TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM308604

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
ActivStyle Holding Company		06/20/2014	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	U.S. Bank National Association, as administrative agent
Street Address:	800 Nicollet Mall
City:	Minneapolis
State/Country:	MINNESOTA
Postal Code:	55402
Entity Type:	National Banking Association: UNITED STATES

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	4092061	YOUR MEDICAL SUPPLY ADVOCATE

CORRESPONDENCE DATA

Fax Number: 6123408827

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

612.492.6842 Phone:

Email: ip.docket@dorsey.com **Correspondent Name:** Jeffrey R. Cadwell Address Line 1: Dorsey & Whitney LLP

Address Line 2: 50 South Sixth Street, Suite 1500 Address Line 4: Minneapolis, MINNESOTA 55402-1498

ATTORNEY DOCKET NUMBER: 059235-09993 NAME OF SUBMITTER: Jeffrey R. Cadwell SIGNATURE: /Jeffrey R. Cadwell/ **DATE SIGNED:** 06/24/2014

Total Attachments: 10

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TRADEMARK

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COLLATERAL ASSIGNMENT (TRADEMARKS)

This COLLATERAL ASSIGNMENT (TRADEMARKS) (the "Assignment"), dated as of June 20, 2014, made and given by ACTIVSTYLE HOLDING COMPANY, a corporation organized under the laws of the State of Delaware (the "Assignor"), to U.S. BANK NATIONAL ASSOCIATION, a national banking association, as administrative agent for the lenders (the "Lenders") from time to time party to the Credit Agreement defined below (in such capacity, the "Agent," and the Agent together with its successors and assigns, the "Assignee").

RECITALS

- A. ActivStyle, Inc., a corporation organized under the laws of the State of Minnesota ("ASI"), Senior Care Services, Inc., a corporation organized under the laws of the State of Colorado ("SCSI"), Rely Medical Supply, Inc., a corporation organized under the laws of the State of Colorado ("RMSI"), Advocate Medical Services, Inc., a corporation organized under the laws of the State of Florida ("AMSI"), St. Andrew's Medical Supply, Inc., a corporation organized under the laws of the State of Florida ("SMSI"), Ostomy Center ICU Company, a corporation organized under the law of the State of Illinois ("Ostomy"), Home Wellness, Inc., a corporation organized under the laws of the State of New Jersey ("Home"), Stay Dry Products, Inc., a corporation organized under the laws of the State of New Jersey ("Stay Dry"), M.A.R.Y. Medical, Inc., a corporation organized under the laws of the State of California ("MM") and Champlain Valley Brace and Limb, L.L.C., a limited liability company organized under the laws of the State of New York ("CVBL" and together with ASI, SCSI, RMSI, AMSI, SMSI, Ostomy, Home, Stay Dry and MM each a "Borrower" and collectively, the "Borrowers"), the lenders from time to time party thereto (the "Lenders") and the Agent are parties to that certain Second Amended and Restated Credit Agreement dated as of the date hereof (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), pursuant to which the Agent and the Lenders agreed, among other things, to extend certain credit accommodations to the Borrowers under the terms and conditions set forth therein (all terms capitalized and used herein without being defined shall have the meaning given them in the Credit Agreement).
- B. In connection with the Credit Agreement, Assignor executed and delivered in favor of the Agent and the Lenders a Second Amended and Restated Guaranty dated as of the date hereof (as amended, restated, supplemented or otherwise modified from time to time, the "Guaranty"), pursuant to which Assignor, among other things, unconditionally guaranteed all of the Borrowers' obligations under the Credit Agreement.
- C. To secure all the liabilities and obligations of the Borrowers to the Assignee and the Lenders arising under the Credit Agreement and of Assignor to the Assignee and the Lenders arising under the Guaranty, in each case, whether now existing or hereafter arising (the "Liabilities"), the Assignor pledged and granted to the Assignee a security interest in the property described in a Second Amended and Restated Pledge and Security Agreement dated as of the date hereof (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement") by and among Assignor, the other grantors party thereto, and

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Assignee, which property includes general intangibles including, without limitation, patents, inventions, trademarks, trade names, copyrights, and trade secrets.

