

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM312825

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Intellectual Property Security Agreement		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Stratos International, LLC		07/25/2014	LIMITED LIABILITY COMPANY: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	KeyBank National Association, as Administrative Agent		
<b>Street Address:</b>	127 Public Square		
<b>Internal Address:</b>	Attn: Institutional Banking		
<b>City:</b>	Cleveland		
<b>State/Country:</b>	OHIO		
<b>Postal Code:</b>	44114		
<b>Entity Type:</b>	National Banking Association: OHIO		
<b>PROPERTY NUMBERS Total: 8</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	1859112	AIT	
<b>Registration Number:</b>	1857191	AIT	
<b>Registration Number:</b>	1799073	AIT	
<b>Registration Number:</b>	1797526	AIT	
<b>Registration Number:</b>	3588222	DVILITEBLOK	
<b>Registration Number:</b>	3588223	DVILITEBLOK	
<b>Registration Number:</b>	2825507	STRATOS	
<b>Registration Number:</b>	3829712	STRATOS OPTICAL TECHNOLOGIES	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2165665800		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	216-566-5776		
<b>Email:</b>	wendy.seifert@thompsonhine.com		
<b>Correspondent Name:</b>	David D. Thomas, Esq.		
<b>Address Line 1:</b>	127 Public Square		
<b>Address Line 2:</b>	3900 Key Center		
<b>Address Line 4:</b>	Cleveland, OHIO 44114		

OP \$215.00 1859112

<b>ATTORNEY DOCKET NUMBER:</b>	059130.00135
<b>NAME OF SUBMITTER:</b>	David D. Thomas, Esq.
<b>SIGNATURE:</b>	/ddt/
<b>DATE SIGNED:</b>	08/04/2014

**Total Attachments: 32**

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INTELLECTUAL PROPERTY SECURITY AGREEMENT  
(Subsidiary)

This INTELLECTUAL PROPERTY SECURITY AGREEMENT (as the same may from time to time be amended, restated or otherwise modified, this “Agreement”) is made effective as of the 25<sup>th</sup> day of July, 2014 by STRATOS INTERNATIONAL, LLC, a Delaware limited liability company (the “Pledgor”), in favor of KEYBANK NATIONAL ASSOCIATION, a national banking association, as the administrative agent under the Credit Agreement, as hereinafter defined (the “Administrative Agent”), for the benefit of the Lenders, as hereinafter defined.

1. Recitals.

Bel Fuse Inc., a New Jersey corporation (together with its successors and assigns, the “Borrower”) has entered into that certain Credit and Security Agreement, dated June 19, 2014, as amended and restated as of June 30, 2014, with the lenders from time to time party thereto (together with their respective successors and assigns and any other additional lenders that become party to the Credit Agreement, collectively, the “Lenders” and, individually, each a “Lender”), and the Administrative Agent (as the same may from time to time be amended, restated or otherwise modified, the “Credit Agreement”). The Pledgor desires that the Lenders continue to grant to the Borrower the financial accommodations as described in the Credit Agreement.

The Pledgor, a subsidiary of the Borrower whose financing is provided by the Loans and Letters of Credit, as each term is defined in the Credit Agreement, deems it to be in the direct pecuniary and business interests of the Pledgor that the Borrower continue to obtain from the Lenders the Commitment, as defined in the Credit Agreement, and the Loans and Letters of Credit provided for in the Credit Agreement.

The Pledgor understands that the Lenders are willing to continue to grant the financial accommodations provided for in the Credit Agreement only upon certain terms and conditions, one of which is that the Pledgor grant to the Administrative Agent, for the benefit of the Lenders, a security interest in the Collateral, as hereinafter defined, and this Agreement is being executed and delivered in consideration of each financial accommodation granted to the Borrower by the Lenders, and for other valuable consideration, the receipt and sufficiency of which is hereby acknowledged.

2. Definitions. Except as specifically defined herein, (a) capitalized terms used herein that are defined in the Credit Agreement shall have their respective meanings ascribed to them in the Credit Agreement, and (b) unless otherwise defined in the Credit Agreement, terms that are defined in the U.C.C. are used herein as so defined. As used in this Agreement, the following terms shall have the following meanings:

“Assignment” means an Assignment in the form of Exhibit A attached hereto.

