

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM310613

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Wells Fargo Capital Finance, LLC (as successor by merger to Wells Fargo Capital Finance, Inc.)		06/27/2014	LIMITED LIABILITY COMPANY: DELAWARE
RECEIVING PARTY DATA			
Name:	School Bus Holdings Inc.		
Street Address:	402 Bluebird Blvd.		
City:	Fort Valley		
State/Country:	GEORGIA		
Postal Code:	31028		
Entity Type:	CORPORATION: DELAWARE		
Name:	Blue Bird Body Company		
Street Address:	402 Bluebird Blvd.		
City:	Fort Valley		
State/Country:	GEORGIA		
Postal Code:	31028		
Entity Type:	CORPORATION: GEORGIA		
Name:	School Bus Sales of California, LLC		
Street Address:	402 Bluebird Blvd.		
City:	Fort Valley		
State/Country:	GEORGIA		
Postal Code:	31028		
Entity Type:	LIMITED LIABILITY COMPANY: GEORGIA		
Name:	Blue Bird Coachworks Sales, LLC		
Street Address:	402 Bluebird Blvd.		
City:	Fort Valley		
State/Country:	GEORGIA		
Postal Code:	31028		
Entity Type:	LIMITED LIABILITY COMPANY: GEORGIA		
Name:	Blue Bird Corporation		
Street Address:	402 Bluebird Blvd.		
TRADEMARK			

City:	Fort Valley
State/Country:	GEORGIA
Postal Code:	31028
Entity Type:	CORPORATION: DELAWARE
Name:	Peach County Holdings, Inc.
Street Address:	402 Bluebird Blvd.
City:	Fort Valley
State/Country:	GEORGIA
Postal Code:	31028
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 28

Property Type	Number	Word Mark
Registration Number:	2563295	ALL AMERICAN
Registration Number:	1047625	
Registration Number:	1273440	
Registration Number:	0732400	BLUE BIRD
Registration Number:	0832107	BLUE BIRD
Registration Number:	3007300	BLUE BIRD
Registration Number:	1292132	BLUE BIRD
Registration Number:	2915170	BLUE BIRD FINANCE ADVANTAGE
Registration Number:	2766284	BLUE BIRD LEASE ADVANTAGE
Registration Number:	2257613	BLUE BIRD LTC 40 LUXURY TOURING COACH
Registration Number:	0742910	BLUE BIRD
Registration Number:	2883096	BLUE BIRD VISION
Registration Number:	1278875	BLUE BIRD WANDERLODGE
Registration Number:	1882063	BMC
Registration Number:	2948437	BUS CARE FLEET MAINTENANCE PRODUCTS
Registration Number:	2976579	BUS CARE FLEET MAINTENANCE PRODUCTS
Registration Number:	2783577	BUS SPEC ORIGINAL EQUIPMENT SPEC PARTS
Registration Number:	2785343	BUS SPEC ORIGINAL EQUIPMENT SPEC PARTS
Registration Number:	2900706	EXPRESS 4000
Registration Number:	2900707	EXPRESS 4500
Registration Number:	1264874	MICRO-BIRD
Serial Number:	77334554	MINI-BIRD
Registration Number:	1614607	SHUR-GARD
Registration Number:	1605432	TC/2000
Registration Number:	2832713	ULTRA LF
Registration Number:	0802587	WANDERLODGE
Serial Number:	76377223	XCEL 102

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	1552782	YOUR CHILDREN'S SAFETY IS OUR BUSINESS

CORRESPONDENCE DATA

Fax Number: 2125935955
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.
Phone: 212-756-2132
Email: scott.kareff@srz.com
Correspondent Name: S. Kareff c/o Schulte Roth & Zabel LLP
Address Line 1: 919 Third Avenue
Address Line 2: 22nd Floor
Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER:	052308-0013
NAME OF SUBMITTER:	Scott Kareff (052308-0013)
SIGNATURE:	/kc for sk/
DATE SIGNED:	07/14/2014

Total Attachments: 9
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**TERMINATION AND RELEASE OF
SECURITY INTEREST IN TRADEMARKS**

This **TERMINATION AND RELEASE OF SECURITY INTERESTS IN TRADEMARKS** (this "Termination and Release") is granted as of June 27, 2014 by **WELLS FARGO CAPITAL FINANCE, LLC** (as successor by merger to Wells Fargo Capital Finance, Inc.), a Delaware limited liability company, in its capacity as agent (the "Agent"), in favor of School Bus Holdings Inc., a Delaware corporation, Blue Bird Body Company, a Georgia corporation, School Bus Sales of California, LLC, a Georgia limited liability company, Blue Bird Coachworks Sales, LLC, a Georgia limited liability company, Blue Bird Corporation, a Delaware corporation, and Peach County Holdings, Inc., a Delaware corporation, (collectively, the "Grantors"), each of whom is a party to the Trademark Security Agreement, as defined below.