- D. The Assignor owns the trademarks and trade names set forth in <u>Exhibit A</u> attached hereto, and the trademarks and trade names so listed are registered or application has been made for such registration as noted in <u>Exhibit A</u> in the United States Patent and Trademark Office.
- E. It is a condition to the obligation of the Assignee and the Lenders to extend credit accommodations pursuant to the terms of the Credit Agreement that this Assignment be executed and delivered by the Assignor.
- F. The Assignor finds it advantageous, desirable, and in its best interests to comply with the requirement that it execute and deliver this Assignment to the Assignee.

NOW, THEREFORE, in consideration of the premises and to induce the Assignee and the Lenders to extend credit accommodations under the Credit Agreement, the parties hereto agree as follows:

- The Assignor does hereby assign all of its right, title, and interest in and to all of the present United States trademarks and trade names, and the registrations and applications therefor owned by the Assignor (the "Trademarks"), including but not limited to those federally registered trademarks and trade names set forth on Exhibit A hereto, and including, without limitation, any and all common law rights in the Trademarks owned by the Assignor, all proceeds thereof together with the right to recover for past, present, and future infringements, all rights corresponding thereto throughout the world, and all renewals and extensions thereof, together with the goodwill of the business associated with said Trademarks, said Trademarks to be held and enjoyed by the Assignee for its own use and behalf, and for its legal representatives, successors, and assigns, as fully and entirely as the same would have been held by the Assignor had this Assignment not been made. The foregoing assignment shall be effective only upon the occurrence and during the continuance of an Event of Default under the Credit Agreement and upon written notice by the Assignee to the Assignor of the acceptance by the Assignee of this Assignment, which written notice shall constitute conclusive proof of the matters set forth therein; unless and until the occurrence and during the continuance of such an Event of Default, such assignment shall have no effect. After the occurrence and during the continuance of an Event of Default under the Credit Agreement, the Assignee shall be entitled to transfer the Trademarks pursuant to an Assignment of Trademarks attached hereto as Exhibit B. Assignor hereby irrevocably authorizes the Assignee to complete the undated Assignments of Trademarks at the time of transfer.
 - 2. The Assignor hereby covenants and warrants that:
 - (a) the Trademarks listed on <u>Exhibit A</u> have been duly issued and are registered and subsisting and, as of the date hereof, have not been adjudged invalid or unenforceable in whole or in part;

- (b) as of the date hereof or, if later, the date on which <u>Exhibit A</u> is amended as described in Section 4 hereof, the Trademarks listed on <u>Exhibit A</u> are valid and enforceable;
- (c) as of the date hereof, no written claim has been made to the Assignor or, to the knowledge of the Assignor, to any other person, that use of any of the Trademarks do or may violate the rights of any third person and no claim has been made by the Assignor that any other person is infringing upon the rights of the Assignor under the Trademarks;
- (d) the Assignor has the unqualified right to enter into this Assignment and perform its terms;
- (e) the Assignor will be, until the Liabilities shall have been satisfied in full (other than contingent indemnification obligations) and the Loan Documents shall have been terminated, in material compliance with statutory notice requirements relating to its use of the Trademarks;
- (f) except for Permitted Liens, the Assignor is the sole and exclusive owner of the entire and unencumbered right, title, and interest in and to the Trademarks listed on Exhibit A, free and clear of any liens, charges, and encumbrances, including without limitation licenses and covenants by the Assignor not to sue third persons; and
- (h) the Assignor will, at any time upon the Assignee's reasonable request, communicate to the Assignee and its successors and assigns any facts relating to the Trademarks or the history thereof as may be known to the Assignor or its officers, employees, and agents, and cause such officers, employees, and agents to testify as to the same in any infringement or other litigation at the request of the Assignee.
- 3. The Assignor agrees that, until the rights of the Assignee in the Trademarks are terminated pursuant to Section 6, it will not enter into any agreement that is in conflict with its obligations under this Assignment.
- 4. If, before the Liabilities shall have been satisfied in full (other than contingent indemnification obligations), the Assignor shall obtain rights to any new Trademarks, or become entitled to the benefit of any Trademarks application (except for intent-to-use trademark applications), registration, trademark, trade name or any renewal or extension of any trademark registration, such shall be included in the definition of "Trademarks" as used in this Assignment, Section 1 hereof shall automatically apply thereto, and the Assignor shall give to the Assignee prompt notice thereof in writing following a request from the Assignee and in any event within 30 days thereafter. The Assignor authorizes the Assignee to modify this Assignment by amending Exhibit A hereto to include any future trademarks or trade names.
- 5. The Assignor agrees not to sell, assign, or encumber its interest in, or grant any license with respect to, any of the Trademarks, except for the licenses listed on <u>Exhibit C</u> attached hereto and except as permitted by the Credit Agreement.

