

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM308839

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Intellectual Property Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Cinch Connectors, Inc.		06/19/2014	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	KeyBank National Association		
Street Address:	127 Public Square		
Internal Address:	Attn: Institutional Banking		
City:	Cleveland		
State/Country:	OHIO		
Postal Code:	44114		
Entity Type:	National Banking Association: OHIO		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Registration Number:	1805923	CIN APSE	
Registration Number:	1968302	CINCH	
Registration Number:	1957862	CINCH	
Serial Number:	71379290	CINCH	
Serial Number:	78513878	CINCH	
Registration Number:	3234769	MODICE	
CORRESPONDENCE DATA			
Fax Number:	2165665800		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	216-566-5776		
Email:	wendy.seifert@thompsonhine.com		
Correspondent Name:	David D. Thomas, Esq.		
Address Line 1:	127 Public Square		
Address Line 2:	3900 Key Center		
Address Line 4:	Cleveland, OHIO 44114		
ATTORNEY DOCKET NUMBER:	059130.00135		
NAME OF SUBMITTER:	David D. Thomas, Esq.		
SIGNATURE:	/ddt/		

OP \$165.00 1805923

DATE SIGNED:

06/26/2014

Total Attachments: 21

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TRADEMARK

REEL: 005310 FRAME: 0089

INTELLECTUAL PROPERTY SECURITY AGREEMENT
(Subsidiary)

This INTELLECTUAL PROPERTY SECURITY AGREEMENT (as the same may from time to time be amended, restated or otherwise modified, this “Agreement”) is made effective as of the 19th day of June, 2014 by CINCH CONNECTORS, INC., a Delaware corporation (the “Pledgor”), in favor of KEYBANK NATIONAL ASSOCIATION, a national banking association, as the administrative agent under the Credit Agreement, as hereinafter defined (the “Administrative Agent”), for the benefit of the Lenders, as hereinafter defined.

1. Recitals.

Bel Fuse Inc., a New Jersey corporation (together with its successors and assigns, the “Borrower”) is entering into that certain Credit and Security Agreement, dated as of June 19, 2014, with the lenders from time to time party thereto (together with their respective successors and assigns and any other additional lenders that become party to the Credit Agreement, collectively, the “Lenders” and, individually, each a “Lender”), and the Administrative Agent (as the same may from time to time be amended, restated or otherwise modified, the “Credit Agreement”). The Pledgor desires that the Lenders grant to the Borrower the financial accommodations as described in the Credit Agreement.

The Pledgor, a subsidiary of the Borrower whose financing is provided by the Loans and Letters of Credit, as each term is defined in the Credit Agreement, deems it to be in the direct pecuniary and business interests of the Pledgor that the Borrower obtain from the Lenders the Commitment, as defined in the Credit Agreement, and the Loans and Letters of Credit provided for in the Credit Agreement.

The Pledgor understands that the Lenders are willing to enter into the Credit Agreement and grant the financial accommodations provided for in the Credit Agreement only upon certain terms and conditions, one of which is that the Pledgor grant to the Administrative Agent, for the benefit of the Lenders, a security interest in the Collateral, as hereinafter defined, and this Agreement is being executed and delivered in consideration of the Lenders entering into the Credit Agreement and each financial accommodation granted to the Borrower by the Lenders, and for other valuable consideration, the receipt and sufficiency of which is hereby acknowledged.

2. Definitions. Except as specifically defined herein, (a) capitalized terms used herein that are defined in the Credit Agreement shall have their respective meanings ascribed to them in the Credit Agreement, and (b) unless otherwise defined in the Credit Agreement, terms that are defined in the U.C.C. are used herein as so defined. As used in this Agreement, the following terms shall have the following meanings:

“Assignment” means an Assignment in the form of Exhibit A attached hereto.

“Collateral” means, collectively, all of the Pledgor’s existing and future intellectual property to which the Pledgor has all right, title and interest in, to and under, including (a)

industrial designs, patents, patent registrations, patent applications, trademarks, trademark registrations, trademark applications, service marks, trade names, and copyright registrations and other intellectual property or registrations, whether federal, state or foreign, including, but not limited to, those listed on Schedule 1 hereto (as such Schedule 1 may from time to time be amended, supplemented or otherwise modified); (b) common law trademark rights, copyrights, rights in trade dress, publicity, works of authorship and other unregistered copyrightable material, improvements, and proprietary and confidential information, including, without limitation, personal, financial, and other sensitive data, plans, know-how, processes, formulae, algorithms and inventions; (c) renewals, continuations, extensions, reissues and divisions of any of the foregoing; (d) rights to sue for past, present and future infringements or any other commercial tort claims relating to any of the foregoing; (e) licenses and all income, revenue and royalties with respect to any licenses, whether registered or unregistered and all other payments earned under contract rights relating to any of the foregoing; (f) general intangibles and all intangible intellectual or similar property of the Pledgor connected with and symbolized by any of the foregoing; (g) goodwill associated with any of the foregoing; (h) all payments under insurance, including the returned premium upon any cancellation of insurance (whether or not the Administrative Agent or any Lender is the loss payee thereof) or any indemnity, warranty or guaranty payable by reason of loss or damage to or otherwise with respect to any of the foregoing; and (i) Proceeds of any of the foregoing.

“Event of Default” means an event or condition that constitutes an Event of Default, as defined in Section 8.1 hereof.

“Obligations” means, collectively, (a) all Indebtedness and other obligations now owing or hereafter incurred by the Borrower to the Administrative Agent, the Swing Line Lender, the Issuing Lender, or any Lender pursuant to the Credit Agreement and the other Loan Documents, and includes the principal of and interest on all Loans, and all obligations of the Borrower or any other Credit Party pursuant to Letters of Credit; (b) each extension, renewal, consolidation or refinancing of any of the foregoing, in whole or in part; (c) the commitment and other fees, and any prepayment fees payable pursuant to the Credit Agreement or any other Loan Document, (d) all fees and charges in connection with the Letters of Credit; (e) every other liability, now or hereafter owing to the Administrative Agent or any Lender by any Company or the Pledgor pursuant to the Credit Agreement or any other Loan Document; and (f) all Related Expenses.

