TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM307888

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST	
SEQUENCE:	1	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
KEYBANK NATIONAL ASSOCIATION		05/14/2014	National Banking Association: OHIO

RECEIVING PARTY DATA

Name:	KRATOS TECHNOLOGY & TRAINING SOLUTIONS, INC. (f/k/a/ SYS)
Street Address:	4820 Eastgate Mall
City:	San Diego
State/Country:	CALIFORNIA
Postal Code:	92121
Entity Type:	CORPORATION: CALIFORNIA

PROPERTY NUMBERS Total: 4

Property Type	Number	Word Mark
Registration Number:	3158527	SENSORWORX
Registration Number:	2944754	BATTGUARD
Registration Number:	2773907	GRAVITON
Registration Number:	2270271	LOGIC INNOVATIONS

CORRESPONDENCE DATA

7145135130 Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 714-424-2822

Email: uspto-tm-oc@sheppardmullin.com

Correspondent Name: Pam Fowlie, Paralegal, Sheppard Mullin

Address Line 1: 650 Town Center Drive

Address Line 2: Fourth Floor

Address Line 4: Costa Mesa, CALIFORNIA 92626

ATTORNEY DOCKET NUMBER:	039H-151831
NAME OF SUBMITTER:	Pam Fowlie
SIGNATURE:	/pf/
DATE SIGNED:	06/17/2014

Total Attachments: 3

source=CLEVELAND-#11813463-v1-KRATOS_-_Executed_Release_of_Trademarks_(Kratos_Technology_&_Train_ng_ source=CLEVELAND-#11813463-v1-KRATOS_-_Executed_Release_of_Trademarks_(Kratos_Technology_&_Train_ng_ source=CLEVELAND-#11813463-v1-KRATOS_-_Executed_Release_of_Trademarks_(Kratos_Technology_&_Train_ng_

RELEASE OF SECURITY INTEREST IN UNITED STATES TRADEMARKS

WHEREAS, KEYBANK NATIONAL ASSOCIATION, a national banking association, having a place of business at 127 Public Square, Cleveland, Ohio 44114-1306, as the administrative agent for the Lenders, as defined in the Intellectual Property Agreement, as hereinafter defined ("Secured Party"), holds a security interest in certain intellectual property assets of KRATOS TECHNOLOGY & TRAINING SOLUTIONS, INC. (f/k/a SYS), a California corporation ("Pledgor"), having a place of business at 4820 Eastgate Mall, San Diego, California 92121, pursuant to that certain Intellectual Property Security Agreement between Secured Party and Pledgor, dated as of May 19, 2010 (the "Intellectual Property Agreement") and recorded with the United States Patent and Trademark Office on July 2, 2010, at Reel 4236 / Frame 0223, and as amended and confirmed by that certain Amendment and Confirmation of Intellectual Property Security Agreement dated July 27, 2011 by Pledgor in favor of Secured Party;

NOW, THEREFORE, for value received, Secured Party hereby releases its security interest and all of its right, title, and interest in and to all of the trademarks and trademark registrations of Pledgor, including, without limitation, the trademarks and trademark registrations listed on <u>Schedule A</u> attached hereto. Secured Party agrees to execute and deliver such further instruments and take or cause to be taken such other or further action as Pledgor may reasonably request in order to perfect, confirm or evidence such release.

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IN WITNESS WHEREOF, Secured Party, by its duly authorized officer, has executed this Release of Security Interest in United States Trademarks on this 14th day of May, 2014.

KEYBANK NATIONAL ASSOCIATION

as the Administrative Agent

Paul A. Taubeneck

Vice President

Signature Page to Release of Security Interest in United States Trademarks

SCHEDULE A

Trademark and Service Mark Applications

TRADEMARKS

RECORDED: 06/17/2014

Company	<u>Trademark</u>	Filing Date	Registration Date	Status	Registration No.
Kratos Technology &	Sensorworx	November	October 17,	Live	3,158,527
Training Solutions,		29, 2005	2006		
Inc.	D 44 1	F.1 00	4 11.06 0005		2.044.7754
Kratos Technology &	Battguard	February 28,	April 26, 2005	Live	2,944,754
Training Solutions,		2002			
Inc.					
Kratos Technology &	Graviton	March 13,	October 14,	Live	2,773,907
Training Solutions,		2001	2003		
Inc.					
Kratos Technology &	Logic	October 6,	August 17,	Live	2,270,271
Training Solutions,	Innovations	1997	1999		
Inc.					

S-A