“Collateral” means, collectively, all of the Pledgor’s existing and future intellectual property to which the Pledgor has all right, title and interest in, to and under, including (a) industrial designs, patents, patent registrations, patent applications, trademarks, trademark registrations, trademark applications, service marks, trade names, and copyright registrations and other intellectual property or registrations, whether federal, state or foreign, including, but not limited to, those listed on Schedule 1 hereto (as such Schedule 1 may from time to time be amended, supplemented or otherwise modified); (b) common law trademark rights, copyrights, rights in trade dress, publicity, works of authorship and other unregistered copyrightable material, improvements, and proprietary and confidential information, including, without limitation, personal, financial, and other sensitive data, plans, know-how, processes, formulae, algorithms and inventions; (c) renewals, continuations, extensions, reissues and divisions of any of the foregoing; (d) rights to sue for past, present and future infringements or any other commercial tort claims relating to any of the foregoing; (e) licenses and all income, revenue and royalties with respect to any licenses, whether registered or unregistered and all other payments earned under contract rights relating to any of the foregoing; (f) general intangibles and all intangible intellectual or similar property of the Pledgor connected with and symbolized by any of the foregoing; (g) goodwill associated with any of the foregoing; (h) all payments under insurance, including the returned premium upon any cancellation of insurance (whether or not the Administrative Agent or any Lender is the loss payee thereof) or any indemnity, warranty or guaranty payable by reason of loss or damage to or otherwise with respect to any of the foregoing; and (i) Proceeds of any of the foregoing.

“Event of Default” means an event or condition that constitutes an Event of Default, as defined in Section 8.1 hereof.

“Obligations” means, collectively, (a) all Indebtedness and other obligations now owing or hereafter incurred by the Borrower to the Administrative Agent, the Swing Line Lender, the Issuing Lender, or any Lender pursuant to the Credit Agreement and the other Loan Documents, and includes the principal of and interest on all Loans, and all obligations of the Borrower or any other Credit Party pursuant to Letters of Credit; (b) each extension, renewal, consolidation or refinancing of any of the foregoing, in whole or in part; (c) the commitment and other fees, and any prepayment fees payable pursuant to the Credit Agreement or any other Loan Document, (d) all fees and charges in connection with the Letters of Credit; (e) every other liability, now or hereafter owing to the Administrative Agent or any Lender by any Company or the Pledgor pursuant to the Credit Agreement or any other Loan Document; and (f) all Related Expenses.

“Secured Obligations” means, collectively, (a) the Obligations, (b) all obligations and liabilities of the Companies owing to a Lender (or an entity that is an affiliate of a then existing Lender) under Hedge Agreements, and (c) the Bank Product Obligations owing to a Lender (or an entity that is an affiliate of a then existing Lender) under Bank Product Agreements; provided that Secured Obligations of a Credit Party shall not include Excluded Swap Obligations owing from such Credit Party.

“U.C.C.” means the Uniform Commercial Code, as in effect from time to time in the State of New York.

“USCO” means the United States Copyright Office in Washington, D.C.

“USPTO” means the United States Patent and Trademark Office in Alexandria, Virginia.

3. Grant of Security Interest. In consideration of and as security for the full and complete payment of all of the Secured Obligations, the Pledgor hereby agrees that the Administrative Agent shall at all times have, and hereby grants to the Administrative Agent, for the benefit of the Lenders, a security interest in all of the Collateral, including (without limitation) all of the Pledgor’s future Collateral, irrespective of any lack of knowledge by the Administrative Agent or the Lenders of the creation or acquisition thereof. The Pledgor, the Administrative Agent and the Lenders hereby acknowledge and agree that Collateral shall exclude any intent-to-use trademark application filed with the United States Patent and Trademark Office in Washington D.C. pursuant to 15 U.S.C. § 1051(b) to the extent such application would be deemed to be transferred in violation of 15 U.S.C. § 1060(a) as a result of the security interest granted herein, or otherwise invalidated or made unenforceable as a result of the execution or performance of this Agreement, until such time as the circumstances that would give rise to such violation, invalidation or unenforceability no longer exist

4. Representations and Warranties. The Pledgor hereby represents and warrants to the Administrative Agent and each Lender as follows:

4.1. The Pledgor owns all of the Collateral and, whether the same are registered or unregistered.

4.2. To the Pledgor’s knowledge, as of the date of this Agreement, the Collateral is valid and enforceable.

4.3. The Pledgor has no knowledge of any material claim that the use of any of the Collateral does or may violate the rights of any Person.