“Secured Obligations” means, collectively, (a) the Obligations, (b) all obligations and liabilities of the Companies owing to a Lender (or an entity that is an affiliate of a then existing Lender) under Hedge Agreements, and (c) the Bank Product Obligations owing to a Lender (or an entity that is an affiliate of a then existing Lender) under Bank Product Agreements; provided that Secured Obligations of a Credit Party shall not include Excluded Swap Obligations owing from such Credit Party.

“U.C.C.” means the Uniform Commercial Code, as in effect from time to time in the State of New York.

“USCO” means the United States Copyright Office in Washington, D.C.

“USPTO” means the United States Patent and Trademark Office in Alexandria, Virginia.

3. Grant of Security Interest. In consideration of and as security for the full and complete payment of all of the Secured Obligations, the Pledgor hereby agrees that the Administrative Agent shall at all times have, and hereby grants to the Administrative Agent, for the benefit of the Lenders, a security interest in all of the Collateral, including (without limitation) all of the Pledgor’s future Collateral, irrespective of any lack of knowledge by the Administrative Agent or the Lenders of the creation or acquisition thereof. The Pledgor, the Administrative Agent and the Lenders hereby acknowledge and agree that Collateral shall exclude any intent-to-use trademark application filed with the United States Patent and Trademark Office in Washington D.C. pursuant to 15 U.S.C. § 1051(b) to the extent such application would be deemed to be transferred in violation of 15 U.S.C. § 1060(a) as a result of the security interest granted herein, or otherwise invalidated or made unenforceable as a result of the execution or performance of this Agreement, until such time as the circumstances that would give rise to such violation, invalidation or unenforceability no longer exist

4. Representations and Warranties. The Pledgor hereby represents and warrants to the Administrative Agent and each Lender as follows:

4.1. The Pledgor owns all of the Collateral and, whether the same are registered or unregistered.

4.2. To the Pledgor’s knowledge, as of the date of this Agreement, the Collateral is valid and enforceable.

4.3. The Pledgor has no knowledge of any material claim that the use of any of the Collateral does or may violate the rights of any Person.

4.4. Except for liens expressly permitted pursuant to the Credit Agreement, the Pledgor is the sole and exclusive owner of the entire and unencumbered right, title and interest in and to the Collateral, free and clear of any liens, charges and encumbrances, including, without limitation, pledges, assignments, licenses, registered user agreements and covenants by Pledgor not to sue third Persons.

4.5. The Pledgor has full power, authority and legal right to pledge the Collateral and enter into this Agreement and perform its terms.

4.6. The Pledgor shall use, for the duration of this Agreement, proper statutory notice in connection with its use of the Collateral, except where the failure to do so will not have a Material Adverse Effect.

5. Further Assignment Prohibited. During the term of this Agreement, the Pledgor will not transfer or otherwise encumber any interest in the Collateral without the prior written consent of Administrative Agent, except for licenses granted by the Pledgor in the ordinary course of business or in connection with a litigation. Unless otherwise permitted under the Credit Agreement, the Pledgor shall not enter into any agreement that is inconsistent with the

Pledgor's obligations under this Agreement and shall not otherwise sell or assign its interest in any of the Collateral, without the Administrative Agent's prior written consent. Absent such prior written consent, any attempted sale is null and void.

6. Right to Inspect. The Pledgor hereby grants to the Administrative Agent, for the benefit of the Lenders, and its employees and agents shall have the right, during regular business hours and upon notice to the Pledgor, to visit any location of the Pledgor to inspect records relating to the Collateral at the Pledgor's expense; provided that such visits and inspections shall be limited to once per calendar year unless an Event of Default shall exist.

7. Standard Patent and Trademark Use. The Pledgor shall comply with all patent marking requirements as specified in 35 U.S.C. §287. The Pledgor shall use commercially reasonable efforts to use relevant trademark symbols where appropriate.

8. Events of Default and Remedies.

8.1. The occurrence of an Event of Default, as defined in the Credit Agreement, shall constitute an Event of Default.

8.2. The Administrative Agent, for the benefit of the Lenders, shall at all times have the rights and remedies of a secured party under the U.C.C. as in effect from time to time, in addition to the rights and remedies of a secured party provided elsewhere within this Agreement, any Note or any other Loan Document, or otherwise provided in law or equity.

8.3. The Pledgor expressly acknowledges that the Administrative Agent, on behalf of the Lenders, shall record this Agreement with the USCO and the USPTO, as appropriate. Contemporaneously herewith, the Pledgor shall execute and deliver to the Administrative Agent the Assignment, which Assignment shall have no force and effect and shall be held by the Administrative Agent in escrow until the occurrence of an Event of Default; provided, that, anything herein to the contrary notwithstanding, the security interest and collateral assignment granted herein shall be effective as of the date of this Agreement. After the occurrence of an Event of Default, the Assignment shall immediately take effect upon certification of such fact by an authorized officer of the Administrative Agent in the form reflected on the face of the Assignment and the Administrative Agent may, in its sole discretion, record the Assignment with the USCO and the USPTO, as appropriate, or in any appropriate office in any foreign jurisdiction in which such patent, trademark, copyright or other intellectual property interest is registered, or under whose laws such property interest has been granted.

