

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM309227

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Shearer's Foods Burlington, LLC		06/30/2014	LIMITED LIABILITY COMPANY: NORTH CAROLINA
RECEIVING PARTY DATA			
Name:	General Electric Capital Corporation, as Administrative Agent		
Street Address:	500 West Monroe Street		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60661		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 11			
Property Type	Number	Word Mark	
Registration Number:	3516101	BRENT & SAM'S	
Registration Number:	3611223	BRENT & SAM'S PREMIUM GOURMET COOKIES	
Registration Number:	1582820	DELICIOUS	
Registration Number:	4003851	DELICIOUS BAKERY	
Registration Number:	4053155	HOMEKIST	
Registration Number:	4068738	HOMEKIST	
Registration Number:	2337901	HOMEKIST - OLD FASHIONED BAKED GOODNESS	
Registration Number:	4162252	HOMEKIST	
Serial Number:	85223212	LET'S GRAB A BITE TOGETHER & CATCH UP	
Registration Number:	0892552	MORNING COFFEE	
Registration Number:	2292846	VISTA	
CORRESPONDENCE DATA			
Fax Number:	3129021061		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	312.577.8034		
Email:	oscar.ruiz@kattenlaw.com		
Correspondent Name:	Oscar Ruiz c/o Katten Muchin Rosenman		
Address Line 1:	525 West Monroe Street		
		TRADEMARK	

CH \$290.00 3516101

Address Line 4:	Chicago, ILLINOIS 60661
ATTORNEY DOCKET NUMBER:	207170-531
NAME OF SUBMITTER:	Oscar Ruiz
SIGNATURE:	/Oscar Ruiz/
DATE SIGNED:	07/01/2014
Total Attachments: 4 source=Trademark Security Agreement (Shearer's Burlington)#page1.tif source=Trademark Security Agreement (Shearer's Burlington)#page2.tif source=Trademark Security Agreement (Shearer's Burlington)#page3.tif source=Trademark Security Agreement (Shearer's Burlington)#page4.tif	

TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of June 30, 2014, is made by Shearer's Foods Burlington, LLC, a North Carolina limited liability company (the "Grantor"), in favor of General Electric Capital Corporation ("GE Capital"), as administrative agent (in such capacity, together with its successors and permitted assigns, "Agent") for the Lenders and the L/C Issuers (as defined in the Credit Agreement referred to below) and the other Secured Parties.

WITNESSETH:

WHEREAS, pursuant to the Credit Agreement, dated as of October 31, 2012 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), among the Borrowers, the Borrower Representative, Holdings, the other Credit Parties party thereto, the Lenders and the L/C Issuers from time to time party thereto and GE Capital, as Agent for the Lenders and the L/C Issuers, the Lenders and the L/C Issuers have severally agreed to make extensions of credit to the Borrowers upon the terms and subject to the conditions set forth therein;

WHEREAS, Grantor (other than the Borrowers) has agreed, pursuant to a Guaranty and Security Agreement dated as of October 31, 2012 in favor of Agent (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Guaranty and Security Agreement"), to guaranty the Obligations (as defined in the Credit Agreement) of each Borrower; and

WHEREAS, the Grantor is party to the Guaranty and Security Agreement pursuant to which the Grantor is required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Lenders, the L/C Issuers and Agent to enter into the Credit Agreement and to induce the Lenders and the L/C Issuers to make their respective extensions of credit to the Borrowers thereunder, Grantor hereby agrees with Agent as follows:

Section 1. Defined Terms. Capitalized terms used herein without definition are used as defined in the Guaranty and Security Agreement.

Section 2. Grant of Security Interest in Trademark Collateral. Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of Grantor, hereby mortgages, pledges and hypothecates to Agent for the benefit of the Secured Parties, and grants to Agent for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of Grantor (the "Trademark Collateral"):

(a) all of its Trademarks and all IP Licenses included in the Collateral, including, without limitation, those referred to on Schedule 1 hereto

(b) all renewals and extensions of the foregoing;

(c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and

(d) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.

Section 3. Guaranty and Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to Agent pursuant to the Guaranty and Security Agreement and Grantor hereby acknowledges and agrees that the rights and remedies of Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

Section 4. Grantor Remains Liable. Grantor hereby agrees that, anything herein to the contrary notwithstanding, Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with their Trademarks and IP Licenses subject to a security interest hereunder.

Section 5. Counterparts. This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.

Section 6. Governing Law. This Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

**SHEARER'S FOODS BURLINGTON,
LLC, as Grantor**

By: 

Name: Christopher J. Fraleigh

Title: Chief Executive Officer and President

SCHEDULE I
TO
TRADEMARK SECURITY AGREEMENT

Trademark Registrations

	Registration No. (Appl. No.)	Mark	Country	Application / Registration Date	Status	Owner
1.	3516101	BRENT & SAM'S	United States	10/14/2008	Registered	Shearer's Foods Burlington, LLC
2.	3611223	BRENT & SAM'S PREMIUM GOURMET COOKIES and Design	United States	04/28/2009	Registered	Shearer's Foods Burlington, LLC
3.	1582820	DELICIOUS	United States	02/13/1990	Registered	Shearer's Foods Burlington, LLC
4.	4003851	DELICIOUS BAKERY and Design	United States	07/26/2011	Registered	Shearer's Foods Burlington, LLC
5.	4053155	HOMEKIST	United States	11/08/2011	Registered	Shearer's Foods Burlington, LLC
6.	4068738	HOMEKIST	United States	12/06/2011	Registered	Shearer's Foods Burlington, LLC
7.	2337901	HOMEKIST - OLD FASHIONED BAKED GOODNESS and Design	United States	04/04/2000	Registered	Shearer's Foods Burlington, LLC
8.	4162252	HOMEKIST and Design	United States	06/19/2012	Registered	Shearer's Foods Burlington, LLC
9.	85/223,212	LET'S GRAB A BITE TOGETHER & CATCH UP	United States	01/21/2011	Pending	Shearer's Foods Burlington, LLC
10.	0892552	MORNING COFFEE	United States	09-Jun-1970	Registered	Shearer's Foods Burlington, LLC
11.	2292846	VISTA and Design	United States	16-Nov-1999	Registered	Shearer's Foods Burlington, LLC