# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM307231

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
TRU HAIR, INC.		04/03/2014	CORPORATION: FLORIDA

#### **RECEIVING PARTY DATA**

Name:	MIG7 INFUSION, LLC	
Street Address:	Address: 16311 Baycross Drive	
City:	Lakewood Ranch	
State/Country:	FLORIDA	
Postal Code:	34202	
Entity Type:	LIMITED LIABILITY COMPANY: FLORIDA	

### **PROPERTY NUMBERS Total: 2**

Property Type Number		Word Mark
Registration Number:	4260807	TRUHAIR BY CHELSEA SCOTT
Registration Number:	4271186	TRUHAIR

## CORRESPONDENCE DATA

Fax Number: 8132291660

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 813-221-7424 Email: kturilli@slk-law.com

Julio C. Esquivel/Shumaker, Loop & Kendr **Correspondent Name:** Address Line 1: 101 East Kennedy Boulevard, Suite 2800

Address Line 4: Tampa, FLORIDA 33602

ATTORNEY DOCKET NUMBER:	M1549-162966
NAME OF SUBMITTER:	Julio C. Esquivel
SIGNATURE:	/Julio C. Esquivel/
DATE SIGNED:	06/10/2014

### **Total Attachments: 6**

source=Trademark Security Agreement - TruHair#page1.tif source=Trademark Security Agreement - TruHair#page2.tif source=Trademark Security Agreement - TruHair#page3.tif source=Trademark Security Agreement - TruHair#page4.tif source=Trademark Security Agreement - TruHair#page5.tif

TRADEMARK

REEL: 005300 FRAME: 0125 900291794

source=Trademark Security Agreement - TruHair#page6.tif

# **EXHIBIT B** to Security Agreement

#### TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT (the "Agreement"), dated as of April 3, 2014, is made between TRU HAIR, INC., a Florida corporation (the "Debtor"), and MIG7 INFUSION, LLC, a Florida limited liability company, as the Secured Party (the "Secured Party"), with reference to that certain Note Purchase Agreement (as amended, restated, modified or supplemented at any time or from time to time, the "Note Purchase Agreement") dated April 3, 2014, by and among Lender, AS SEEN ON TV, INC., a Florida corporation ("ASTV"), INFUSION BRANDS, INC., a Nevada corporation ("Infusion"), EDIETS.COM, INC., a Delaware corporation ("eDiets"), TV GOODS HOLDING CORPORATION, a Florida corporation ("TV Goods"), TRU HAIR, INC., a Florida corporation ("Tru Hair"), and RONCO FUNDING, LLC, a Delaware limited liability company ("RFL" and collectively with ASTV, Infusion, eDiets, TV Goods and Tru Hair, the "Borrower").

#### WITNESSETH:

WHEREAS, in connection with the Note Purchase Agreement, the Debtor has executed and delivered a Security Agreement, dated as of April 3, 2014 (as amended, restated, modified or supplemented at any time or from time to time, the "Security Agreement");

WHEREAS, pursuant to Section 5(d) of the Security Agreement, the Debtor is required to execute and deliver this Agreement and to grant to the Secured Party a continuing security interest in all of the Trademark Collateral (as defined below) to secure all Obligations; and

**WHEREAS**, the Debtor has duly authorized the execution, delivery and performance of this Agreement;

**NOW, THEREFORE**, for and in consideration of the sum of \$10.00, and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Debtor agrees, for the benefit of the Secured Party, as follows:

- Section 1. **Recitals**. The foregoing recitals are true and correct and are incorporated herein by reference for all purposes.
- Section 2. **Definitions**. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided (or incorporated by reference) in the Security Agreement.
- Section 3. **Grant of Security Interest**. For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, to secure all of the Obligations, the Debtor does hereby mortgage, pledge and hypothecate to the Secured Party, and grant to the Secured Party a security interest in, for its benefit and the benefit of the Secured Party, all of the following property (the "**Trademark Collateral**"), whether now owned or hereafter acquired or existing by it:
  - (a) all trademarks, trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks, certification marks, collective marks, logos, other source of business identifiers, prints and labels on which any of the