WITNESSETH:

WHEREAS, the Grantors are parties with the Agent to a Trademark Security Agreement dated as of September 16, 2010 (as amended, supplemented, extended, restated, or otherwise modified prior to the date hereof, the "Trademark Security Agreement") granting the Agent a security interest in and lien on certain Trademarks (as defined below);

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on September 23, 2010, on Reel 4283, Frame 213, against certain Trademarks identified on Schedule I hereto;

WHEREAS, the Grantors have requested that the Agent terminate and release its security interests in and liens on the Trademarks as herein provided.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent hereby agrees as follows:

1. Definitions.

(a) All capitalized terms used herein shall have the meaning ascribed to them in the Security Agreement (as defined in the Trademark Security Agreement), unless otherwise defined in this Termination and Release.

(b) The term "Trademark Collateral", as used herein, shall mean:

(i) all of Trademarks and Trademark Intellectual Property Licenses to which any Grantor is a party including those referred to on Schedule I hereto;

(ii) all goodwill of the business connected with the use of, and symbolized by, each Trademark and each Trademark Intellectual Property License; and

(iii) all products and proceeds (as that term is defined in the Code) of the foregoing, including any claim by such Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark or any Trademarks exclusively licensed under any Intellectual Property License, including to receive any damages, (ii) injury to the goodwill associated with any Trademark, or (iii) right to receive license fees, royalties, and other compensation under any Trademark Intellectual Property License to the extent assignable.

2. Release of Security Interest. The Agent hereby terminates, releases and discharges its liens on, security interests in, and all other rights in, to and under the Trademark Collateral, including but not limited to those Trademarks identified on Schedule I, and the Trademark Intellectual Property Licenses.

3. Reassignment. The Agent hereby reassigns, grants and conveys to the Grantors, without any representation, recourse or undertaking by the Agent, all of the Agent's right, title and interest in

and to the Trademark Collateral.

[Signature Immediately Follows]

IN WITNESS WHEREOF, the undersigned has executed this Termination and Release by its duly authorized officer as of the date first above written.

WELLS FARGO CAPITAL FINANCE, LLC, as Agent

By: _____

Name: Stefana Kornicer

Title: Assistant Vice President

Signature Page to Termination and Release of Security Interest in Trademarks

**TRADEMARK
REEL: 005322 FRAME: 0395**

SCHEDULE I

Attached.

SCHEDULE I
to
TRADEMARK SECURITY AGREEMENT

Trademark Registrations/Applications

Owner	Client	Country	Trademark	Application No	Application Date	Registration No	Registration Date	Trademark Status	Next Renewal Due	Int. Classes	File Reference
Blue Bird Body Co.	Blue Bird Body Co.	United States of America	ALL AMERICAN & DESIGN	76/122675	5 Sep 2000	2563295	23 Apr 2002	Registered	23 Apr 2012	12	891680
Blue Bird Body Co.	Blue Bird Body Co.	United States of America	BIRD DESIGN	73/050230	22 Apr 1975	1047625	7 Sep 1976	Registered	7 Sep 2016	12	811295
Blue Bird Body Co.	Blue Bird Body Co.	United States of America	BIRD DESIGN	417010	14 Mar 1983	1273440	10 Apr 1984	Registered	10 Apr 2014	12	821714
Blue Bird Body Co.	Blue Bird Body Co.	United States of America	BLUE BIRD			732400	5 Jun 1962	Registered	5 Jun 2012	12	821711
Blue Bird Body Co.	Blue Bird Body Co.	United States of America	BLUE BIRD	72/243081	11 Apr 1966	0832107	18 Jul 1967	Registered	18 Jul 2017		870964
Blue Bird Body Co.	Blue Bird Body Co.	United States of America	BLUE BIRD & DEVICE	78/337636	8 Dec 2003	3007300	18 Oct 2005	Registered	18 Oct 2015	12	040005