8.4. If an Event of Default shall occur, the Pledgor irrevocably authorizes and empowers the Administrative Agent, on behalf of the Lenders, to terminate the Pledgor's use of the Collateral and to exercise such rights and remedies as allowed by law. Without limiting the generality of the foregoing, after any delivery or taking of possession of the Collateral, or any thereof, pursuant to this Agreement, then, with or without resort to the Pledgor or any other Person or property, all of which the Pledgor hereby waives, and upon such terms and in such manner as the Administrative Agent may deem advisable, the Administrative Agent, on behalf of the Lenders, in its sole discretion, may sell, assign, transfer and deliver any of the Collateral,

together with the associated goodwill, or any interest that the Pledgor may have therein, at any time, or from time to time. No prior notice need be given to the Pledgor or to any other Person in the case of any sale of Collateral that the Administrative Agent determines to be declining speedily in value or that is customarily sold in any recognized market, but in any other case the Administrative Agent shall give the Pledgor no fewer than ten days prior notice of either the time and place of any public sale of the Collateral or of the time after which any private sale or other intended disposition thereof is to be made. The Pledgor waives advertisement of any such sale and (except to the extent specifically required by the preceding sentence) waives notice of any kind in respect of any such sale. At any such public sale, the Administrative Agent or any Lender may purchase the Collateral, or any part thereof, free from any right of redemption, all of which rights the Pledgor hereby waives and releases. After deducting all Related Expenses, and after paying all claims, if any, secured by liens having precedence over this Agreement, the Administrative Agent may apply the net proceeds of each such sale to or toward the payment of the Secured Obligations, whether or not then due, in such order and by such division as the Administrative Agent, in its sole discretion, may deem advisable. Any excess, to the extent permitted by law, shall be paid to the Pledgor, and the obligors on the Secured Obligations shall remain liable for any deficiency. In addition, the Administrative Agent shall at all times have the right to obtain new appraisals of the Pledgor or the Collateral, the cost of which shall be paid by the Pledgor.

9. Maintaining Collateral; Attorneys' Fees, Costs and Expenses. The Pledgor shall have the obligation and duty to perform all acts necessary to maintain or preserve the Collateral, provided that the Pledgor shall not be obligated to maintain any Collateral in the event the Pledgor determines, in the reasonable business judgment of the Pledgor, that the maintenance of such Collateral is no longer necessary in the Pledgor's business. Any and all fees, costs and expenses, of whatever kind or nature, including, without limitation, the attorneys' fees and legal expenses incurred by the Administrative Agent and the Lenders in connection with the amendment and enforcement of this Agreement, all renewals, required affidavits and all other documents relating hereto and the consummation of this transaction, the filing or recording of any documents (including all taxes in connection therewith) in public offices, the payment or discharge of any taxes, counsel fees, maintenance fees, encumbrances or otherwise protecting, maintaining or preserving the Collateral, or in defending or prosecuting any actions or proceedings arising out of or related to the Collateral, shall be borne and paid by the Pledgor, upon demand by the Administrative Agent and, until so paid, shall be added to the principal amount of the Secured Obligations.

10. The Pledgor's Obligation to Prosecute. Unless otherwise required by applicable law and except as may be determined by the Pledgor not to be advisable or in the best interests of the Pledgor, in the Pledgor's reasonable business judgment, the Pledgor shall have the duty to prosecute diligently any patent, trademark, service mark or copyright application pending as of the date of this Agreement or thereafter until the Obligations shall have been paid in full, to file and prosecute opposition and cancellation proceedings and to do any and all acts that are necessary or desirable to preserve and maintain all rights in the Collateral, including, but not limited to, payment of any maintenance fees. Any expenses incurred in connection with the Collateral shall be borne by the Pledgor. The Pledgor shall not abandon any Collateral without the prior written consent of the Administrative Agent, unless such abandonment will not have a

material adverse effect on the Pledgor, such abandonment is in connection with the abandonment of a product or product line, or such abandonment relates to Collateral that the Pledgor has determined not to be advisable or in the best interests of the Pledgor, in the Pledgor's reasonable business judgment, to maintain.

11. Administrative Agent's Right to Enforce. The Pledgor shall have the right to bring any opposition proceeding, cancellation proceeding or lawsuit in its own name to enforce or protect the Collateral. The Administrative Agent, on behalf of the Lenders, shall have the right, but shall have no obligation, to join in any such action. After the occurrence of any Event of Default, the Pledgor shall promptly, upon demand, reimburse and indemnify the Administrative Agent and the Lenders for all damages, reasonable costs and expenses, including attorneys' fees, incurred by the Administrative Agent and the Lenders in connection with the provisions of this Section 11, in the event the Administrative Agent, on behalf of the Lenders, elects to join in any such action commenced by the Pledgor.

12. Power of Attorney. The Pledgor hereby authorizes and empowers the Administrative Agent, on behalf of the Lenders, to make, constitute and appoint any officer or agent of the Administrative Agent as the Administrative Agent may select, in its exclusive discretion, as the Pledgor's true and lawful attorney-in-fact, with the power to endorse, solely after the occurrence of an Event of Default, the Pledgor's name on all applications, documents, papers and instruments necessary for the Administrative Agent, on behalf of the Lenders, to use the Collateral, or to grant or issue any exclusive or nonexclusive license under the Collateral to any third party, or necessary for the Administrative Agent, on behalf of the Lenders, to assign, pledge, convey or otherwise transfer title in or dispose of the Collateral, together with associated goodwill, to any Person or Persons. The Pledgor hereby ratifies all that such attorney shall lawfully do or cause to be done by virtue hereof. The power of attorney granted herein shall terminate immediately and without further action by the Pledgor or Administrative Agent upon the termination of the Credit Agreement as provided therein and the payment and performance of all Obligations.

13. Administrative Agent's Right to Perform Obligations. If the Pledgor fails to comply with any of its obligations under this Agreement, after reasonable notice, the Administrative Agent, on behalf of the Lenders, may, but is not obligated to, do so in the name of the Pledgor or in the name of the Administrative Agent, on behalf of the Lenders, but at the Pledgor's expense, and the Pledgor hereby agrees to reimburse the Administrative Agent, upon request, in full for all expenses, including attorneys' fees, incurred by the Administrative Agent and the Lenders in protecting, defending and maintaining the Collateral.

14. Additional Documents. The Pledgor shall, upon written request of the Administrative Agent, enter into such additional documents or instruments as may be required by the Administrative Agent in order to effectuate, evidence or perfect the interest of the Administrative Agent and the Lenders in the Collateral, as evidenced by this Agreement.

