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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM306339

| SUBMISSION TYPE: | NEW ASSIGNMENT |
|------------------|----------------|
|------------------|----------------|

NATURE OF CONVEYANCE: RELEASE OF SECURITY INTEREST

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|----------------------------------|-------------------------------------|----------------|--|
| WELLS FARGO CAPITAL FINANCE, LLC | FORMERLY WELLS FARGO FOOTHILL, INC. | 05/29/2014 | LIMITED LIABILITY COMPANY: DELAWARE |

RECEIVING PARTY DATA

| Name: | EL CHICO RESTAURANTS, INC. |
|-----------------|----------------------------|
| Also Known As: | N/K/A ECRI, INC. |
| Street Address: | 12200 STEMMONS FREEWAY |
| City: | DALLAS |
| State/Country: | TEXAS |
| Postal Code: | 75234 |
| Entity Type: | CORPORATION: TEXAS |

PROPERTY NUMBERS Total: 16

| Property Type | Number | Word Mark |
|----------------------|---------|--|
| Registration Number: | 2667427 | AUTHENTIC HANDMADE MEXICAN FOOD |
| Registration Number: | 0903962 | |
| Registration Number: | 1371896 | CANTINA LAREDO |
| Registration Number: | 3206748 | CANTINA LAREDO GOURMET MEXICAN FOOD |
| Registration Number: | 3398400 | CASA RITA |
| Registration Number: | 2543780 | CASCABEL |
| Registration Number: | 1485682 | CUELLARS' EL CHICO SINCE 1929 FINE MEXIC |
| Registration Number: | 1406937 | EL CHICO |
| Registration Number: | 0929775 | EL CHICO |
| Registration Number: | 0929751 | EL CHICO |
| Registration Number: | 2428206 | EL CHICO CAFE |
| Registration Number: | 2294461 | EL CHICO CAFE MEXICAN FOOD SINCE 1940 |
| Registration Number: | 2076227 | LA PRIMERA |
| Registration Number: | 2194444 | MEXICAN MARTINI |
| Registration Number: | 3181718 | |
| Registration Number: | 2156816 | THE ORIGINAL TEX-MEX CAFE |

CORRESPONDENCE DATA

TRADEMARK

900290936 REEL: 005294 FRAME: 0027

Fax Number: 2138308743

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 213-680-6400

Email: kimberley.lathrop@bingham.com

Correspondent Name: KIMBERLEY A. LATHROP

Address Line 1: 355 SOUTH GRAND AVENUE

Address Line 2: BINGHAM MCCUTCHEN LLP

Address Line 4: LOS ANGELES, CALIFORNIA 90071

| ATTORNEY DOCKET NUMBER: | 3004422.318585 |
|-------------------------|------------------------|
| NAME OF SUBMITTER: | Kimberley A. Lathrop |
| SIGNATURE: | /Kimberley A. Lathrop/ |
| DATE SIGNED: | 06/02/2014 |

Total Attachments: 4

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TERMINATION AND RELEASE OF TRADEMARK SECURITY AGREEMENT

THIS TERMINATION AND RELEASE OF TRADEMARK SECURITY AGREEMENT (this "Termination"), is dated as of May 29, 2014, and made by WELLS FARGO CAPITAL FINANCE, LLC (formerly known as Wells Fargo Foothill, Inc.), in its capacity as agent for the Lenders ("Grantee") to EL CHICO RESTAURANTS, INC., a Texas corporation ("Grantor").

