

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM308256

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Fifth Third Bank		06/17/2014	banking corporation: OHIO
RECEIVING PARTY DATA			
Name:	LEG, Inc.		
Street Address:	444 Cedar St., Ste. 700		
City:	St. Paul		
State/Country:	MINNESOTA		
Postal Code:	55101		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 19			
Property Type	Number	Word Mark	
Registration Number:	3625685	ACING SERIES	
Registration Number:	1233523	AMERICAN CASEBOOK SERIES	
Registration Number:	1273489	BLACK LETTER SERIES	
Registration Number:	1297496	BL BLACK LETTER SERIES	
Serial Number:	85454153	BRIDGE TO PRACTICE SERIES	
Registration Number:	3217543	CONCEPTS AND INSIGHTS SERIES	
Registration Number:	2276183	EXAM PRO	
Registration Number:	1267928	FOUNDATION PRESS	
Registration Number:	2282775	GILBERT	
Registration Number:	2226053	GILBERT	
Registration Number:	1247659	HORNBOOK SERIES	
Registration Number:	1445132	IN A NUTSHELL	
Registration Number:	1056044	IN A NUT SHELL	
Registration Number:	3589369	INTERACTIVE CASEBOOK SERIES	
Registration Number:	1658211	LEGALINES	
Serial Number:	85590862	LEGALINES	
Registration Number:	1215788	NUTSHELL SERIES	
Registration Number:	2356056	TURNING POINT SERIES	
Registration Number:	1247070	UNIVERSITY CASEBOOK SERIES	

OP \$490.00 3625685

CORRESPONDENCE DATA**Fax Number:** 3128637865*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.***Phone:** 312-201-3865**Email:** sharon.patterson@goldbergkohn.com**Correspondent Name:** Sharon Patterson, Paralegal**Address Line 1:** Goldberg Kohn Ltd., 55 E. Monroe St.**Address Line 2:** Ste 3300**Address Line 4:** Chicago, ILLINOIS 60603

ATTORNEY DOCKET NUMBER:	6030.067
NAME OF SUBMITTER:	Sharon Patterson
SIGNATURE:	/sharon patterson/
DATE SIGNED:	06/20/2014

Total Attachments: 4

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS dated June 17, 2014 by Fifth Third Bank, an Ohio banking corporation with its mailing address at 38 Fountain Square Plaza, Cincinnati, Ohio 45263 ("*Fifth Third*"), acting as administrative agent hereunder for the Secured Creditors as defined in the Agreement referred to below (Fifth Third acting as such administrative agent being hereinafter referred to as the "*Agent*");

WITNESSETH:

WHEREAS, LEG, INC., a Delaware corporation ("*Debtor*"), with its mailing address at 444 Cedar Street, Suite 700, St. Paul, MN 55101, and Agent were parties to a certain Trademark Collateral Agreement dated February 1, 2013 between Debtor and Agent which was recorded in the United States Patent and Trademark Office on February 18, 2013 at Reel 4965, Frame 0138 (the "*Agreement*"), pursuant to which Debtor granted to Agent, a security interest in, among other things, the trademarks, trademark registrations and trademark applications listed on Schedule A attached hereto and certain other property (collectively, the "*Trademark Property*"); and

WHEREAS, Debtor has requested that Agent release its security interests in the Trademark Property and reassign the same to Debtor;

NOW, THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged:

Agent hereby releases its security interests in, and hereby reassigns, grants and conveys to Debtor, without any representation, warranty, recourse or undertaking by Agent, all of its right, title and interest, if any, in and to each trademark, trademark registration and trademark application listed on Schedule A hereto, including:

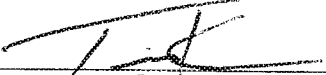
(i) Each trademark, trademark registration, and trademark application listed on Schedule A hereto, and all of the goodwill of the business connected with the use of, and symbolized by, each such trademark, trademark registration, and trademark application; and

(ii) All proceeds of the foregoing, including without limitation any claim by Debtor against third parties for damages by reason of past, present or future infringement of any trademark, trademark registration, or trademark application listed on Schedule A hereto or by reason of injury to the goodwill associated with any such trademark, trademark registration, or trademark application, in each case together with the right to sue for and collect said damages.

[SIGNATURE PAGE TO FOLLOW]

IN WITNESS WHEREOF, Agent has caused this Release of Security Interests in Trademarks to be duly executed by its duly authorized officer as of the day and year first above written.

FIFTH THIRD BANK, as Agent

By 
Name Timothy Kess
Title Vice President

[Signature Page]

TRADEMARK
REEL: 005306 FRAME: 0711

SCHEDULE A
TO RELEASE OF SECURITY INTERESTS IN TRADEMARKS

REGISTERED TRADEMARKS AND TRADEMARK APPLICATIONS

See attached.

<u>Trademark</u>	<u>Status</u>	<u>Registration/ Application No.</u>	<u>Registration/ Application Date</u>	<u>Jurisd iction</u>	<u>Owner</u>
Acing Series	Registered	3625685	05/26/2009	US	LEG, Inc.
American Casebook Series	Registered	1233523	04/05/1983	US	LEG, Inc.
Black Letter Series	Registered	1273489	04/10/1984	US	LEG, Inc.
BL Black Letter Series & Design	Registered	1297496	09/25/1984	US	LEG, Inc.
Bridge to Practice Series	Pending	(85454153)	(10/24/2011)	US	LEG, Inc.
Concepts and Insights Series	Registered	3217543	03/13/2007	US	LEG, Inc.
Exam Pro	Registered	2276183	09/07/1999	US	LEG, Inc.
Foundation Press	Registered	1267928	02/21/1984	US	LEG, Inc.
Gilbert	Registered	2282775	10/05/1999	US	LEG, Inc.
Gilbert	Registered	2226053	02/23/1999	US	LEG, Inc.
Hornbook Series	Registered	1247659	08/09/1983	US	LEG, Inc.
In a Nutshell	Registered	1445132	06/30/1987	US	LEG, Inc.
In a Nutshell & Design	Registered	1056044	01/11/1977	US	LEG, Inc.
Interactive Casebook Series	Registered	3589369	03/10/2009	US	LEG, Inc.
Legalines	Cancelled	1658211	09/24/1991	US	LEG, Inc.
Legalines	Pending	(85590862)	(04/06/2012)	US	LEG, Inc.
Nutshell Series	Registered	1215788	11/09/1982	US	LEG, Inc.
Turning Point Series	Registered	2356056	06/06/2000	US	LEG, Inc.
University Casebook Series	Registered	1247070	08/02/1983	US	LEG, Inc.