

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM306352

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Cantina Laredo Restaurants, L.L.C,		06/02/2014	LIMITED LIABILITY COMPANY: DELAWARE
Ill Forks Restaurants LP, L.L.C.		06/02/2014	LIMITED LIABILITY COMPANY: DELAWARE
ECRI, Inc.		06/02/2014	CORPORATION: TEXAS
Good Eats Franchising, Inc.		06/02/2014	CORPORATION: TEXAS
Silver Fox Restaurants, L.P.		06/02/2014	LIMITED PARTNERSHIP: DELAWARE

RECEIVING PARTY DATA

Name:	Regions Bank, as Collateral Agent
Street Address:	1180 W. Peachtree Street, N.E., Suite 1250
City:	Atlanta
State/Country:	GEORGIA
Postal Code:	30309
Entity Type:	CORPORATION: ALABAMA

PROPERTY NUMBERS Total: 21

Property Type	Number	Word Mark
Registration Number:	1371896	CANTINA LAREDO
Registration Number:	3206748	CANTINA LAREDO GOURMET MEXICAN FOOD
Registration Number:	3181718	
Registration Number:	3398400	CASA RITA
Registration Number:	1485682	CUELLARS' EL CHICO SINCE 1929 FINE MEXIC
Registration Number:	0929775	EL CHICO
Registration Number:	0929751	EL CHICO
Registration Number:	2428206	EL CHICO CAFE
Registration Number:	2294461	EL CHICO CAFE MEXICAN FOOD SINCE 1940
Registration Number:	2076227	LA PRIMERA
Registration Number:	2194444	MEXICAN MARTINI
Registration Number:	1906079	GOOD EATS
Registration Number:	1906078	GOOD EATS
Registration Number:	1618084	GOOD EATS CAFE

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	1941645	GOOD EATS GRILL
Registration Number:	1998591	GOOD EATS GRILL
Registration Number:	2099064	SALADO RED
Registration Number:	2568362	SILVER FOX
Registration Number:	2737552	SILVER FOX
Registration Number:	2192585	III FORKS
Registration Number:	2295898	

CORRESPONDENCE DATA

Fax Number: 7044448857
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.
Phone: 7043432104
Email: twitcher@mcguirewoods.com
Correspondent Name: Terry L. Witcher, Paralegal
Address Line 1: McGuireWoods LLP
Address Line 2: 201 N. Tryon Street, Suite 3000
Address Line 4: Charlotte, NORTH CAROLINA 28202

ATTORNEY DOCKET NUMBER:	4506397-0155
NAME OF SUBMITTER:	Terry L. Witcher, Paralegal
SIGNATURE:	/s/ Terry L. Witcher
DATE SIGNED:	06/02/2014

Total Attachments: 6
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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of June 2, 2014 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Grantors party thereto (each a "Grantor" and collectively, the "Grantors") and REGIONS BANK, as Collateral Agent (in such capacity, together with its successors and assigns, the "Collateral Agent") on behalf of the Secured Parties (as defined in the Credit Agreement referenced in the Agreement), the Grantors have granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown below to the Collateral Agent:

TRADEMARKS

<u>Trademark No.</u>	<u>Description of Trademark Item</u>	<u>Date of Trademark</u>
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See Schedule 1 attached hereto

TRADEMARK APPLICATIONS

<u>Trademark Applications No.</u>	<u>Description of Trademark Applied for</u>	<u>Date of Trademark Applications</u>
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See Schedule 1 attached hereto

The Grantors and the Collateral Agent hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

CANTINA LAREDO RESTAURANTS, L.L.C.,
a Delaware limited liability company
III FORKS RESTAURANTS LP, L.L.C.,
a Delaware limited liability company

By: _____
John D. Harkey, Jr., Manager

ECRI, INC.,
a Texas corporation

By: _____
John D. Harkey, Jr., Chairman of the Board

GOOD EATS FRANCHISING, INC.,
a Texas corporation

By: _____
John D. Harkey, Jr., President

SILVER FOX RESTAURANTS, L.P.,
a Delaware limited partnership

By: **SILVER FOX RESTAURANTS GP, L.L.C.,**
a Delaware limited liability company
Its: General Partner

