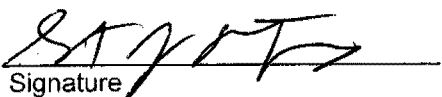


Client Code: MAGBR.UCC1

**RECORDATION FORM COVER SHEET
TRADEMARKS ONLY**

To the Director, U.S. Patent and Trademark Office: Please record the attached original documents or copy thereof.

<p>1. Name of conveying party(ies): (List using letters or numbers for multiple parties)</p> <p>MAGICAL BRANDS, INC.</p> <p><input type="checkbox"/> Individual <input type="checkbox"/> General Partnership <input type="checkbox"/> Association <input type="checkbox"/> Limited Partnership <input type="checkbox"/> Other: <input checked="" type="checkbox"/> Corporation of: DE</p> <p>Additional name(s) of conveying party(ies) attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>	<p>2. Name and address of receiving party(ies):</p> <p>Name: KNOBBE MARTENS OLSON & BEAR, LLP Internal Address: FOURTEENTH FLOOR Street Address: 2040 MAIN STREET City: IRVINE State: CA ZIP: 92614</p> <p><input type="checkbox"/> Individual <input type="checkbox"/> General Partnership <input type="checkbox"/> Association <input type="checkbox"/> Limited Partnership <input checked="" type="checkbox"/> Other: California <input type="checkbox"/> Corporation of: Limited Liability Partnership</p> <p>If assignee is not domiciled in the United States, a domestic representative designation is attached: <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>
<p>3. Nature of conveyance:</p> <p><input type="checkbox"/> Assignment <input type="checkbox"/> Security Agreement <input type="checkbox"/> Merger <input type="checkbox"/> Change of Name <input checked="" type="checkbox"/> Other: Security Interest</p> <p>Execution Date: (List as in section 1 if multiple signatures) MARCH 25, 2014</p>	<p>Additional name(s) and address(es) attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>4. Application number(s) or registration number(s):</p> <p>a. Trademark Application No(s): 85/870789</p> <p>b. Trademark Registration No(s):</p> <p>Additional numbers attached? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No</p>
<p>5. Party to whom correspondence concerning document should be mailed:</p> <p>Customer No. 20,995 Address: Knobbe, Martens, Olson & Bear, LLP 2040 Main Street, 14th Floor Irvine, CA 92614 Return Fax: (949) 760-9502 Attorney's Docket No.: MAGBR.UCC1</p>	<p>6. Total number of applications and registrations involved: 4</p> <p>7. Total fee (37 CFR 1.21(h)): \$115.00 <input checked="" type="checkbox"/> Authorized to be charged to deposit account</p>
<p>8. Deposit account number: 11-1410</p> <p>Please charge this account for any additional fees which may be required, or credit any overpayment to this account.</p>	
<p>9. Statement and signature.</p> <p>To the best of my knowledge and belief, the foregoing information is true and correct, and any attached copy is a true copy of the original document.</p> <p>STEVEN J. NATAUPSKY  <u>7/17/14</u> Name of Person Signing Signature Date</p> <p align="center">Total number of pages including cover sheet, attachments and document: 5</p>	

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RECORDTM

CH \$115.00 111410 85870789

Case No.	Trademark Name:	Application No.	Filing Date:
MAGBR.001T	LEMON-GIE	85/870789	3/8/2013
MAGBR.003T	FEEL LEMON-GIE! (Stylized and/or with design)	85/870799	3/8/2013
MAGBR.005T	LEMONGIE	85/870807	3/8/2013
MAGBR.006T	LEMON + WATER	85/871393	3/8/2013

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]	
MICHELL DO	9497600404
B. SEND ACKNOWLEDGMENT TO: (Name and Address)	
KNOBBE, MARTENS, OLSON & BEAR, LLP	
2040 MAIN STREET	
14TH FLOOR	
IRVINE CA 92614	

DELAWARE DEPARTMENT OF STATE
 U.C.C. FILING SECTION
 FILED 02:34 PM 03/25/2014
 INITIAL FILING # 2014 1161538

SRV: 140377092

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only <u>one</u> debtor name (1a or 1b) - do not abbreviate or combine names					
1a. ORGANIZATION'S NAME MAGICAL BRANDS, INC.					
OR	1b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
1c. MAILING ADDRESS 21163 NEWPORT COAST DR., STE. 80			CITY NEWPORT COAST	STATE DE	POSTAL CODE 92657
			1e. TYPE OF ORGANIZATION CORPORATION		
			1f. JURISDICTION OF ORGANIZATION DE		
2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only <u>one</u> debtor name (2a or 2b) - do not abbreviate or combine names					
2a. ORGANIZATION'S NAME					
OR	2b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
2c. MAILING ADDRESS			CITY	STATE	POSTAL CODE
			2e. TYPE OF ORGANIZATION		
			2f. JURISDICTION OF ORGANIZATION		
3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only <u>one</u> secured party name (3a or 3b)					
3a. ORGANIZATION'S NAME KNOBBE, MARTENS, OLSON & BEAR, LLP					
OR	3b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
3c. MAILING ADDRESS 2040 MAIN ST., 14TH FLOOR			CITY IRVINE	STATE CA	POSTAL CODE 92614
4. This FINANCING STATEMENT covers the following collateral: Collateral Description - please see attachment					

6.	<input type="checkbox"/> This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum	<input type="checkbox"/> (if applicable)	7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (ADDITIONAL FEE) [optional]	<input type="checkbox"/> All Debtors	<input type="checkbox"/> Debtor 1	<input type="checkbox"/> Debtor 2
8. OPTIONAL FILER REFERENCE DATA MAGBR - UCC1						

TRADEMARK
 REEL: 005332 FRAME: 0848

All of debtor's intellectual property that is or has ever been the subject of secured party's representation and all files and records relating thereto, any recoveries from litigation involving such intellectual property, including, without limitation, any judgments, amounts paid in settlement, insurance proceeds and any awards of attorneys' fees and costs, and any other proceeds of such intellectual property, including, but not limited to, the property described below.

US Trademarks & Trademark Applications

Application No.	Filing Date	Trademark Name
85/870789	3/8/2013	LEMON-GIE
85/870799	3/8/2013	FEEL LEMON-GIE! (Stylized and/or with design)
85/870807	3/8/2013	LEMONGIE
85/871393	3/8/2013	LEMON + WATER

PG 1 OF 2

All of debtor's intellectual property that is or has ever been the subject of secured party's representation and all files and records relating thereto, any recoveries from litigation involving such intellectual property, including, without limitation, any judgments, amounts paid in settlement, insurance proceeds and any awards of attorneys' fees and costs, and any other proceeds of such intellectual property, including, but not limited to, the property described below.

Non US Trademarks & Trademark Applications

Application No.	Filing Date	Reg. No.	Reg. Date	Country	Trademark Name
1174554	8/29/2013			CN	
1174554	8/29/2013			EU	
1174554	8/29/2013			IN	
1174554	8/29/2013			JP	
1174554	8/29/2013			MX	
		1174554	8/29/2013	WO	LEMONGIE

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