15. New Collateral. If, before the Secured Obligations shall have been irrevocably paid in full and the Commitment terminated, the Pledgor shall obtain rights to any new Collateral, the provisions of this Agreement hereby shall automatically apply thereto as if the

same were identified on Schedule 1 as of the date hereof and the Pledgor shall give the Administrative Agent prompt written notice thereof.

16. Modifications for New Collateral. The Pledgor hereby authorizes the Administrative Agent to modify this Agreement by amending Schedule 1 hereto to include any future Collateral as contemplated by Sections 1 and 15 hereof and, at the Administrative Agent's request, the Pledgor shall execute any documents or instruments required by the Administrative Agent in order to modify this Agreement as provided by this Section 16, provided that any such modification to Schedule 1 shall be effective without the signature of the Pledgor.

17. Maximum Liability of the Pledgor and Rights of Contribution. It is the desire and intent of the Pledgor, the Administrative Agent and the Lenders that this Agreement shall be enforced to the fullest extent permissible under the laws and public policies applied in each jurisdiction in which enforcement is sought. If and to the extent that the obligations of the Pledgor under this Agreement would, in the absence of this sentence, be adjudicated to be invalid or unenforceable because of any applicable state or federal law relating to fraudulent conveyances or transfers, then anything in this Agreement or any other Loan Document to the contrary notwithstanding, in no event shall the amount of the Secured Obligations secured by this Agreement by the Pledgor exceed the maximum amount that (after giving effect to the incurring of the obligations hereunder and to any rights to contribution of the Pledgor from other affiliates of the Borrower) would not render the rights to payment of the Administrative Agent and the Lenders hereunder void, voidable or avoidable under any applicable fraudulent transfer law. The Pledgor hereby agrees that, in connection with the payments made hereunder, the Pledgor shall have a right of contribution from other Credit Parties, as appropriate, in accordance with applicable law. Such contribution rights shall be waived until such time as the Secured Obligations have been irrevocably paid in full, and the Pledgor shall not exercise any such contribution rights until the Secured Obligations have been irrevocably paid in full.

18. Notice. All notices, requests, demands and other communications provided for hereunder shall be in writing and, if to the Pledgor, mailed or delivered to it, addressed to it at the address specified on the signature page of this Agreement, if to the Administrative Agent or any Lender, mailed or delivered to it, addressed to the address of the Administrative Agent or such Lender specified on the signature pages of the Credit Agreement or, as to each party, at such other address as shall be designated by such party in a written notice to each of the other parties. All notices, statements, requests, demands and other communications provided for hereunder shall be deemed to be given or made when delivered (if received during normal business hours on a Business Day, such Business Day, otherwise the following Business Day) or two Business Days after being deposited in the mails with postage prepaid by registered or certified mail, addressed as aforesaid, or sent by facsimile or electronic communication, in each case of facsimile or electronic communication with telephonic confirmation of receipt. All notices from the Pledgor to the Administrative Agent or any Lender pursuant to any of the provisions hereof shall not be effective until received by the Administrative Agent or such Lender, as the case may be.

19. No Waiver or Course of Dealing. No course of dealing between the Pledgor and the Administrative Agent or any Lender, nor any failure to exercise, nor any delay in exercising,

on the part of the Administrative Agent or any such Lender, any right, power or privilege hereunder or under any of the Loan Documents shall operate as a waiver thereof; nor shall any single or partial exercise of any right, power or privilege hereunder or thereunder preclude any other or further exercise thereof or the exercise of any other right, power or privilege.

20. Remedies Cumulative. Each right, power or privilege specified or referred to in this Agreement is in addition to any other rights, powers and privileges that the Administrative Agent or the Lenders may have or acquire by operation of law, by other contract or otherwise. Each right, power or privilege may be exercised by the Administrative Agent and the Lenders either independently or concurrently with other rights, powers and privileges and as often and in such order as the Administrative Agent and the Lenders may deem expedient. All of the rights and remedies of the Administrative Agent and the Lenders with respect to the Collateral, whether established hereby or by the Loan Documents, or by any other agreements or by law shall be cumulative and may be executed singularly or concurrently.

21. Severability. The provisions of this Agreement are severable, and, if any clause or provision shall be held invalid and unenforceable in whole or in part in any jurisdiction, then such invalidity or unenforceability shall affect only such clause or provision, or part thereof, in such jurisdiction, and shall not in any manner affect such clause or provision in any other jurisdiction, or any other clause or provision of this Agreement in any jurisdiction.

22. Modifications. This Agreement may be amended or modified only by a writing signed by the Pledgor and the Administrative Agent. No waiver or consent granted by the Administrative Agent and the Lenders in respect of this Agreement shall be binding upon the Administrative Agent and the Lenders unless specifically granted in writing, which writing shall be strictly construed.

23. Assignment and Successors. This Agreement shall not be assigned by the Pledgor without the prior written consent of the Administrative Agent. This Agreement shall be binding upon the Pledgor and the successors and permitted assigns of the Pledgor, and shall inure to the benefit of and be enforceable and exercisable by the Administrative Agent on behalf of and for the benefit of the Administrative Agent and the Lenders and their respective successors and assigns. Any attempted assignment or transfer without the prior written consent of the Administrative Agent shall be null and void.

24. Entire Agreement. This Agreement integrates all of the terms and conditions with respect to the Collateral and supersedes all oral representations and negotiations and prior writings, if any, with respect to the subject matter hereof.

25. Headings; Execution. The headings and subheadings used herein are for convenience of reference only and shall be ignored in interpreting the provisions of this Agreement. This Agreement may be executed by facsimile signature, which, when so executed and delivered, shall be deemed to be an original.

