

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM307309

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|--|---|---------------------------|---------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | SECURITY INTEREST | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Y. Hata & Company, Limited | | 06/11/2014 | CORPORATION: HAWAII |
| RECEIVING PARTY DATA | | | |
| Name: | Bank of America, N.A., as Agent | | |
| Street Address: | 333 South Hope Street, 13th Floor | | |
| City: | Los Angeles | | |
| State/Country: | CALIFORNIA | | |
| Postal Code: | 90071 | | |
| Entity Type: | National Association: UNITED STATES | | |
| PROPERTY NUMBERS Total: 4 | | | |
| Property Type | Number | Word Mark | |
| Serial Number: | 86080121 | CHEFZONE | |
| Serial Number: | 86080117 | ENTREE PRENEURSHIP CENTER | |
| Serial Number: | 86080112 | CHEFZONE | |
| Serial Number: | 86118369 | YOUR RECIPE TO SUCCESS | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | | | |
| | <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | |
| Email: | trademark@buchalter.com | | |
| Correspondent Name: | Lisa Levinson C/O BUCHALTER NEMER | | |
| Address Line 1: | 1000 Wilshire Blvd., Suite 1500 | | |
| Address Line 4: | Los Angeles, CALIFORNIA 90017-2457 | | |
| ATTORNEY DOCKET NUMBER: | B0660-0107 | | |
| NAME OF SUBMITTER: | /lisa levinson/ | | |
| SIGNATURE: | /ll/ | | |
| DATE SIGNED: | 06/11/2014 | | |
| Total Attachments: 5 | | | |
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**MEMORANDUM AND NOTICE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY**

June 11, 2014


Y. HATA & COMPANY, LIMITED, a Hawaii corporation, whose address is 285 Sand Island Access Road, Honolulu, Hawaii 96819 (“Debtor”) hereby acknowledges that it has granted to **BANK OF AMERICA, N.A.**, as Agent whose address is 333 South Hope Street, Suite 13th Floor, Los Angeles, California 90071 (the “Secured Party”), a security interest in and to all of the Debtor’s right, title and interest in and to: (a) the trademarks and trademark registrations and applications therefor which are identified on Exhibit A attached hereto and herein incorporated by this reference owned by Debtor (the “Trademarks”), together with the goodwill and assets of the business; (b) the patents and patent applications which are identified on Exhibit B attached hereto and herein incorporated by this reference owned by Debtor (the “Patents”); and (c) the copyright registrations which are identified on Exhibit C attached hereto and herein incorporated by this reference owned by Debtor (the “Copyrights”), and all actions for infringement concerning the foregoing.

The terms and conditions of the aforementioned security interest are contained in that certain Loan and Security Agreement dated as of June 11, 2014 (the “Agreement”), among Debtor, the financial institutions party to the Agreement from time to time as lenders (collectively, “Lenders”), and Secured Party as security for the Obligations as set forth in the Agreement and other agreements referred to therein. Nothing contained in this Memorandum and Notice of Security Interest in Intellectual Property shall be construed as a present or absolute assignment of any of the collateral nor as limiting any interest which Secured Party may have in any other collateral described in the Agreement or otherwise.

[Signature page to follow.]

IN WITNESS WHEREOF, the undersigned has duly executed this document as of the date first written above.

Y. HATA & COMPANY, LIMITED,
a Hawaii corporation

By: 
Name: Brian Marting
Title: Vice President Finance and Administration

Memorandum and Notice of Security Interest
In Intellectual Property

TRADEMARK
REEL: 005300 FRAME: 0572

EXHIBIT A
TRADEMARKS

| Mark | Country | Serial No./ Registration No. | Registration/Filing Date |
|---------------------------|---------|---------------------------------|-----------------------------|
| CHEFZONE | USA | 86080121 | 10/1/2013 |
| ENTRÉE PRENEURSHIP CENTER | USA | 86080117 | 10/1/2013 |
| CHEFZONE | USA | 86080112 | 10/1/2013 |
| YOUR RECIPE TO SUCCESS | USA | 86118369 | 11/13/2013 |

EXHIBIT B

PATENTS

None

EXHIBIT C
COPYRIGHTS

None