4.4. Except for liens expressly permitted pursuant to the Credit Agreement, the Pledgor is the sole and exclusive owner of the entire and unencumbered right, title and interest in and to the Collateral, free and clear of any liens, charges and encumbrances, including, without limitation, pledges, assignments, licenses, registered user agreements and covenants by Pledgor not to sue third Persons.

4.5. The Pledgor has full power, authority and legal right to pledge the Collateral and enter into this Agreement and perform its terms.

4.6. The Pledgor shall use, for the duration of this Agreement, proper statutory notice in connection with its use of the Collateral, except where the failure to do so will not have a Material Adverse Effect.

5. Further Assignment Prohibited. During the term of this Agreement, the Pledgor will not transfer or otherwise encumber any interest in the Collateral without the prior written consent of Administrative Agent, except for licenses granted by the Pledgor in the ordinary

course of business or in connection with a litigation. Unless otherwise permitted under the Credit Agreement, the Pledgor shall not enter into any agreement that is inconsistent with the Pledgor's obligations under this Agreement and shall not otherwise sell or assign its interest in any of the Collateral, without the Administrative Agent's prior written consent. Absent such prior written consent, any attempted sale is null and void.

6. Right to Inspect. The Pledgor hereby grants to the Administrative Agent, for the benefit of the Lenders, and its employees and agents shall have the right, during regular business hours and upon notice to the Pledgor, to visit any location of the Pledgor to inspect records relating to the Collateral at the Pledgor's expense; provided that such visits and inspections shall be limited to once per calendar year unless an Event of Default shall exist.

7. Standard Patent and Trademark Use. The Pledgor shall comply with all patent marking requirements as specified in 35 U.S.C. §287. The Pledgor shall use commercially reasonable efforts to use relevant trademark symbols where appropriate.

8. Events of Default and Remedies.

8.1. The occurrence of an Event of Default, as defined in the Credit Agreement, shall constitute an Event of Default.

8.2. The Administrative Agent, for the benefit of the Lenders, shall at all times have the rights and remedies of a secured party under the U.C.C. as in effect from time to time, in addition to the rights and remedies of a secured party provided elsewhere within this Agreement, any Note or any other Loan Document, or otherwise provided in law or equity.

8.3. The Pledgor expressly acknowledges that the Administrative Agent, on behalf of the Lenders, shall record this Agreement with the USCO and the USPTO, as appropriate. Contemporaneously herewith, the Pledgor shall execute and deliver to the Administrative Agent the Assignment, which Assignment shall have no force and effect and shall be held by the Administrative Agent in escrow until the occurrence of an Event of Default; provided, that, anything herein to the contrary notwithstanding, the security interest and collateral assignment granted herein shall be effective as of the date of this Agreement. After the occurrence of an Event of Default, the Assignment shall immediately take effect upon certification of such fact by an authorized officer of the Administrative Agent in the form reflected on the face of the Assignment and the Administrative Agent may, in its sole discretion, record the Assignment with the USCO and the USPTO, as appropriate, or in any appropriate office in any foreign jurisdiction in which such patent, trademark, copyright or other intellectual property interest is registered, or under whose laws such property interest has been granted.

8.4. If an Event of Default shall occur, the Pledgor irrevocably authorizes and empowers the Administrative Agent, on behalf of the Lenders, to terminate the Pledgor's use of the Collateral and to exercise such rights and remedies as allowed by law. Without limiting the generality of the foregoing, after any delivery or taking of possession of the Collateral, or any thereof, pursuant to this Agreement, then, with or without resort to the Pledgor or any other Person or property, all of which the Pledgor hereby waives, and upon such terms and in such