26. Governing Law; Submission to Jurisdiction. The provisions of this Agreement and the respective rights and duties of the Pledgor, the Administrative Agent and the Lenders

hereunder shall be governed by and construed in accordance with New York law, without regard to principles of conflicts of laws that would result in the application of the law of any other state. The Pledgor hereby irrevocably submits to the non-exclusive jurisdiction of any New York state or federal court sitting in New York County, New York, over any action or proceeding arising out of or relating to this Agreement, any Loan Document or any Related Writing, and the Pledgor hereby irrevocably agrees that all claims in respect of such action or proceeding may be heard and determined in such New York state or federal court. The Pledgor hereby irrevocably waives, to the fullest extent permitted by law, any objection it may now or hereafter have to the laying of venue in any such action or proceeding in any such court as well as any right it may now or hereafter have to remove such action or proceeding, once commenced, to another court on the grounds of FORUM NON CONVENIENS or otherwise. The Pledgor agrees that a final, nonappealable judgment in any such action or proceeding in any state or federal court in the State of New York shall be conclusive and may be enforced in other jurisdictions by suit on the judgment or in any other manner provided by law.

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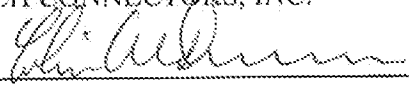
11820123.1

JURY TRIAL WAIVER. THE PLEDGOR, TO THE EXTENT PERMITTED BY LAW, HEREBY WAIVES ANY RIGHT TO HAVE A JURY PARTICIPATE IN RESOLVING ANY DISPUTE, WHETHER SOUNDING IN CONTRACT, TORT OR OTHERWISE, AMONG THE BORROWER, THE PLEDGOR, THE ADMINISTRATIVE AGENT AND THE LENDERS, OR ANY THEREOF, ARISING OUT OF, IN CONNECTION WITH, RELATED TO, OR INCIDENTAL TO THE RELATIONSHIP ESTABLISHED AMONG THEM IN CONNECTION WITH THIS AGREEMENT OR ANY NOTE OR OTHER INSTRUMENT, DOCUMENT OR AGREEMENT EXECUTED OR DELIVERED IN CONNECTION HEREWITH OR THE TRANSACTIONS RELATED THERETO.

IN WITNESS WHEREOF, the undersigned has executed and delivered this Intellectual Property Security Agreement as of the date first set forth above.

Address: 206 Van Vorst Street
Jersey City, New Jersey 07302
Attention: Treasurer and Secretary

CINCH CONNECTORS, INC.

By: 
Colin Dunn
Treasurer and Secretary

Signature Page to
Intellectual Property Security Agreement

TRADEMARK
REEL: 005310 FRAME: 0099

SCHEDULE 1

See attached.

Cinch Connectors, Inc.
Registered Trademarks and Pending Trademark Applications

Mark	Case Ref.	Class	Country	Application No.	Application Date	Case Status	Registration No.	Registration Date
CIN::APSE	228044/AT	09	Austria	603130	Jun-25-1993	Registered	603130	Jun-25-1993
CIN::APSE	228044/AT	11	Austria	603130	Jun-25-1993	Registered	603130	Jun-25-1993
CIN::APSE	228044/BX	09	Benelux	603130	Jun-25-1993	Registered	603130	Jun-25-1993
CIN::APSE	228044/BX	11	Benelux	603130	Jun-25-1993	Registered	603130	Jun-25-1993
CIN::APSE	158655/CA		Canada	736672	Sep-09-1993	Registered	464747	Oct-25-1996
CIN::APSE	228042/FR	09	France	92447739	Dec-28-1992	Registered	92447739	Jun-11-1993
CIN::APSE	228042/FR	11	France	92447739	Dec-28-1992	Registered	92447739	Jun-11-1993
CIN::APSE	228042/FR	12	France	92447739	Dec-28-1992	Registered	92447739	Jun-11-1993
CIN::APSE	228044/DE	09	Germany	603130	Jun-25-1993	Registered	603130	Jun-25-1993
CIN::APSE	228044/DE	11	Germany	603130	Jun-25-1993	Registered	603130	Jun-25-1993
CIN::APSE	228044/IT	09	Italy	603130	Jun-25-1993	Registered	603130	Jun-25-1993
CIN::APSE	228044/IT	11	Italy	603130	Jun-25-1993	Registered	603130	Jun-25-1993
CIN::APSE	158660/JP	09	Japan	93065/93	Sep-10-1993	Registered	3216283	Oct-31-1996
CIN::APSE	228044/MAP	09	Madrid Protocol (TM)	603130	Jun-25-1993	Registered	603130	Jun-25-1993
CIN::APSE	228044/MAP	11	Madrid Protocol (TM)	603130	Jun-25-1993	Registered	603130	Jun-25-1993
CIN::APSE	158664/KR	09	Republic of Korea	93-31717	Sep-06-1993	Registered - Not to be renewed	298101	Sep-13-1994
CIN::APSE	228044/ES	09	Spain	603130	Jun-25-1993	Registered	603130	Jun-25-1993
CIN::APSE	228044/ES	11	Spain	603130	Jun-25-1993	Registered	603130	Jun-25-1993
CIN::APSE	228044/CH	09	Switzerland	603130	Jun-25-1993	Registered	603130	Jun-25-1993
CIN::APSE	228044/CH	11	Switzerland	603130	Jun-25-1993	Registered	603130	Jun-25-1993
CIN::APSE	228044/GB	09	United Kingdom	603130	Jun-25-1993	Registered	603130	Jun-25-1993
CIN::APSE	228044/GB	11	United Kingdom	603130	Jun-25-1993	Registered	603130	Jun-25-1993
CIN::APSE	147176/US	09	USA	74/366831	Mar-11-1993	Registered	1805923	Nov-23-1993
CIN::AP-SE	228052/SE	09	Sweden	93-05723	Jun-22-1993	Registered	300319	Apr-07-1995
CIN::AP-SE	228052/SE	11	Sweden	93-05723	Jun-22-1993	Registered	300319	Apr-07-1995
CIN::AP-SE	228052/SE	12	Sweden	93-05723	Jun-22-1993	Registered	300319	Apr-07-1995

