

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM307535

SUBMISSION TYPE:		NEW ASSIGNMENT	
NATURE OF CONVEYANCE:		Second Lien Notice of Grant of Security Interest in Trademarks	
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
NICE-PAK PRODUCTS, INC.		06/11/2014	CORPORATION: NEW YORK
RECEIVING PARTY DATA			
Name:	NexBank, SSB, as Agent		
Street Address:	2515 McKinney Avenue, 11th Floor		
City:	Dallas		
State/Country:	TEXAS		
Postal Code:	75201		
Entity Type:	STATE SAVINGS BANK: TEXAS		
PROPERTY NUMBERS Total: 35			
Property Type	Number	Word Mark	
Registration Number:	3225674	WITH GENTLE CLEANING PILLOWS	
Registration Number:	2820454	SOLO	
Registration Number:	2560181	NP NICE PAK	
Registration Number:	2491350	GRIME BOSS	
Registration Number:	2579046	NICE 'N CLEAN	
Registration Number:	1742641		
Registration Number:	1456021	NICE 'N CLEAN	
Registration Number:	1414675	PUDGIES	
Registration Number:	1311906	N P	
Registration Number:	1502415	NICE-PAK	
Registration Number:	3378746	GRIME BOSS	
Registration Number:	3677981	SANI-SURFACE	
Registration Number:	3459580	THE GLOBAL WET WIPE EXPERTS	
Registration Number:	3420229	ONE WIPE DISPENSING	
Registration Number:	3776336	BATHROOM BUDDIES	
Registration Number:	3503001	NP NICE PAK	
Registration Number:	4221746	SHOW GRIME WHO'S BOSS	
Registration Number:	4080145	GRIME BOSS	
Registration Number:	4238334	THINKING GREEN, WORKING CLEAN	
Registration Number:	3711114	JUST CLEAN SKIN	

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	3636462	REAL CLOTH EZ ONES DISPENSER
Registration Number:	3592630	GRIME BOSS
Serial Number:	86975089	ECOFLUSH
Serial Number:	86219881	BE THE BOSS OF CLEAN THROUGHOUT YOUR HOM
Serial Number:	85908172	BEAUTIFUL FACE, BEAUTIFUL EARTH
Serial Number:	86046064	ECOFLUSH
Serial Number:	86118658	JUST CLEAN
Serial Number:	86256319	NICE 'N CLEAN
Serial Number:	85847465	NURTURING YOUR BABY AND THE EARTH
Serial Number:	85801869	PORT-O-WIPES
Serial Number:	86242740	SMARTFLUSH
Serial Number:	85746824	SOFT 'N NATURAL
Serial Number:	86256336	SOFT 'N NATURAL
Serial Number:	85666584	NUTURA
Serial Number:	85290321	EQ

CORRESPONDENCE DATA

Fax Number: 2124464900

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: susan.zablocki@kirkland.com

Correspondent Name: Susan Zablocki

Address Line 1: Kirkland & Ellis LLP

Address Line 2: 601 Lexington Avenue

Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER:	17625-1
NAME OF SUBMITTER:	Susan Zablocki
SIGNATURE:	/susan zablocki/
DATE SIGNED:	06/13/2014

Total Attachments: 5

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:


Please be advised that pursuant to the Second Lien Term Loan and Security Agreement dated as of June 11, 2014 (as amended, modified, extended, restated, replaced, or supplemented from time to time, the “Loan and Security Agreement”) by and among the Loan Parties party thereto (each an “Obligor” and collectively, the “Obligors”) and NexBank, SSB, as administrative agent (in such capacity, together with its successors and assigns in such capacity, the “Agent”) for itself and the lenders referenced therein (the “Lenders”), the undersigned Obligor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule 1 attached hereto (collectively, the “Trademarks”) to the Agent for the ratable benefit of itself and the Lenders.

The Obligors and the Agent, on behalf of itself and the Lenders, hereby acknowledge and agree that the security interest in the Trademarks (i) may only be terminated in accordance with the terms of the Loan and Security Agreement and (ii) is not to be construed as an assignment of any Trademark.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

Very truly yours,

NICE-PAK PRODUCTS, INC., a New York
corporation

By: 
Name: Wallis Brooks
Title: Executive Vice President & Chief Financial
Officer

Acknowledged and Accepted:

NexBank, SSB, as Agent

By: _____
Name:
Title:

[Signature Page to Notice of Grant of Security Interest in Trademarks (US)]


Very truly yours,

NICE-PAK PRODUCTS, INC., a New York
corporation

By: _____
Name: Wallis Brooks
Title: Executive Vice President & Chief Financial
Officer

Acknowledged and Accepted:

NexBank, SSB, as Agent

By:  _____
Name: Grant Smith
Title: SVP

[Signature Page to Notice of Grant of Security Interest in Trademarks (US)]

TRADEMARK
REEL: 005302 FRAME: 0005

Schedule 1

**Nice-Pak Products, Inc.
(New York Corporation)**

U.S. Trademarks

Registered Marks

MARK	Registration No.	Registration Date
WITH GENTLE CLEANING PILLOWS and Design	3225674	04/03/07
SOLO	2820454	03/02/04
NP NICE PAK and Design	2560181	04/09/02
GRIME BOSS	2491350	09/18/01
NICE 'N CLEAN	2579046	06/11/02
Design only	1742641	12/29/92
NICE 'N CLEAN	1456021	09/08/87
PUDGIES	1414675	10/28/86
N P	1311906	01/01/85
NICE-PAK	1502415	08/30/88
GRIME BOSS and Design	3378746	02/05/08
SANI-SURFACE	3677981	09/01/09
THE GLOBAL WET WIPE EXPERTS	3459580	07/01/08
ONE WIPE DISPENSING and Design	3420229	04/29/08
BATHROOM BUDDIES	3776336	04/13/10
NP NICE PAK and Design	3503001	09/16/08
SHOW GRIME WHO'S BOSS	4221746	10/09/12
GRIME BOSS	4080145	01/03/12
THINKING GREEN, WORKING CLEAN	4238334	11/06/12
JUST CLEAN SKIN	3711114	11/17/09
REAL CLOTH EZ ONES DISPENSER	3636462	06/09/09

MARK	Registration No	Registration Date
GRIME BOSS and Design	3592630	03/17/09

Pending Applications

Mark	Application No	Filing Date
ECOFLUSH	86975089	Pending
BE THE BOSS OF CLEAN THROUGHOUT YOUR HOME	86219881	Pending Intent to Use
BEAUTIFUL FACE, BEAUTIFUL EARTH	85908172	Pending Intent to Use
ECOFLUSH	86046064	Pending Intent to Use
JUST CLEAN	86118658	Pending Intent to Use
NICE 'N CLEAN	86256319	Pending Intent to Use
NURTURING YOUR BABY AND THE EARTH	85847465	Pending Intent to Use
PORT-O-WIPES	85801869	Pending Intent to Use
SMARTFLUSH	86242740	Pending Intent to Use
SOFT 'N NATURAL	85746824	Pending Intent to Use
SOFT 'N NATURAL	86256336	Pending Intent to Use
NUTURA	85666584	Pending Intent to Use
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