WHEREAS, pursuant to that certain Trademark Security Agreement dated as of January 31, 2006 made by Grantor in favor of Grantee (the "Security Agreement"), a security interest was granted by the Grantor to Grantee in certain collateral, including the Trademarks (as hereinafter defined);

WHEREAS, the Security Agreement was recorded in the Trademark Division of the United States Patent and Trademark Office on February 3, 2006, at Reel 003240 and Frame 0326; and

WHEREAS, Grantee now desires to terminate and release the Security Agreement;

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Termination, Grantee hereby states as follows:

- 1. <u>Definitions</u>. The term "Trademark Collateral," as used herein, shall mean all of the Grantor's right, title and interest in, to and under the following: (a) all of the Grantor's trademarks, trademark applications, service marks, trade names, mask works and associated goodwill (collectively, "<u>Trademarks</u>"), and licenses for any of the foregoing ("<u>Licenses</u>"), including those referred to on <u>Schedule A</u> hereto; (b) all reissues, continuations, continuations-in-part, substitutes, extensions or renewals of and improvements on the foregoing; and (c) all products and proceeds of the foregoing, including any claim by Grantor against third parties for past, present or future infringement or dilution of any Trademark or any Trademark licensed under any License.
- 2. <u>Release of Security Interest.</u> Grantee hereby terminates the Security Agreement and terminates releases and discharges its security interest in the Trademark Collateral and reassigns to the person or persons legally entitled thereto all right, title and interest of Grantee in the Trademark Collateral.

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IN WITNESS WHEREOF, the Grantee has caused this Termination to be executed by its duly authorized officer as of the date first written above.

WELLS FARGO CAPITAL FINANCE, LLC,

as Grantee

By: _

Title

tle: Vice Presiden

Signature Page to Termination and Release of Trademark Security Agreement (El Chico Restaurants)

SCHEDULE A TO TRADEMARK SECURITY AGREEMENT

Trademark Registrations/Applications

| Grantor | Country | Mark | Application/ Registration No. | Application/ Registration Date |
|----------------------------------|---------|---|----------------------------------|-----------------------------------|
| El Chico Restaurants, Inc. | USA | Authentic Handmade Mexican Food | 2,667,427 | 12/24/02 |
| El Chico Restaurants, Inc. | USA | Boy with Hat (Design) | 0,903,962 | 12/08/70 |
| El Chico Restaurants, Inc. | USA | Cantina Laredo | 1,371,896 | 11/19/85 |
| El Chico Restaurants, Inc. | USA | Cantina Laredo Gourmet Mexican Food (Design) | 78/536,631 3,206,748 | 12/21/04 02/06/07 |
| El Chico Restaurants, Inc. | USA | Casa Rita | 78/587,727 3,398,400 | 03/15/05 03/18/08 |
| El Chico Restaurants, Inc. | USA | Cascabel | 2,543,780 | 03/05/02 |
| El Chico Restaurants, Inc. | USA | Cuellar's El Chico Since 1929 Fine Mexican Food (Design) | 1,485,682 | 04/19/88 |
| El Chico Restaurants, Inc. | USA | El Chico | 1,406,937 | 08/26/86 |
| El Chico Restaurants, Inc. | USA | El Chico | 0,929,775 | 02/22/72 |

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| Grantor | Country | Mark | Application/ Registration No. | Application/ Registration Date |
|----------------------------------|---------|--|----------------------------------|-----------------------------------|
| El Chico Restaurants, Inc. | USA | El Chico | 0,929,751 | 02/22/72 |
| El Chico Restaurants, Inc. | USA | El Chico Café | 2,428,206 | 02/13/01 |
| El Chico Restaurants, Inc. | USA | El Chico Café Mexican Food Since 1940 (Design) | 2,294,461 | 11/23/99 |
| El Chico Restaurants, Inc. | USA | La Primera | 2,076,227 | 07/01/97 |
| El Chico Restaurants, Inc. | USA | Mexican Martini | 2,194,444 | 10/06/98 |
| El Chico Restaurants, Inc. | USA | Sun (Design) | 78/536,640 3,181,718 | 12/21/04 12/05/06 |
| El Chico Restaurants, Inc. | USA | The Original Tex Mex Café | 2,156,816 | 05/12/98 |

Trade Names

Common Law Trademarks

Trademarks Not Currently In Use

Trademark Licenses

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RECORDED: 06/02/2014