Cinch Connectors, Inc.
Registered Trademarks and Pending Trademark Applications

Mark	Case Ref.	Class	Country	Application No.	Application Date	Case Status	Registration No.	Registration Date
CIN::EDGE	228064/DE	07	Germany	690153	Feb-17-1998	Registered	690153	Feb-17-1998
CIN::EDGE	228064/DE	09	Germany	690153	Feb-17-1998	Registered	690153	Feb-17-1998
CIN::EDGE	228064/DE	11	Germany	690153	Feb-17-1998	Registered	690153	Feb-17-1998
CIN::EDGE	228064/DE	12	Germany	690153	Feb-17-1998	Registered	690153	Feb-17-1998
CIN::EDGE	228064/IT	07	Italy	690153	Feb-17-1998	Registered	690153	Feb-17-1998
CIN::EDGE	228064/IT	09	Italy	690153	Feb-17-1998	Registered	690153	Feb-17-1998
CIN::EDGE	228064/IT	11	Italy	690153	Feb-17-1998	Registered	690153	Feb-17-1998
CIN::EDGE	228064/IT	12	Italy	690153	Feb-17-1998	Registered	690153	Feb-17-1998
CIN::EDGE	228064/ES	07	Spain	690153	Feb-17-1998	Registered	690153	Feb-17-1998
CIN::EDGE	228064/ES	09	Spain	690153	Feb-17-1998	Registered	690153	Feb-17-1998
CIN::EDGE	228064/ES	11	Spain	690153	Feb-17-1998	Registered	690153	Feb-17-1998
CIN::EDGE	228064/ES	12	Spain	690153	Feb-17-1998	Registered	690153	Feb-17-1998
CINCH	170716/CA		Canada	568657	Sep-02-1986	Registered	358123	Jul-07-1989
CINCH	266901/CN	08	China	7372137	May-05-2009	Registered	7372137	Dec-14-2010
CINCH	267112/CN	09	China	7372138	May-05-2009	Registered	7372138	Dec-14-2010
CINCH	170717/IT	07	Italy	33204C/81	Feb-26-1981	Registered	1424276	Jul-21-1986
CINCH	170717/IT	08	Italy	33204C/81	Feb-26-1981	Registered	1424276	Jul-21-1986
CINCH	170717/IT	09	Italy	33204C/81	Feb-26-1981	Registered	1424276	Jul-21-1986
CINCH	139903/JP	09	Japan	4-4882	Jan-23-1992	Registered - Not to be renewed	2671456	May-31-1994
CINCH	163757/US	08	USA	74/659621	Apr-12-1995	Registered	1968302	Apr-16-1996
CINCH	163758/US	09	USA	74/653155	Mar-29-1995	Registered	1957862	Feb-20-1996
CINCH	170718/US	09	USA	71/379290	Jun-04-1936	Registered	339470	Oct-06-1936
CINCH & Design	234931/CA	0	Canada	1254586	Apr-19-2005	Registered	TMA672065	Sep-06-2006
CINCH & Design	234933/CN	08	China	870355	Mar-22-2005	Registered	870355	Mar-22-2005
CINCH & Design	234933/CN	09	China	870355	Mar-22-2005	Registered	870355	Mar-22-2005

Cinch Connectors, Inc.
Registered Trademarks and Pending Trademark Applications

Mark	Case Ref.	Class	Country	Application No.	Application Date	Case Status	Registration No.	Registration Date
CINCH & Design	234933/FR	08	France	870355	Mar-22-2005	Registered	870355	Mar-22-2005
CINCH & Design	234933/FR	09	France	870355	Mar-22-2005	Registered	870355	Mar-22-2005
CINCH & Design	234933/DE	08	Germany	870355	Mar-22-2005	Registered	870355	Mar-22-2005
CINCH & Design	234933/DE	09	Germany	870355	Mar-22-2005	Registered	870355	Mar-22-2005
CINCH & Design	234933/JP	08	Japan	870355	Mar-22-2005	Registered	870355	Mar-22-2005
CINCH & Design	234933/JP	09	Japan	870355	Mar-22-2005	Registered	870355	Mar-22-2005
CINCH & Design	234933/MAP	08	Madrid Protocol (TM)	870355	Mar-22-2005	Registered	870355	Mar-22-2005
CINCH & Design	234933/MAP	09	Madrid Protocol (TM)	870355	Mar-22-2005	Registered	870355	Mar-22-2005
CINCH & Design	234932/MX	08	Mexico	716484	May-09-2005	Registered	913616	Dec-14-2005
CINCH & Design	234944/MX	09	Mexico	716486	May-09-2005	Registered	912830	Dec-08-2005
CINCH & Design	234933/KR	08	Republic of Korea	870355	Mar-22-2005	Registered	870355	Mar-22-2005
CINCH & Design	234933/KR	09	Republic of Korea	870355	Mar-22-2005	Registered	870355	Mar-22-2005
CINCH & Design	234930/TW	08	Taiwan	094013918	Mar-28-2005	Registered	01206014	Apr-16-2006
CINCH & Design	234930/TW	09	Taiwan	094013918	Mar-28-2005	Registered	01206014	Apr-16-2006
CINCH & Design	234933/GB	08	United Kingdom	870355	Mar-22-2005	Registered	870355	Mar-22-2005

