

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM309926

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Notice of Grant of Security Interest in Trademarks		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Stratos Boats, LLC		07/02/2014	LIMITED LIABILITY COMPANY: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	KeyBank National Association, as Administrative Agent		
<b>Street Address:</b>	4900 Tiedeman Road		
<b>City:</b>	Brooklyn		
<b>State/Country:</b>	OHIO		
<b>Postal Code:</b>	44144		
<b>Entity Type:</b>	national banking association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 13</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4441528	VLO	
<b>Registration Number:</b>	4423197	VLO	
<b>Registration Number:</b>	3481821	BIOS	
<b>Registration Number:</b>	3300015	V V-WING HULL	
<b>Registration Number:</b>	3300016	V-WING HULL	
<b>Registration Number:</b>	3285485	ELITE	
<b>Registration Number:</b>	3130856	EXCURSION	
<b>Registration Number:</b>	2994370	STRATOS	
<b>Registration Number:</b>	1418663	TOURNAMENT OF CHAMPIONS	
<b>Registration Number:</b>	1393959	STRATOS	
<b>Registration Number:</b>	1378030	CHAMPION	
<b>Serial Number:</b>	85417577	VLO	
<b>Serial Number:</b>	85417526	VLO	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	9192868199		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	919 286-8000		
<b>Email:</b>	PTO_TMconfirmation@mvalaw.com		
<b>TRADEMARK</b>			

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**Correspondent Name:** Moore & Van Allen PLLC  
**Address Line 1:** 430 Davis Drive  
**Address Line 2:** Suite 500  
**Address Line 4:** Morrisville, NORTH CAROLINA 27560

**ATTORNEY DOCKET NUMBER:** 020445-85

**NAME OF SUBMITTER:** John E. Slaughter

**SIGNATURE:** /John E. Slaughter/

**DATE SIGNED:** 07/08/2014

**Total Attachments: 4**

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NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of July 2, 2014 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and KEYBANK NATIONAL ASSOCIATION, as administrative agent (the "Administrative Agent") for the holders of the Secured Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown below to the Administrative Agent for the ratable benefit of the holders of the Secured Obligations:

TRADEMARKS

<u>Trademark No.</u>	<u>Description of Trademark Item</u>	<u>Date of Trademark</u>
	See <u>Schedule 1</u> attached hereto	

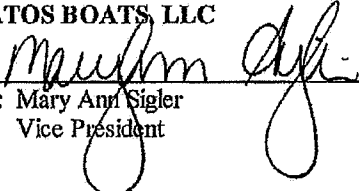
TRADEMARK APPLICATIONS

<u>Trademark Applications No.</u>	<u>Description of Trademark Applied for</u>	<u>Date of Trademark Applications</u>
	See <u>Schedule 1</u> attached hereto	

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

**STRATOS BOATS, LLC**

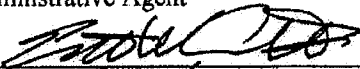
By:   
Name: Mary Ann Sigler  
Title: Vice President

NOTICE OF SECURITY INTEREST IN TRADEMARKS (STRATOS BOATS, LLC)

**TRADEMARK**  
**REEL: 005318 FRAME: 0178**

Acknowledged and Accepted:

KEYBANK NATIONAL ASSOCIATION,  
as Administrative Agent

By: \_\_\_\_\_

Name: Everett Currier

Title: Managing Director, Syndicated Finance

NOTICE OF SECURITY INTEREST IN TRADEMARKS (STRATOS BOATS, LLC)

**TRADEMARK**  
**REEL: 005318 FRAME: 0179**

Schedule 1

Stratos Boats, LLC  
(Delaware Limited Liability Company)

U.S. Trademarks

Registered Marks

Mark	Reg. No.	Reg. Date
VLO	4441528	11/26/13
VLO and Design	4423197	10/22/13
BIOS	3481821	08/05/08
V V-WING HULL and Design	3300015	09/25/07
V-WING HULL	3300016	09/25/07
ELITE	3285485	08/28/07
EXCURSION	3130856	08/15/06
STRATOS	2994370	09/13/05
TOURAMENT OF CHAMPIONS	1418663	11/25/86
STRATOS	1393959	05/20/86
CHAMPION	1378030	01/14/86

Pending Applications

Mark	Appl. No.	Filing Date
VLO and Design	85417577	09/08/11
VLO	85417526	09/08/11