# OP \$65,00 3108724

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM312530

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Notice of Succession of Agency

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Deutsche Bank AG New York Branch, as Prior Agent		07/31/2014	Bank: UNITED STATES

#### **RECEIVING PARTY DATA**

Name:	JPMorgan Chase Bank, N.A., as Successor Agent	
Street Address:	10 South Dearborn, Floor 07	
City:	Chicago	
State/Country:	ILLINOIS	
Postal Code:	60603	
Entity Type:	Association: UNITED STATES	

#### **PROPERTY NUMBERS Total: 2**

Property Type	Number	Word Mark
Registration Number:	3108724	WAPA-AMERICA
Serial Number:	85830400	WAPA AMERICA

#### **CORRESPONDENCE DATA**

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Email:** marina.kelly@thomsonreuters.com

Correspondent Name: Ken Tan, Legal Assistant

Address Line 1: 80 Pine Street

Address Line 2: c/o Cahill Gordon & Reindel LLP
Address Line 4: New York, NEW YORK 10005

NAME OF SUBMITTER:	Ken Tan, Legal Assistant	
SIGNATURE:	/Marina Kelly Thomson Reuters/	
DATE SIGNED:	07/31/2014	

# **Total Attachments: 5**

source=Succession Notice - WAPA Trademarks#page1.tif source=Succession Notice - WAPA Trademarks#page2.tif source=Succession Notice - WAPA Trademarks#page3.tif source=Succession Notice - WAPA Trademarks#page4.tif source=Succession Notice - WAPA Trademarks#page5.tif

TRADEMARK
REEL: 005334 FRAME: 0089

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Form PTO-1594 (Rev. 12-11)
OMB Collection 0651-0027 (exp. 04/30/2015)

# RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Pleas	se record the attached documents or the new address(es) below.		
Name of conveying party(ies):  Deutsche Bank AG New York Branch, as Prior Agent	2. Name and address of receiving party(ies)  Additional names, addresses, or citizenship attached?  No  Name: JPMorgan Chase Bank, N.A., as Successor Agent		
☐ Individual(s) ☐ Association ☐ Partnership ☐ Limited Partnership ☐ Corporation- State:	Street Address: 10 South Dearborn, Floor 07  City: Chicago		
Other Bank Citizenship (see guidelines) USA	State: Illinois  Country: USA Zip: 60603  Individual(s) Citizenship		
Additional names of conveying parties attached? Yes No.  3. Nature of conveyance/Execution Date(s):			
Execution Date(s) July 31, 2014  Assignment Merger  Security Agreement Change of Name  Other Notice of Succession of Agency	Corporation Citizenship Other Citizenship If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No		
4. Application number(s) or registration number(s) and A. Trademark Application No.(s)  See Schedule A	(Designations must be a separate document from assignment)  didentification or description of the Trademark.  B. Trademark Registration No.(s)  See Schedule A		
C. Identification or Description of Trademark(s) (and Filing	Additional sheet(s) attached?  Yes No Date if Application or Registration Number is unknown):		
5. Name & address of party to whom correspondence concerning document should be mailed: Name: Ken Tan, Legal Assistant	6. Total number of applications and registrations involved:		
Internal Address:	7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$		
Street Address: c/o Cahill Gordon & Reindel LLP 80 Pine Street	Authorized to be charged to deposit account Enclosed		
City: New York	8. Payment Information:		
State: New York Zip: 10005			
Phone Number: (212) 701-3804			
Docket Number: 57320.0678	Deposit Account Number		
Email Address: KTan@cahill.com	Authorized User Name		
9. Signature: Ken Pust I	07/31/2014		
Agnature	Date		
Ken Tan	Total number of pages including cover sheet, attachments, and document: 5		
<ul> <li>Name of Person Signing</li> </ul>	street, attachments, and accoment.		

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to: Mail Stop Assignment Recordation Branch, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

### NOTICE OF SUCCESSION OF AGENCY REEL/FRAME 5081/0319

This NOTICE OF SUCCESSION OF AGENCY (this "Notice"), dated as of July 31, 2014 (the "Effective Date"), is executed by Deutsche Bank AG New York Branch, in its capacity as existing Collateral Agent under the Credit Agreement (as defined below) (the "Prior Agent"), and JPMorgan Chase Bank, N.A., in its capacity as successor Collateral Agent under the Amended Credit Agreement (as defined below) (the "Successor Agent").

WHEREAS, pursuant to that certain Credit Agreement, dated as of July 30, 2013, by and among Hemisphere Media Holdings, LLC, a Delaware limited liability company (the "Lead Borrower"), Intermedia Español, Inc., a Delaware corporation ("WAPA PR" and, together with the Lead Borrower, the "Borrowers"), HMTV, LLC, a Delaware limited liability company ("Holdings" and together with the Borrowers, the "Loan Parties"), the Prior Agent and certain other parties thereto (the "Credit Agreement"), the Prior Agent and WAPA America, Inc. (the "Grantor") entered into that certain Trademark Security Agreement, dated as of July 30, 2013 (the "Trademark Security Agreement"), pursuant to which the Grantor granted a security interest in and to certain collateral;

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on July 30, 2013 at Reel/Frame 5081/0319, with respect to the trademarks identified on Schedule A attached hereto;

WHEREAS, the Credit Agreement was amended on the date hereof (as amended, the "Amended Credit Agreement"), and in connection with the Amended Credit Agreement, the Prior Agent, the Successor Agent and the Loan Parties have entered into that certain Resignation, Waiver, Consent and Appointment Agreement, dated as of the date hereof (the "Resignation Agreement"), whereby the Prior Agent resigned as Administrative Agent and Collateral Agent and is succeeded to and replaced by the Successor Agent as successor Administrative Agent and Collateral Agent;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

- 1. <u>Defined Terms</u>. All capitalized terms used, but not otherwise defined herein, shall have the respective meanings ascribed in or otherwise referenced in the Amended Credit Agreement.
- 2. Succession and Replacement of Agency. Pursuant to the terms and conditions set forth in the Resignation Agreement, the Prior Agent has ceased to be Administrative Agent and Collateral Agent under the Loan Documents and is succeeded to and replaced by the Successor Agent as Administrative Agent and Collateral Agent under the Loan Documents. Nothing herein shall be deemed to terminate, interrupt or impair the continuity of the security interest in the collateral originally granted to the Prior Agent under the Trademark Security Agreement, which security interest is now succeeded by and transferred to the Successor Agent

IN WITNESS WHEREOF, the parties have executed this Notice effective as of the Effective

DEUTSCHE BANK AG NEW YORK BRANCH

\* .....

Anca Trifan

Name: Title:

Date:

Managing Director

By:

Name:

Lisa Wing Vice President

Title:

[Signature Page to Notice of Succession of Agency — WAPA America, Inc. Trademark Security Agreement]

# JPMORGAN CHASE BANK, N.A.

By:

Name: James A. Knight Title: Vice President

[Signature Page to Notice of Succession of Agency – WAPA America, Inc. Trademark Security Agreement]

# SCHEDULE A

		Application	Application	Registration	Registration
<u>Mark</u>	<u>Owner</u>	<u>Number</u>	<u>Date</u>	<u>Number</u>	<u>Date</u>
WAPA AMERICA	WAPA	85830400	01/23/2013		
	America, Inc.				
WAPA-AMERICA	WAPA	78473358	08/25/2004	3108724	06/27/2006
	America, Inc.				

RECORDED: 07/31/2014