America

Blue Bird Body Co.	Blue Bird Body Co.	417011	14 Mar 1983	1292132	28 Aug 1984	Registered 28 Aug 2014	12	821713
Blue Bird Body Co.	Blue Bird Body Co.	78/219160	26 Feb 2003	2915170	28 Dec 2004	Registered 28 Dec 2014	36	030309
Blue Bird Body Co.	Blue Bird Body Co.	76/375411	26 Feb 2002	2766284	23 Sep 2003	Registered 23 Sep 2013	36	020308
Blue Bird Body Co.	Blue Bird Body Co.	75/248121	26 Feb 1997	2257613	29 Jun 1999	Registered 29 Jun 2009	12	970211
Blue Bird Body Co.	Blue Bird Body Co.	78/196607	20 Dec 2002	2883096	7 Sep 2004	Registered 7 Sep 2014	12	022093
Blue Bird Body Co.	Blue Bird Body Co.	78/196607	22 Apr 1983	1278875	22 May 1984	Registered 22 May 2014	12	830556

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Blue Bird Body Co.	Blue Bird Body Co.	United States of America	BMC & LOGO	74/492783	22 Feb 1994	1882063	7 Mar 1995 Registered	12	7 Mar 2015	940183
BUS CARE										
Blue Bird Body Co.	Blue Bird Body Co.	United States of America	FLEET MAINTENANCE PRODUCTS and Design	76/166427	16 Nov 2000	2948437	10 May 2005 Registered	12, 16	10 May 2015	995366
BUS CARE										
Blue Bird Body Co.	Blue Bird Body Co.	United States of America	FLEET MAINTENANCE PRODUCTS and Design in Color	76/166366	16 Nov 2000	2976579	26 Jul 2005 Registered	12, 16	26 Jul 2015	995369
BUS SPEC										
Blue Bird Body Co.	Blue Bird Body Co.	United States of America	ORIGINAL EQUIPMENT SPEC PARTS and Design	76/199703	25 Jan 2001	2783577	18 Nov 2003 Registered	12, 16	18 Nov 2013	010054
BUS SPEC										
Blue Bird Body Co.	Blue Bird Body Co.	United States of America	ORIGINAL EQUIPMENT SPEC PARTS and Design in Color	76/199717	25 Jan 2001	2785343	25 Nov 2003 Registered	12, 16	25 Nov 2013	010055
BUS SPEC										
Blue Bird Body Co.	Blue Bird Body Co.	United States of America	EXPRESS 4000	78/213963	12 Feb 2003	2900706	2 Nov 2004 Registered	12	2 Nov 2014	030178

Blue Bird Body Co.	Blue Bird Body Co.	United States of America	EXPRESS 4500	78/213968	12 Feb 2003	2900707	2 Nov 2004	Registered	2 Nov 2014	12	030179
Blue Bird Body Co.	Blue Bird Body Co.	United States of America	MICRO-BIRD	363221	6 May 1982	1264874	24 Jan 1984	Registered	24 Jan 2014	12	831324
Blue Bird Body Co.	Blue Bird Body Co.	United States of America	MINI-BIRD	77/334554	20 Nov 2007			Pending		12	072393
Blue Bird Body Co.	Blue Bird Body Co.	United States of America	SHUR-GARD & DESIGN	73/752188	16 Sep 1988	1614607	25 Sep 1990	Registered	25 Sep 2010	6	881190
Blue Bird Body Co.	Blue Bird Body Co.	United States of America	TC 2000	73/806166	12 Jun 1989	1605432	10 Jul 1990	Registered	10 Jul 2010	12	891072
Blue Bird Body Co.	Blue Bird Body Co.	United States of America	ULTRA LF LOGO	76/400040	23 Apr 2002	2832713	13 Apr 2004	Registered	13 Apr 2014	12	020899
Blue Bird Body Co.	Blue Bird Body Co.	United States of America	WANDERLODGE	215381	31 Mar 1965	802587	25 Jan 1966	Registered	25 Jan 2016	19	851586
Blue Bird Body Co.	Blue Bird Body Co.	United States of America	XCEL 102	76/377223	1 Mar 2002			Pending		12	020309
Blue Bird Body Co.	Blue Bird Body Co.	United States of America	YOUR	750477	6 Sep	1552782	22 Aug	Registered	22 Aug	12	YCS012-1

2009

1989

1988

CHILDREN'S
SAFETY IS OUR
BUSINESS

States of
America

Co.

Co.

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