Cinch Connectors, Inc.
Registered Trademarks and Pending Trademark Applications

Mark	Case Ref.	Class	Country	Application No.	Application Date	Case Status	Registration No.	Registration Date
CINCH & Design	234933/GB	09	United Kingdom	870355	Mar-22-2005	Registered	870355	Mar-22-2005
CINCH & Design	230569/US	08	USA	78/513878	Nov-09-2004	Registered	3218659	Mar-13-2007
CINCH & Design	230569/US	09	USA	78/513878	Nov-09-2004	Registered	3218659	Mar-13-2007
CINCH (In Katakana)	147070/JP	09	Japan	4-4883	Jan-23-1992	Registered - Not to be renewed	2671457	May-31-1994
IQ	236157/BX	09	Benelux	859853	Jun-09-2005	Registered	859853	Jun-09-2005
IQ	236159/CA	0	Canada	1260885	Jun-13-2005	Registered	TMA736628	Mar-23-2009
IQ	236157/DK	09	Denmark	859853	Jun-09-2005	Registered	859853	Jun-09-2005
IQ	236157/FR	09	France	859853	Jun-09-2005	Registered	859853	Jun-09-2005
IQ	236157/DE	09	Germany	859853	Jun-09-2005	Registered	859853	Jun-09-2005
IQ	236157/IT	09	Italy	859853	Jun-09-2005	Registered	859853	Jun-09-2005
IQ	236157/MAP	09	Madrid Protocol (TM)	859853	Jun-09-2005	Registered	859853	Jun-09-2005
IQ	236157/NO	09	Norway	859853	Jun-09-2005	Registered	859853	Jun-09-2005
IQ	236157/ES	09	Spain	859853	Jun-09-2005	Registered	859853	Jun-09-2005
IQ	236158/TW	09	Taiwan	094027814	Jun-10-2005	Registered	01204033	Apr-16-2006
MODICE	236154/CA	0	Canada	1260886	Jun-13-2005	Registered	TMA742694	Jun-26-2009
MODICE	236156/CN	09	China	859854	Jun-08-2005	Registered	859854	Jun-08-2005
MODICE	236156/FR	09	France	859854	Jun-08-2005	Registered	859854	Jun-08-2005
MODICE	236156/DE	09	Germany	859854	Jun-08-2005	Registered	859854	Jun-08-2005
MODICE	236156/IT	09	Italy	859854	Jun-08-2005	Registered	859854	Jun-08-2005
MODICE	236156/MAP	09	Madrid Protocol (TM)	859854	Jun-08-2005	Registered	859854	Jun-08-2005
MODICE	236155/MX	09	Mexico	722635	Jun-13-2005	Registered	913881	Dec-15-2005
MODICE	236156/KR	09	Republic of Korea	859854	Jun-08-2005	Registered	859854	Jun-08-2005
MODICE	236153/TW	09	Taiwan	094027813	Jun-10-2005	Registered	01204032	Apr-16-2006

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Registered Trademarks and Pending Trademark Applications

Mark	Case Ref.	Class	Country	Application No.	Application Date	Case Status	Registration No.	Registration Date
MODICE	236156/GB	09	United Kingdom	859854	Jun-08-2005	Registered	859854	Jun-08-2005
MODICE	235031/US	09	USA	78/608569	Apr-14-2005	Registered	3234769	Apr-24-2007

Cinch Connectors, Inc.
Unexpired Patents and Pending Patent Applications
Sorted by Family ID

<i>Case Ref.</i>	<i>Family</i>	<i>Country</i>	<i>Application No.</i>	<i>Application Date</i>	<i>Patent No.</i>	<i>Patent Date</i>	<i>Expiration Date</i>
Family ID 171739							
184932/US	171739	US	09/132093	Aug-10-1998	5964619	Oct-12-1999	Feb-23-2016
Family ID 171772							
171772/US	171772	US	08/956859	Oct-23-1997	6537082	Mar-25-2003	Oct-23-2017
Family ID 191371							
166523/US	191371	US	08/467593	Jun-06-1995	5788512	Aug-04-1998	Aug-04-2015
Family ID 191790							
165110/US	191790	US	08/473068	Jun-07-1995	6062870	May-16-2000	May-16-2017
Family ID 191812							
166521/US	191812	US	08/467727	Jun-06-1995	5761036	Jun-02-1998	Jun-02-2015
Family ID 203445							
203445/US	203445	US	09/829665	Apr-10-2001	6814625	Nov-09-2004	Apr-10-2021
Family ID 219165							
219165/US	219165	US	10/439477	May-15-2003	7070445	Jul-04-2006	May-15-2023
Family ID 219166							
219166/US	219166	US	10/639351	Aug-12-2003	6881073	Apr-19-2005	Aug-12-2023
Family ID 221139							
230407/US	221139	US	11/028842	Jan-04-2005	7263770	Sep-04-2007	Jun-11-2023
230405/US	221139	US	11/028855	Jan-04-2005	7094066	Aug-22-2006	Jan-16-2024
230404/US	221139	US	11/029231	Jun-11-2003	7261567	Aug-28-2007	Jun-11-2023
255857/US	221139	US	11/634593	Dec-05-2006	7455556	Nov-25-2008	Jun-11-2023
Family ID 225577							
256927/MX	225577	Mexico	MX/A/07/003261	Apr-29-2005	275240	Apr-15-2010	Apr-29-2025
269081/MX	225577	Mexico	MX/a/2010/004061	Apr-29-2005			
225577/US	225577	US	10/968438	Oct-19-2004	7190589	Mar-13-2007	Oct-19-2024
255724/US	225577	US	11/716915	Mar-12-2007	7542294	Jun-02-2009	Oct-19-2024
255722/US	225577	US	11/716964	Mar-12-2007	7369413	May-06-2008	Oct-19-2024
Family ID 254761							
254761/US	254761	US	11/643387	Dec-21-2006	7435099	Oct-14-2008	Dec-21-2026
Family ID 257267							
257267/US	257267	US	12/152309	May-14-2008	7559779	Jul-14-2009	May-14-2028

Cinch Connectors, Inc.
Unexpired Patents and Pending Patent Applications
Sorted by Family ID

Family ID 265738

265738/US	265738	US	12/388383	Feb-18-2009	8011950	Sep-06-2011	Aug-07-2029
272325/US	265738	US	13/090103	Apr-19-2011	8337243	Dec-25-2012	Feb-18-2029
272326/US	265738	US	13/090898	Apr-20-2011	8298009	Oct-30-2012	Feb-18-2029

Family ID 269578

277839/JP	269578	JP	2013-540101	Nov-21-2011			
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Family ID 277527