2

TR

foregoing have appeared or appear, designs and general intangibles of a like nature (all of the foregoing items in this <u>clause (a)</u> being collectively called a "**Trademark**"), now existing anywhere in the world or hereafter adopted or acquired, whether currently in use or not, all registrations and recordings thereof and all applications in connection therewith, whether pending or in preparation for filing, including registrations, recordings and applications in the United States Patent and Trademark Office or in any office or agency of the United States of America or any State thereof or any foreign country, including those referred to in <u>Item A</u> of <u>Schedule I</u> attached hereto;

- (b) all Trademark licenses, including each Trademark license referred to in <u>Item B</u> of Schedule I attached hereto;
- (c) all reissues, extensions or renewals of any of the items described in <u>clause (a)</u> and (b);
- (d) all of the goodwill of the business connected with the use of, and symbolized by the items described in, clauses (a) and (b); and
- (e) all proceeds of, and rights associated with, the foregoing, including any claim by the Debtor against third parties for past, present or future infringement or dilution of any Trademark, Trademark registration or Trademark license, including any Trademark, Trademark registration or Trademark license referred to in <a href="Item A">Item B</a> of <a href="Schedule I">Schedule I</a> attached hereto, or for any injury to the goodwill associated with the use of any such Trademark or for breach or enforcement of any Trademark license.
- Section 4. **Security Agreement**. This Agreement has been executed and delivered by the Debtor for the purpose of registering the security interest of the Secured Party in the Trademark Collateral with the United States Patent and Trademark Office and corresponding offices in other countries of the world (subject to Sections 3 and 5(d) of the Security Agreement). The security interest granted hereby has been granted as a supplement to, and not in limitation of, the security interest granted to the Secured Party under the Security Agreement. The Security Agreement (and all rights and remedies of the Secured Party) shall remain in full force and effect in accordance with its terms subject to Section 5 hereof.
- Section 5. **Release of Security Interest**. Upon (i) the sale, transfer or other disposition of any Trademark Collateral in accordance with the Note Purchase Agreement or (ii) the indefeasible payment in full of the Obligations and the termination of all obligations of the Secured Party to make advances or grant other financial accommodations under the Note Purchase Agreement, the Secured Party shall promptly upon the Debtor's request and contemporaneously with any refinancing of the Obligations, at the Debtor's expense, execute and deliver to the Debtor all instruments and other documents as may be necessary or proper to release the lien on and security interest in the Trademark Collateral which has been granted hereunder.
- Section 6. **Acknowledgment**. The Debtor does hereby further acknowledge and affirm that the rights and remedies of the Secured Party with respect to the security interest in the Trademark Collateral granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein.
- Section 7. **Transaction Document**, *etc*. This Agreement is a Transaction Document executed pursuant to the Note Purchase Agreement and shall (unless otherwise expressly indicated herein)

be construed, administered and applied in accordance with the terms and provisions of the Note Purchase Agreement.

Section 8. **Counterparts**. This Agreement may be executed by the parties hereto in several counterparts, each of which shall be deemed to be an original (whether such counterpart is originally executed or an electronic copy of an original) and all of which shall constitute together but one and the same agreement.

QB\26146700.1 4

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

Debtor:
TRU HAIR, INC.
By: Denni CARRESTON  Name: Dennis W. A Est Con  Title: CFO
Secured Party:
MIG7 INFUSION, LLC
By: Mallitz Investment Group, LLC, Manager
By:

Craig A. Mallitz, President

Signature Page to Trademark Security Agreement

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

Debtor:
TRU HAIR, INC.
By;
Name:
Citle:
Secured Party:

MIG7 INFUSION, LLC

By: Mallitz Investment Group, LLC, Manager

By: Craig A Mallity President

Signature Page to Trademark Security Agreement

# SCHEDULE I to Trademark Security Agreement

### **ACTIVE TRADEMARK FILINGS**

FILE NO.	TITLE	ТҮРЕ	FILING/ ISSUE DATE	SERIAL/ REG. NO.	STATUS
2572.0 1	TRUHAIR BY CHELSEA SCOTT	Trademark (U.S.)	12/18/2012	4,260,807	Registered - Section 8 & 15 10 Year Renewal Due 12/18/2018
2572.0 2	TRUHAIR	Trademark (U.S.)	1/08/2013	4,271,186	Registered - Section 8 & 15 Renewal Due 1/08/2019

QB\26146700.1

**RECORDED: 06/10/2014**