

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM307589

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
JPMORGAN CHASE BANK, N.A., as Administrative Agent		06/10/2014	NATIONAL ASSOCIATION: UNITED STATES
RECEIVING PARTY DATA			
Name:	EMMIS OPERATING COMPANY		
Street Address:	40 Monument Circle		
Internal Address:	Suite 700		
City:	INDIANAPOLIS		
State/Country:	INDIANA		
Postal Code:	46204		
Entity Type:	CORPORATION: INDIANA		
PROPERTY NUMBERS Total: 7			
Property Type	Number	Word Mark	
Registration Number:	2251655	E EMMIS COMMUNICATIONS	
Registration Number:	1151008	CO-OPPORTUNITIES	
Registration Number:	2826411	GREAT MEDIA, GREAT PEOPLE, GREAT SERVICE	
Registration Number:	2762904	POWER OF EMMIS	
Registration Number:	3287577	EMMIS SPORTS MARKETING	
Registration Number:	3921206	TAGSTATION	
Serial Number:	85389886	NEXTRADIO	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	smckinney@paulweiss.com, dewilliams@paulweiss.com		
Correspondent Name:	Scott A. McKinney		
Address Line 1:	1285 Avenue of the Americas		
Address Line 4:	New York, NEW YORK 10019-6064		
ATTORNEY DOCKET NUMBER:	12941-039		
NAME OF SUBMITTER:	Scott McKinney		
SIGNATURE:	/Scott McKinney/		

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DATE SIGNED:	06/13/2014
Total Attachments: 5 source=(9453903)_(1)_Trademark Release - Emmis Operating Company (Final)#page1.tif source=(9453903)_(1)_Trademark Release - Emmis Operating Company (Final)#page2.tif source=(9453903)_(1)_Trademark Release - Emmis Operating Company (Final)#page3.tif source=(9453903)_(1)_Trademark Release - Emmis Operating Company (Final)#page4.tif source=(9453903)_(1)_Trademark Release - Emmis Operating Company (Final)#page5.tif	

**TERMINATION AND RELEASE OF SECURITY INTEREST
IN TRADEMARK RIGHTS (REEL 4944 FRAME 0137)**

TERMINATION AND RELEASE dated as of June 10, 2014, from JPMORGAN CHASE BANK, N.A., as Administrative Agent (the "Agent"), in favor of EMMIS OPERATING COMPANY, an Indiana corporation.

WITNESSETH:

WHEREAS, pursuant to the Security Agreement, dated as of December 28, 2012, made by the Grantors (as defined therein) in favor of the Agent (collectively, as amended, restated, supplemented or otherwise modified from time to time, the "Collateral Agreement"), a security interest (the "Security Interest") was granted by the Grantors to the Agent in certain collateral, including the Trademark Collateral (as hereinafter defined);

WHEREAS, pursuant to the Collateral Agreement, the Agent and certain of the Grantors entered into that certain Grant of Security Interest in Trademark Rights, dated as of December 28, 2012 (the "Trademark Security Agreement"), under which such Grantors, by reference to the Collateral Agreement, reaffirmed their intent to grant and granted a Security Interest to the Agent specifically in certain Trademark Collateral;

WHEREAS, the Trademark Security Agreement was recorded in the Trademark Division of the United States Patent and Trademark Office on January 16, 2013, at Reel 4944 and Frame 0137; and

WHEREAS, the Agent now desires to terminate and release the entirety of its Security Interest in the Trademark Collateral;

NOW, THEREFORE, for good and valuable consideration including the satisfaction of all obligations, indebtedness and liabilities secured by the Trademark Collateral pursuant to the Collateral Agreement, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Termination and Release, the Agent hereby states as follows:

1. Definitions. The term "Trademark Collateral," as used herein, shall mean all of the Grantors' right, title and interest of every kind and nature as of the date hereof in the Trademarks (including, without limitation, those items listed on Schedule A hereto). The term "Trademarks" shall have the meaning provided by reference in the Collateral Agreements and the Trademark Security Agreement.

2. Release of Security Interest. The Agent hereby terminates, releases and discharges its Security Interest in the Trademark Collateral, and any right, title or interest of the Agent in such Trademark Collateral shall hereby cease and become void.

3. Further Assurances. The Agent hereby agrees to duly execute, acknowledge, procure and deliver any further documents and to do such other acts as may be reasonably necessary to effect the release of the Security Interest contemplated hereby.

IN WITNESS WHEREOF, the undersigned has executed this Termination and Release by its duly authorized officer as of the date first above written.

JPMORGAN CHASE BANK, N.A.

By: 
Thomas W. Harrison
Senior Vice President / Authorized Officer

Schedule A

U.S. Trademark Registrations and Applications

See attached.

SCHEDULE A

U.S. AND FOREIGN TRADEMARK REGISTRATIONS AND APPLICATIONS

Mark	Registration Date/Filing Date	Registration Number/Serial Number
E Emmis Communications (words & design)	6/8/99	2,251,655
Co-Opportunities	4/14/81	1,151,008
Great Media, Great People, Great Service	3/23/04	2,826,411
Power of Emmis	9/9/03	2,762,904
Emmis Sports Marketing	9/4/07	3,287,577
Tagstation	2/15/11	3,921,206
NextRadio (Pending)	8/4/11	85/389,886