277527/US	277527	US	13/841908	Mar-15-2013			
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EXHIBIT A
FORM OF ASSIGNMENT

THIS DOCUMENT SHALL BE HELD BY THE ADMINISTRATIVE AGENT, FOR THE BENEFIT OF THE LENDERS, IN ESCROW PURSUANT TO AND IN ACCORDANCE WITH THE PROVISIONS OF THE INTELLECTUAL PROPERTY SECURITY AGREEMENT (THE "AGREEMENT"), DATED AS OF JUNE 19, 2014, EXECUTED BY CINCH CONNECTORS, INC., A DELAWARE CORPORATION (THE "PLEDGOR"), IN FAVOR OF KEYBANK NATIONAL ASSOCIATION, A NATIONAL BANKING ASSOCIATION, AS THE ADMINISTRATIVE AGENT FOR THE LENDERS, AS DEFINED IN THE AGREEMENT (TOGETHER WITH ITS SUCCESSORS AND ASSIGNS, THE "ADMINISTRATIVE AGENT"). BY SIGNING IN THE SPACE PROVIDED BELOW, THE UNDERSIGNED OFFICER OF THE ADMINISTRATIVE AGENT CERTIFIES THAT AN EVENT OF DEFAULT, AS DEFINED IN THE AGREEMENT, HAS OCCURRED AND THAT THE ADMINISTRATIVE AGENT HAS ELECTED TO TAKE POSSESSION OF THE COLLATERAL, AS DEFINED BELOW, AND TO RECORD THIS DOCUMENT WITH THE UNITED STATES PATENT AND TRADEMARK OFFICE OR THE UNITED STATES COPYRIGHT OFFICE, AS APPLICABLE, OR IN ANY APPROPRIATE OFFICE IN ANY FOREIGN JURISDICTION IN WHICH SUCH PATENT, TRADEMARK, COPYRIGHT OR OTHER INTELLECTUAL PROPERTY INTEREST IS REGISTERED, OR UNDER WHOSE LAWS SUCH PROPERTY INTEREST HAS BEEN GRANTED. UPON RECORDING OF THIS DOCUMENT WITH THE UNITED STATES PATENT AND TRADEMARK OFFICE OR THE UNITED STATES COPYRIGHT OFFICE, AS APPLICABLE, OR IN ANY APPROPRIATE OFFICE IN ANY FOREIGN JURISDICTION IN WHICH SUCH PATENT, TRADEMARK, COPYRIGHT OR OTHER INTELLECTUAL PROPERTY INTEREST IS REGISTERED, OR UNDER WHOSE LAWS SUCH PROPERTY INTEREST HAS BEEN GRANTED, THIS LEGEND SHALL CEASE TO HAVE ANY FORCE OR EFFECT.

KEYBANK NATIONAL ASSOCIATION
as the Administrative Agent

By: _____
Name: _____
Title: _____

ASSIGNMENT

WHEREAS, CINCH CONNECTORS, INC., a Delaware corporation (the "Pledgor"), is the owner of the Collateral, as hereinafter defined;

WHEREAS, the Pledgor has executed an Intellectual Property Security Agreement, dated as of June 19, 2014 (as the same may from time to time be amended, restated or otherwise modified, the "Agreement"), in favor of KEYBANK NATIONAL ASSOCIATION, a national banking association, as the Administrative Agent for the Lenders, as defined in the Agreement (together with its successors and assigns, the "Administrative Agent"), pursuant to which the

Pledgor has granted to the Administrative Agent, for the benefit of the Lenders, a security interest in the Collateral as security for the Secured Obligations, as defined in the Agreement;

WHEREAS, the Agreement provides that the security interest in the Collateral is effective as of the date of the Agreement; and

WHEREAS, the Agreement provides that this Assignment shall become effective upon the occurrence of an Event of Default, as defined in the Agreement, and the Administrative Agent's election to take actual title to the Collateral;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, and intending to be legally bound hereby, the Pledgor, its successors and assigns, subject to the limitations stated in the paragraph immediately following, does hereby transfer, assign and set over unto the Administrative Agent, for the benefit of the Lenders, and their respective successors, transferees and assigns, all of the Pledgor's existing and future right, title and interest in, to and under (a) patents, patent registrations, patent applications, trademarks, trademark registrations, trademark applications, service marks, trade names, and copyright registrations, whether federal, state or foreign; (b) common law trademark rights, copyrights, improvements and inventions; (c) renewals, continuations, extensions, reissues and divisions of any of the foregoing; (d) rights to sue for past, present and future infringements or any other commercial tort claims relating to any of the foregoing; (e) all licenses and all income, revenue and royalties with respect to any licenses, whether registered or unregistered, and all other payments earned under contract rights, relating to any of the foregoing; (f) all general intangibles and all intangible intellectual or similar property of the Pledgor connected with and symbolized by any of the foregoing; (g) goodwill associated with any of the foregoing; (h) all payments under insurance, including the returned premium upon any cancellation of insurance, (whether or not the Administrative Agent or any Lender is the loss payee thereof) or any indemnity, warranty or guaranty payable by reason of loss or damage to or otherwise with respect to any of the foregoing; and (i) Proceeds of any of the foregoing (collectively, the "Collateral"), including, but not limited to, the Collateral listed on Schedule 1 hereto that is (i) registered in the United States Copyright Office in Washington, D.C., (ii) registered in the United States Patent and Trademark Office in Alexandria, Virginia or that is the subject of pending applications in the United States Patent and Trademark Office, or (iii) registered or pending registration in any foreign jurisdiction.

This Assignment shall be effective only upon certification of an authorized officer of the Administrative Agent, as provided above, that (a) an Event of Default, as defined in the Agreement, has occurred, and (b) the Administrative Agent, on behalf of the Lenders, has elected to take actual title to the Collateral.

IN WITNESS WHEREOF, the undersigned has caused this Assignment to be executed by its duly authorized officer on June 19, 2014.

CINCH CONNECTORS, INC.

By: _____

Name: _____
Title: _____