- Assignee all documents reasonably requested by Assignee to facilitate the purposes of this Assignment, including, but not limited to, documents required to record Assignee's interest in any appropriate office in any domestic or foreign jurisdiction. At such time as the Credit Agreement and the other Loan Documents shall have been terminated in accordance with their terms, the Assignee shall on demand of the Assignor execute and deliver to the Assignor all termination statements and other instruments as may be necessary or proper to terminate this Assignment and assign to the Assignor all the Assignee's rights in the Trademarks, subject to any disposition thereof which may have been made by the Assignee pursuant hereto or pursuant to the Credit Agreement or any Loan Documents, as defined therein.
- 7. The Assignor shall (a) prosecute diligently any pending Trademarks application as of the date of this Assignment or thereafter until the Credit Agreement and the Loan Documents shall have been terminated in accordance with their terms, (b) file applications for the Trademarks that is unregistered but capable of being federally registered and that a prudent person would reasonably cause to be registered, and (c) preserve and maintain all rights in all Trademarks that a prudent person would reasonably preserve and maintain, provided that Assignor shall not be obligated to perform any of clauses (a), (b), or (c) above in the event that Assignor determines, in the reasonable business judgment of Assignor, that the same is not material to the business of Assignor. Any expenses incurred in connection with applications that constitute Trademarks shall be borne by the Assignor. The Assignor shall not abandon any material application presently pending that constitutes Trademarks without the written consent of the Assignee.
- 8. Upon the occurrence and during the continuance of an Event of Default, the Assignee shall have the right but shall in no way be obligated to bring suit in its own name to enforce or to defend the Trademarks or any license thereunder if the Assignor has failed to bring such suit in circumstances in which a prudent person would have brought such suit. The Assignor shall at the reasonable request of the Assignee do any and all lawful acts and execute any and all proper documents required by the Assignee in aid of such enforcement or defense (including, without limitation, participation as a plaintiff or defendant in any proceeding), and, if Assignor has failed to bring such suit in circumstances in which a prudent person would have brought such suit, the Assignor shall promptly, upon demand, reimburse and indemnify the Assignee for all reasonable costs and expenses incurred by the Assignee in the exercise of its rights under this Section.
- 9. This Assignment shall also serve to evidence the security interest in the Trademarks granted by the Assignor to the Assignee pursuant to the Security Agreement.
- 10. No course of dealing between the Assignor and the Assignee, failure to exercise, nor any delay in exercising, on the part of the Assignee, with respect to any right, power, or privilege hereunder shall operate as a waiver thereof; nor shall any single or partial exercise of any right, power, or privilege hereunder preclude any other or further exercise thereof or the exercise of any other right, power, or privilege.

