TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM306817

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: Intellectual Property Security Agreement

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
SHOOM, INC.		04/16/2014	CORPORATION: CALIFORNIA

RECEIVING PARTY DATA

Name:	BRIDGE BANK, NATIONAL ASSOCIATION	
Street Address: 55 Almaden Blvd.		
Internal Address:	ddress: Suite 100	
City:	San Jose	
State/Country:	CALIFORNIA	
Postal Code:	95113	
Entity Type: national banking association: UNITED STATES		

PROPERTY NUMBERS Total: 4

Property Type	Number	Word Mark
Serial Number:	77770657	SHOOM
Serial Number:	77516218	AD EXPRESS
Registration Number:	2237489	ADINFINITI
Registration Number:	1768242	DIGIFLEX

CORRESPONDENCE DATA

Fax Number: 2136305846

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 213-891-0700

Email: meason@buchalter.com

Michele A. Eason, Sr. Paralegal **Correspondent Name:**

Address Line 1: 1000 Wilshire Blvd.

Address Line 2: **Suite 1500**

Address Line 4: Los Angeles, CALIFORNIA 90017

ATTORNEY DOCKET NUMBER:	B7285-0224
NAME OF SUBMITTER:	Michele A. Eason
SIGNATURE:	/Michele A. Eason/
DATE SIGNED:	06/05/2014

Total Attachments: 7

TRADEMARK

REEL: 005297 FRAME: 0322 900291393

TRADEMARK REEL: 005297 FRAME: 0323

INTELLECTUAL PROPERTY SECURITY AGREEMENT

This INTELLECTUAL PROPERTY SECURITY AGREEMENT, dated as of May 13, 2014 to be effective as of April 16, 2014, (the "Agreement") between BRIDGE BANK, NATIONAL ASSOCIATION ("Lender") and SHOOM, INC., a California corporation, ("Grantor") is made with reference to (i) the Business Financing Agreement, dated as of March 15, 2013 (as amended from time to time, the "Financing Agreement'), between Lilien Systems, a California corporation ("Lilien"), and Sysorex Government Services, Inc., a Virginia corporation ("SGSI") (Lilien and SGSI are sometimes collectively referred to herein as "Borrowers" and each individually as a "Borrower") and Lender, and (ii) that certain Guaranty executed and delivered by Grantor, dated as of even date herewith (as may be amended or restated from time to time, the "Guaranty"), pursuant to which Grantor has guaranteed the prompt payment and performance of all of Borrowers' obligations owing to Lender, as more particularly set forth therein. Terms defined in the Financing Agreement or the Guaranty, as applicable, have the same meaning when used in this Agreement.

For good and valuable consideration, receipt of which is hereby acknowledged, Grantor hereby covenants and agrees as follows:

To secure the Obligations under the Financing Agreement and the Guaranty, Grantor grants to Lender a security interest in all right, title, and interest of Grantor in any of the following, whether now existing or hereafter acquired or created in any and all of the following property (collectively, the "Intellectual Property Collateral"):

- copyright rights, copyright applications, copyright registrations and like protections in each work (a) or authorship and derivative work thereof, whether published or unpublished and whether or not the same also constitutes a trade secret, now or hereafter existing, created, acquired or held (collectively, the "Copyrights"), including the Copyrights described in Exhibit A;
- trademark and servicemark rights, whether registered or not, applications to register and registrations of the same and like protections, and the entire goodwill of the business of Borrower connected with and symbolized by such trademarks (collectively, the "Trademarks"), including the Trademarks described in Exhibit B:
- patents, patent applications and like protections including without limitation improvements, (c) divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same (collectively, the "Patents"), including the Patents described in Exhibit C;
- mask work or similar rights available for the protection of semiconductor chips or other products (collectively, the "Mask Works");
- trade secrets, and any and all intellectual property rights in computer software and computer software products;
- (f) design rights;
- claims for damages by way of past, present and future infringement of any of the rights included above, with the right, but not the obligation, to sue for and collect such damages for said use or infringement of the intellectual property rights identified above:
- licenses or other rights to use any of the Copyrights, Patents, Trademarks, or Mask Works, and all license fees and royalties arising from such use to the extent permitted by such license or rights;
- amendments, renewals and extensions of any of the Copyrights, Trademarks, Patents, or Mask (i) Works; and

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(j) proceeds and products of the foregoing, including without limitation all payments under insurance or any indemnity or warranty payable in respect of any of the foregoing.

The rights and remedies of Lender with respect to the security interests granted hereunder are in addition to those set forth in the Guaranty and the Financing Agreement, and those which are now or hereafter available to Lender as a matter of law or equity. Each right, power and remedy of Lender provided for herein, in the Guaranty, or in the Financing Agreement, or now or hereafter existing at law or in equity shall be cumulative and concurrent and shall be in addition to every right, power or remedy provided for herein, and the exercise by Lender of any one or more of such rights, powers or remedies does not preclude the simultaneous or later exercise by Lender of any other rights, powers or remedies.

[Signature page(s) to follow.]

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IN WITNESS WHEREOF, the parties have executed this Agreement as of the date first written above.

GRANTOR: SHOOM, INC.

Name: Title:

DIRECTOR

Address for Notices: SHOOM, INC.

c/o Sysorex Global Holdings Corp. 3375 Scott Blvd., Suite 440 Santa Clara, CA 95054

Fax: (703) 880-7219 Attn: Nadir Ali LENDER:

BRIDGE BANK, NATIONAL ASSOCIATION

Ву:

Name: David Felock

Title:

Assistant Vice President

Address for Notices; Attn: Lee Shodiss 55 Almaden Blvd, Ste. 100 San Jose, CA 95113 Tel: (408) 423-8500

Fax:(408) 423-8510

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date first written above. **GRANTOR:** LENDER: SHOOM, INC. BRIDGE BANK, NATIONAL ASSOCIATION By: _ Name: Name: David Felock Title: Title: Assistant Vice President Address for Notices: Address for Notices: SHOOM, INC. Attn: Lee Shodiss c/o Sysorex Global Holdings Corp. 55 Almaden Blvd. Ste. 100 3375 Scott Blvd., Suite 440

Santa Clara, CA 95054

Fax:

San Jose, CA 95113

Tel: (408) 423-8500

Fax:(408) 423-8510

Exhibit A

Copyrights

Please Check if No Copyrights Exist $\ \square$

Type of Work:	<u>Title:</u>	International Standard Serial	Registration Number:	<u>Filing</u> Date:	Preregistered?
		Number (ISSN):	<u>Marriber.</u>	<u>Date.</u>	
N/A	N/A	N/A	N/A	N/A	N/A

Exhibit A

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Exhibit B

Trademarks

Please Check if No Trademarks Exist

Mark / Title:	U.S. Registration Number:	Registration Date:	
Shoom	77770657	02/16/2010	
AD EXPRESS	77516218	02/09/2010	
ADFINITI	2237489	04/06/1999	
DIGIFLEX	1768242	04/27/1993	

Exhibit C

Patents

Please Check if No Patents Exist

Title:	Patent Number:	Application Serial	Issued or	Issue Date:
		Number:	Published?	
Store and Forward	5,523,854	08/491,171	Issued	June 4, 1996
Data Transmission				

Exhibit C

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RECORDED: 06/05/2014

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