manner as the Administrative Agent may deem advisable, the Administrative Agent, on behalf of the Lenders, in its sole discretion, may sell, assign, transfer and deliver any of the Collateral, together with the associated goodwill, or any interest that the Pledgor may have therein, at any time, or from time to time. No prior notice need be given to the Pledgor or to any other Person in the case of any sale of Collateral that the Administrative Agent determines to be declining speedily in value or that is customarily sold in any recognized market, but in any other case the Administrative Agent shall give the Pledgor no fewer than ten days prior notice of either the time and place of any public sale of the Collateral or of the time after which any private sale or other intended disposition thereof is to be made. The Pledgor waives advertisement of any such sale and (except to the extent specifically required by the preceding sentence) waives notice of any kind in respect of any such sale. At any such public sale, the Administrative Agent or any Lender may purchase the Collateral, or any part thereof, free from any right of redemption, all of which rights the Pledgor hereby waives and releases. After deducting all Related Expenses, and after paying all claims, if any, secured by liens having precedence over this Agreement, the Administrative Agent may apply the net proceeds of each such sale to or toward the payment of the Secured Obligations, whether or not then due, in such order and by such division as the Administrative Agent, in its sole discretion, may deem advisable. Any excess, to the extent permitted by law, shall be paid to the Pledgor, and the obligors on the Secured Obligations shall remain liable for any deficiency. In addition, the Administrative Agent shall at all times have the right to obtain new appraisals of the Pledgor or the Collateral, the cost of which shall be paid by the Pledgor.

9. Maintaining Collateral; Attorneys' Fees, Costs and Expenses. The Pledgor shall have the obligation and duty to perform all acts necessary to maintain or preserve the Collateral, provided that the Pledgor shall not be obligated to maintain any Collateral in the event the Pledgor determines, in the reasonable business judgment of the Pledgor, that the maintenance of such Collateral is no longer necessary in the Pledgor's business. Any and all fees, costs and expenses, of whatever kind or nature, including, without limitation, the attorneys' fees and legal expenses incurred by the Administrative Agent and the Lenders in connection with the amendment and enforcement of this Agreement, all renewals, required affidavits and all other documents relating hereto and the consummation of this transaction, the filing or recording of any documents (including all taxes in connection therewith) in public offices, the payment or discharge of any taxes, counsel fees, maintenance fees, encumbrances or otherwise protecting, maintaining or preserving the Collateral, or in defending or prosecuting any actions or proceedings arising out of or related to the Collateral, shall be borne and paid by the Pledgor, upon demand by the Administrative Agent and, until so paid, shall be added to the principal amount of the Secured Obligations.

10. The Pledgor's Obligation to Prosecute. Unless otherwise required by applicable law and except as may be determined by the Pledgor not to be advisable or in the best interests of the Pledgor, in the Pledgor's reasonable business judgment, the Pledgor shall have the duty to prosecute diligently any patent, trademark, service mark or copyright application pending as of the date of this Agreement or thereafter until the Obligations shall have been paid in full, to file and prosecute opposition and cancellation proceedings and to do any and all acts that are necessary or desirable to preserve and maintain all rights in the Collateral, including, but not limited to, payment of any maintenance fees. Any expenses incurred in connection with the

Collateral shall be borne by the Pledgor. The Pledgor shall not abandon any Collateral without the prior written consent of the Administrative Agent, unless such abandonment will not have a material adverse effect on the Pledgor, such abandonment is in connection with the abandonment of a product or product line, or such abandonment relates to Collateral that the Pledgor has determined not to be advisable or in the best interests of the Pledgor, in the Pledgor's reasonable business judgment, to maintain.

11. Administrative Agent's Right to Enforce. The Pledgor shall have the right to bring any opposition proceeding, cancellation proceeding or lawsuit in its own name to enforce or protect the Collateral. The Administrative Agent, on behalf of the Lenders, shall have the right, but shall have no obligation, to join in any such action. After the occurrence of any Event of Default, the Pledgor shall promptly, upon demand, reimburse and indemnify the Administrative Agent and the Lenders for all damages, reasonable costs and expenses, including attorneys' fees, incurred by the Administrative Agent and the Lenders in connection with the provisions of this Section 11, in the event the Administrative Agent, on behalf of the Lenders, elects to join in any such action commenced by the Pledgor.

12. Power of Attorney. The Pledgor hereby authorizes and empowers the Administrative Agent, on behalf of the Lenders, to make, constitute and appoint any officer or agent of the Administrative Agent as the Administrative Agent may select, in its exclusive discretion, as the Pledgor's true and lawful attorney-in-fact, with the power to endorse, solely after the occurrence of an Event of Default, the Pledgor's name on all applications, documents, papers and instruments necessary for the Administrative Agent, on behalf of the Lenders, to use the Collateral, or to grant or issue any exclusive or nonexclusive license under the Collateral to any third party, or necessary for the Administrative Agent, on behalf of the Lenders, to assign, pledge, convey or otherwise transfer title in or dispose of the Collateral, together with associated goodwill, to any Person or Persons. The Pledgor hereby ratifies all that such attorney shall lawfully do or cause to be done by virtue hereof. The power of attorney granted herein shall terminate immediately and without further action by the Pledgor or Administrative Agent upon the termination of the Credit Agreement as provided therein and the payment and performance of all Obligations.