- 11. All of the Assignee's rights and remedies with respect to the Trademarks, whether established hereby, by any other agreements, or by law, shall be cumulative and may be exercised singularly or concurrently.
- 12. This Assignment is subject to modification only by a writing signed by the parties, except as provided in Section 4 hereof.
- 13. This Assignment shall inure to the benefit of and be binding upon the respective successors and permitted assigns of the parties.
- 14. Upon payment in full of all Liabilities (other than Assignor's unmatured indemnity obligations under any Loan Document) and the expiration of any obligation of the Assignee and the Lenders to extend credit accommodations to the Assignor, this Assignment shall terminate and all rights to the Trademarks shall revert to the Assignor.
- THIS ASSIGNMENT AND THE RIGHTS AND OBLIGATIONS OF 15. THE PARTIES HEREUNDER SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAWS (WITHOUT GIVING EFFECT TO THE CONFLICTS OF LAW PRINCIPLES THEREOF) OF (I) ANY STATE AS TO RIGHTS AND INTERESTS HEREUNDER WHICH ARISE UNDER THE LAWS OF SUCH STATE, (II) THE UNITED STATES OF AMERICA AS TO RIGHTS AND INTERESTS HEREUNDER WHICH ARE REGISTERED OR FOR THE REGISTRATION OF WHICH APPLICATION IS PENDING WITH THE UNITED STATES PATENT AND TRADEMARK OFFICE, (III) THE STATE OF NEW YORK IN ALL OTHER **RESPECTS.** Whenever possible, each provision of this Assignment and any other statement, instrument or transaction contemplated hereby or relating hereto shall be interpreted in such manner as to be effective and valid under applicable law, but if any provision of this Assignment or any other statement, instrument or transaction contemplated hereby or relating hereto shall be held to be prohibited or invalid under applicable law, such provision shall be ineffective only to the extent of such prohibition or invalidity, without invalidating the remainder of such provision or the remaining provisions of this Assignment or any other statement, instrument or transaction contemplated hereby or relating hereto. In the event of any conflict within, between or among the provisions of this Assignment, any other Loan Document or any other statement, instrument or transaction contemplated hereby or thereby or relating hereto or thereto, those provisions giving the Assignee the greater right shall govern.

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IN WITNESS WHEREOF, the Assignor has executed this instrument as of the date first above written.

ASSIGNOR:

ACTIVSTYLE HOLDING COMPANY

Name: John J. Nestor

Title: Vice President and Secretary

Collateral Assignment (Trademarks)

EXHIBIT A

to

COLLATERAL ASSIGNMENT (TRADEMARKS)

ACTIVSTYLE HOLDING COMPANY

TRADEMARK SCHEDULE

U.S. Applications and Registrations

No.	Mark	Appl. No.	Appl. Date	Reg. No.	Reg. Date	Status	Owner
1.	YOUR MEDICAL SUPPLY ADVOCATE	85165267	10/29/2010	4092061	1/24/2012	Registered	ActivStyle Holding Company

EXHIBIT B to COLLATERAL ASSIGNMENT (TRADEMARKS)

ASSIGNMENT OF TRADEMARKS

(Registered Trademarks)

This Assignment having an effective date of,	is
made by and between ACTIVSTYLE HOLDING COMPANY a corporation organ	ized under the
laws of the State of Delaware ("Assignor") and U.S. BANK NATIONAL ASSOCI	ATION, a
national banking association ("Assignee").	

WHEREAS, Assignor has adopted and owns certain trademarks which are registered in the U.S. Patent and Trademark Office or which are the subject of pending use-based applications in the U.S. Patent and Trademark Office (hereinafter the "Marks") and,

WHEREAS, Assignee is desirous of acquiring the Marks and registration therefor.

NOW THEREFORE, in consideration of and in exchange for good and valuable consideration, the receipt of which is hereby acknowledged, Assignor does hereby sell, assign and transfer unto Assignee, and its successors and assigns, all of its right, title and interest in and to the Marks, and the registrations and applications therefor, together with that part of the good will of the business connected with the use of and symbolized by the Marks, and including Assignor's entire right, title and interest in and to any and all causes of action and rights of recovery for past infringement of the Marks. Assignor hereby covenants that it has full right to convey the entire interest herein assigned, and that it has not executed, and will not execute, any agreements inconsistent herewith. Assignor hereby irrevocably authorizes Assignee to date this undated Assignment and otherwise complete this Assignment at the time of transfer.

[The remainder of this page is intentionally left blank.]

Date:	ACTIVSTYLE HOLDING COMPANY (Assignor) By: Name: John J. Nestor
	Title: Vice President and Secretary
	U.S. BANK NATIONAL ASSOCIATION (Assignee)
Date:	By:

IN WITNESS WHEREOF, the parties have executed this assignment as of the dates identified below.

Assignment of Trademarks

$\begin{array}{c} \text{EXHIBIT C} \\ \text{to} \\ \text{COLLATERAL ASSIGNMENT (TRADEMARKS)} \end{array}$

EXISTING LICENSES

None.

RECORDED: 06/24/2014