GSO_Alco - Notice of Grant of Security Interest in Trademarks (Ehrhardt) (executed)#page2.tif			

CH \$65.00 2119499

source=GSO_Alco - Notice of Grant of Security Interest in Trademarks (Ehrhardt) (executed)#page3.tif
source=GSO_Alco - Notice of Grant of Security Interest in Trademarks (Ehrhardt) (executed)#page4.tif

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

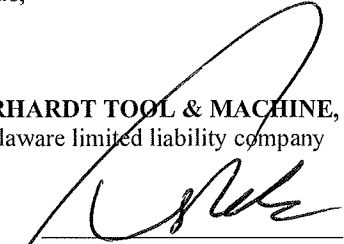
Please be advised that pursuant to the Term Loan Credit and Security Agreement, dated as of May 1, 2014 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), by and among Industrial Group Holdings, LLC, a Delaware limited liability company ("Holdings"), Industrial Group Intermediate Holdings, LLC, a Delaware limited liability company (the "Borrower"), certain subsidiaries of the Borrower from time to time party thereto as Guarantors, the various lenders which are now or which hereafter become a party thereto (collectively, the "Lenders") and Wilmington Trust, National Association, as agent for the Lenders (in such capacity, the "Agent"), the undersigned (the "Grantor") has granted a continuing security interest in and continuing lien upon, the trademarks and trademark applications set forth on Schedule 1 attached hereto to the Agent for the ratable benefit of the Secured Parties. Capitalized terms not herein defined shall have the meaning ascribed to such terms in the Credit Agreement.

The undersigned Grantor and the Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the trademarks and trademark applications set forth on Schedule 1 attached hereto (i) shall be terminated and released in accordance with and pursuant to the Credit Agreement and (ii) is not to be construed as or deemed to be an assignment of any trademark or trademark application. Upon the termination of the security interest in the trademarks and trademark applications set forth on Schedule 1 attached hereto, pursuant to the terms of the Credit Agreement, the Agent (at the direction of the Required Lenders) shall execute all documents, make all filings and take all other actions necessary to evidence and record the release of the security interests in the trademarks and trademark applications set forth on Schedule 1 attached hereto granted herein.

[Signature Page Follows]

Very truly yours,

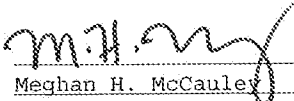
EHRHARDT TOOL & MACHINE, LLC,
a Delaware limited liability company

By: 
Name: Timothy J. White
Title: Authorized Signatory

[Signature Page to Notice of Grant of Security Interest in Trademarks]

TRADEMARK
REEL: 005291 FRAME: 0532

**WILMINGTON TRUST, NATIONAL
ASSOCIATION, as Agent**

By: 
Name: Meghan H. McCauley
Title: Assistant Vice President

SCHEDULE 1

Loan Party	Title	Country	Status	Application Number	Registration Number
Ehrhardt Tool & Machine, LLC	EHRHARDT	United States of America	Registered	75/185,596	2,119,499
[Ehrhardt Tool & Machine, LLC]	E	United States of America	Registered	75/185,597	2,252,279