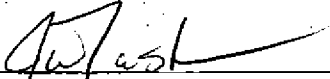
By: _____
John D. Harkey, Jr., Manager

III FORKS RESTAURANTS LP, L.L.C.,
a Delaware limited liability company

By: _____
John D. Harkey, Jr., Manager




Acknowledged and Accepted:


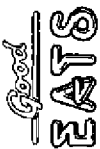


REGIONS BANK,
as Collateral Agent

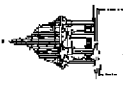
By: 
Name: Jake Nash
Title: Managing Director

SCHEDULE I

Notice of Grant of Security Interest in Trademarks

DOMESTIC MARKS / FEDERAL - ACTIVE							
No.	Matter No.	Mark	Serial No./ Registration No.	Filing/ Registration Date	Class	Description of Goods	Status
CANTINA LAREDO RESTAURANTS, L.L.C.							
1	75488	CANTINA LAREDO	1,371,896	11/19/85	42	Restaurant and bar services	Renewal Due 11/19/15
2	00009		3,206,748	02/06/07	43	Restaurant and bar services	Section 8 & 9 Renewal due 02/06/17
3	00010		3,181,718	12/05/06	43	Restaurant and bar services	Section 8 & 9 Renewal due 12/05/16
4	00011	CASA RITA	3,398,400	03/18/08	33	Prepared alcoholic beverages	Section 8 & 15 due 03/18/18
ECRL, INC. (a Texas corporation)							
6	75479		1,485,682	04/19/88	42	Restaurant and bar services	Renewal due 04/19/18
7	75482	EL CHICO	929,775	02/22/72	35	Services to others involving the establishment and operation of restaurants	Renewal due 02/22/22
8	75483	EL CHICO	929,751	02/22/72	42	Restaurant services	Renewal due 02/22/22

9	72947	EL CHICO CAFE	2,428,206	02/13/01	42	Restaurant, bar and catering services	Renewal due 2/13/2021
10	75451		2,294,461	11/23/99	42	Restaurant, bar and catering services	Renewal due 11/23/19
11	75486	LA PRIMERA	2,076,227	07/01/97	33	Prepared alcoholic cocktails	Renewal due 07/01/17
12	75481	MEXICAN MARTINI	2,194,444	10/06/98	33	Prepared alcoholic cocktails	Renewal due 10/06/18
GOOD EATS FRANCHISING, INC. (a Texas corporation)							
13	49631	GOOD EATS	1,906,079	07/18/95	42	Restaurant services	Renewal due 07/18/15
14	49636		1,906,078	07/18/95	42	Restaurant services	Renewal due 07/18/15
15	49635	GOOD EATS CAFE	1,618,084	10/16/90	42	Restaurant services	Renewal due 10/16/20
16	49632	GOOD EATS GRILL	1,941,645	12/12/95	42	Restaurant services	Renewal due 12/12/15
17	49633		1,998,591	09/03/96	42	Restaurant services	Renewal is due 09/03/16
18	55484	SALADO RED	2,099,064	09/23/97	30	Sauces	Renewal is due 09/23/17
SILVER FOX RESTAURANTS, L.P. (a Delaware limited partnership)							
19	77750	SILVER FOX	2,568,362	05/07/02	42	Restaurant and bar services	Renewal due 05/07/22
20	77749		2,737,552	07/15/03	42	Restaurant and bar services	Renewal due 07/15/23

<u>III FORKS RESTAURANTS LP, L.L.C. (a Delaware limited liability company)</u>							
21	77480	III FORKS	2,192,585	09/29/98	42	Restaurant services	Renewal due 09/29/18
22	60008		2,295,898	11/30/99	42	Restaurant services	Renewal due 11/30/19