

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM312400

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Osmose, Inc.		07/11/2014	CORPORATION: NEW YORK
RECEIVING PARTY DATA			
Name:	Osmose Holdings, Inc.		
Street Address:	980 Ellicott Street		
City:	Buffalo		
State/Country:	NEW YORK		
Postal Code:	14209		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	2763317	OSMOSE	
Registration Number:	0828098	OSMOSE K-33	
Registration Number:	1239892	OSMOSE SUNWOOD	
CORRESPONDENCE DATA			
Fax Number:	7168490349		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	716 856 4000		
Email:	ddovi@hodgsonruss.com		
Correspondent Name:	Daniel F. Dovi - Hodgson Russ LLP		
Address Line 1:	140 Pearl Street, Suite 100		
Address Line 2:	The Guaranty Building		
Address Line 4:	Buffalo, NEW YORK 14202-4040		
ATTORNEY DOCKET NUMBER:	011474.00002		
NAME OF SUBMITTER:	Daniel F. Dovi		
SIGNATURE:	/daniel f dovi/		
DATE SIGNED:	07/30/2014		
Total Attachments: 2			
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ASSIGNMENT OF TRADEMARKS

This Assignment of Trademarks ("Assignment"), effective as of 7/10, 2014 ("Effective Date"), is given by Osmose, Inc., a New York corporation, with an address at 980 Ellicott Street., Buffalo, New York, 14209 ("Assignor") to Osmose Holdings, Inc. a Delaware corporation, with an address at 980 Ellicott Street, Buffalo, New York 14209 ("Assignee").

WHEREAS, Assignor desires to transfer to Assignee and Assignee desires to acquire from Assignor all right, title, and interest in and to the trademarks and service marks listed on Exhibit A, including, without limitation, any applications and registrations therefor (the "Marks") together with any and all goodwill of the business symbolized by and associated with the Marks worldwide;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Assignor hereby assigns, transfers, conveys, sets over, and delivers unto Assignee and Assignee's successors and assigns forever, on a worldwide basis: (i) all of Assignor's right, title, and interest in and to the Marks, together with the goodwill of the business connected with the use thereof and symbolized thereby; (ii) the right to apply for and obtain registrations for the Marks and all rights of renewal and extensions thereof; (iii) all common-law rights related to the Marks; and (iv) the right to sue for all past, present, and future infringements, dilutions, and other violations of the Marks and to recover damages and other amounts related thereto. Assignor will cooperate and work with Assignee and will provide and execute any and all additional papers, documents, or instruments necessary to complete the Assignment herein and vest title in and ownership of the Marks in Assignee.

TO HAVE AND TO HOLD the same unto said Assignee, its successors and assigns, forever.

Osmose, Inc.

Osmose Holdings, Inc.

By: [Signature]

By: [Signature]

Name: L. Tommasini

Name: Doris V. G. Beal

Title: Asst. Sec.

Title: EVP

Date: 7/10/2014

Date: 7/10/2014

[Signature]

[Signature]

VERA A. CEDANO
NOTARY PUBLIC, STATE OF NEW YORK
QUALIFIED IN ERIE COUNTY
MY COMMISSION EXPIRES APRIL 4, 2015

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NOTARY PUBLIC, STATE OF NEW YORK
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Exhibit A

MARK	COUNTRY	STATUS	REG. NO.	REG. DATE
OSMOSE	Argentina	Registered	2063940	1/25/2006
OSMOSE	Bolivia	Registered	114407-C	7/22/2008
OSMOSE	Bolivia	Registered	114405-C	7/22/2008
OSMOSE	Colombia	Registered	102627	9/15/1983
OSMOSE	Costa Rica	Registered	225375	3/11/2013
OSMOSE CCA K	Dominican Republic	Registered	194019	4/3/2012
OSMOSE	Ecuador	Registered	3106-94	12/1/1959
OSMOSE K-33	Ecuador	Registered	4633-95	10/16/1990
OSMOSE	El Salvador	Registered	84	8/31/2012
OSMOSE (TRADE NAME)	El Salvador	Registered	149	9/13/2012
OSMOCOLOR	Guatemala	Registered	139134	11/16/2005
OSMOSE	Honduras	Pending	N/A	N/A
OSMOSE	Honduras	Pending	N/A	N/A
OSMOSE	Panama	Registered	24939	7/1/1980
OSMOSE	Peru	Registered	157837	10/21/2009
OSMOSE	Russia	Registered	303533	3/24/2006
OSMOSE	South Korea	Registered	28706	8/24/2009
OSMOSE	U.S.	Registered	2763317	9/16/2003
OSMOSE K-33	U.S.	Registered	828098	5/2/1967
OSMOSE SUNWOOD	U.S.	Abandoned	1239892	5/31/1983
OSMOSE K-33	Uruguay	Registered	384552	12/29/1976
OSMOSE	Uruguay	Registered	411682	5/18/2000
OSMOSE	Venezuela	Registered	P-272706	7/17/2006
OSMOSE	Venezuela	Registered	P-272707	7/17/2006
OSMOSE	Venezuela	Registered	P-272250	6/19/2006
OSMOSE	Venezuela	Registered	P-272795	7/17/2006
OSMOSE K-33	Venezuela	Registered	96977	1/29/1981
OSMOSE K-33	Argentina	Registered	N/A	12/3/1969