

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
 Stylesheet Version v1.2

ETAS ID: TM307905

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
KEYBANK NATIONAL ASSOCIATION		05/14/2014	National Banking Association: OHIO
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	HERLEY INDUSTRIES, INC.		
<b>Street Address:</b>	4820 Eastgate Mall		
<b>City:</b>	San Diego		
<b>State/Country:</b>	CALIFORNIA		
<b>Postal Code:</b>	92121		
<b>Entity Type:</b>	CORPORATION: DELAWARE		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	2777402	HERLEY	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	7145135130		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	714-424-2822		
<b>Email:</b>	uspto-tm-oc@sheppardmullin.com		
<b>Correspondent Name:</b>	Pam Fowlie, Paralegal, Sheppard Mullin		
<b>Address Line 1:</b>	650 Town Center Drive		
<b>Address Line 2:</b>	Fourth Floor		
<b>Address Line 4:</b>	Costa Mesa, CALIFORNIA 92626		
<b>ATTORNEY DOCKET NUMBER:</b>	039H-151831		
<b>NAME OF SUBMITTER:</b>	Pam Fowlie		
<b>SIGNATURE:</b>	/pf/		
<b>DATE SIGNED:</b>	06/17/2014		
<b>Total Attachments: 3</b>			
source=CLEVELAND-#11813476-v1-KRATOS_-Executed_Release_of_Trademarks_(Herley_Industries_Inc_)#page1.			
source=CLEVELAND-#11813476-v1-KRATOS_-Executed_Release_of_Trademarks_(Herley_Industries_Inc_)#page2.			
source=CLEVELAND-#11813476-v1-KRATOS_-Executed_Release_of_Trademarks_(Herley_Industries_Inc_)#page3.			

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RELEASE OF SECURITY INTEREST IN  
UNITED STATES TRADEMARKS

WHEREAS, KEYBANK NATIONAL ASSOCIATION, a national banking association, having a place of business at 127 Public Square, Cleveland, Ohio 44114-1306, as the administrative agent for the Lenders, as defined in the Intellectual Property Agreement, as hereinafter defined ("Secured Party"), holds a security interest in certain intellectual property assets of HERLEY INDUSTRIES, INC., a Delaware corporation ("Pledgor"), having a place of business at 4820 Eastgate Mall, San Diego, California 92121, pursuant to that certain Intellectual Property Security Agreement between Secured Party and Pledgor, dated as of July 27, 2011 (the "Intellectual Property Agreement") and recorded with the United States Patent and Trademark Office on August 16, 2011, at Reel 4605/ Frame 0785;

NOW, THEREFORE, for value received, Secured Party hereby releases its security interest and all of its right, title, and interest in and to all of the trademarks and trademark registrations of Pledgor, including, without limitation, the trademarks and trademark registrations listed on Schedule A attached hereto. Secured Party agrees to execute and deliver such further instruments and take or cause to be taken such other or further action as Pledgor may reasonably request in order to perfect, confirm or evidence such release.

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IN WITNESS WHEREOF, Secured Party, by its duly authorized officer, has executed this Release of Security Interest in United States Trademarks on this 14<sup>th</sup> day of May, 2014.

KEYBANK NATIONAL ASSOCIATION  
as the Administrative Agent

By: Paul A. Taubeneck  
Paul A. Taubeneck  
Vice President

SCHEDULE A

Trademark and Service Mark Applications

**TRADEMARKS**

<u>Company</u>	<u>Trademark</u>	<u>Filing Date</u>	<u>Registration Date</u>	<u>Status</u>	<u>Registration No.</u>
Herley Industries, Inc.	HERLEY	4/5/2002	10/28/2003	Active	2777402

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