13. Administrative Agent's Right to Perform Obligations. If the Pledgor fails to comply with any of its obligations under this Agreement, after reasonable notice, the Administrative Agent, on behalf of the Lenders, may, but is not obligated to, do so in the name of the Pledgor or in the name of the Administrative Agent, on behalf of the Lenders, but at the Pledgor's expense, and the Pledgor hereby agrees to reimburse the Administrative Agent, upon request, in full for all expenses, including attorneys' fees, incurred by the Administrative Agent and the Lenders in protecting, defending and maintaining the Collateral.

14. Additional Documents. The Pledgor shall, upon written request of the Administrative Agent, enter into such additional documents or instruments as may be required by the Administrative Agent in order to effectuate, evidence or perfect the interest of the Administrative Agent and the Lenders in the Collateral, as evidenced by this Agreement.



15. New Collateral. If, before the Secured Obligations shall have been irrevocably paid in full and the Commitment terminated, the Pledgor shall obtain rights to any new Collateral, the provisions of this Agreement hereby shall automatically apply thereto as if the same were identified on Schedule 1 as of the date hereof and the Pledgor shall give the Administrative Agent prompt written notice thereof.

16. Modifications for New Collateral. The Pledgor hereby authorizes the Administrative Agent to modify this Agreement by amending Schedule 1 hereto to include any future Collateral as contemplated by Sections 1 and 15 hereof and, at the Administrative Agent's request, the Pledgor shall execute any documents or instruments required by the Administrative Agent in order to modify this Agreement as provided by this Section 16, provided that any such modification to Schedule 1 shall be effective without the signature of the Pledgor.

17. Maximum Liability of the Pledgor and Rights of Contribution. It is the desire and intent of the Pledgor, the Administrative Agent and the Lenders that this Agreement shall be enforced to the fullest extent permissible under the laws and public policies applied in each jurisdiction in which enforcement is sought. If and to the extent that the obligations of the Pledgor under this Agreement would, in the absence of this sentence, be adjudicated to be invalid or unenforceable because of any applicable state or federal law relating to fraudulent conveyances or transfers, then anything in this Agreement or any other Loan Document to the contrary notwithstanding, in no event shall the amount of the Secured Obligations secured by this Agreement by the Pledgor exceed the maximum amount that (after giving effect to the incurring of the obligations hereunder and to any rights to contribution of the Pledgor from other affiliates of the Borrower) would not render the rights to payment of the Administrative Agent and the Lenders hereunder void, voidable or avoidable under any applicable fraudulent transfer law. The Pledgor hereby agrees that, in connection with the payments made hereunder, the Pledgor shall have a right of contribution from other Credit Parties, as appropriate, in accordance with applicable law. Such contribution rights shall be waived until such time as the Secured Obligations have been irrevocably paid in full, and the Pledgor shall not exercise any such contribution rights until the Secured Obligations have been irrevocably paid in full.

18. Notice. All notices, requests, demands and other communications provided for hereunder shall be in writing and, if to the Pledgor, mailed or delivered to it, addressed to it at the address specified on the signature page of this Agreement, if to the Administrative Agent or any Lender, mailed or delivered to it, addressed to the address of the Administrative Agent or such Lender specified on the signature pages of the Credit Agreement or, as to each party, at such other address as shall be designated by such party in a written notice to each of the other parties. All notices, statements, requests, demands and other communications provided for hereunder shall be deemed to be given or made when delivered (if received during normal business hours on a Business Day, such Business Day, otherwise the following Business Day) or two Business Days after being deposited in the mails with postage prepaid by registered or certified mail, addressed as aforesaid, or sent by facsimile or electronic communication, in each case of facsimile or electronic communication with telephonic confirmation of receipt. All notices from the Pledgor to the Administrative Agent or any Lender pursuant to any of the provisions hereof shall not be effective until received by the Administrative Agent or such Lender, as the case may be.

19. No Waiver or Course of Dealing. No course of dealing between the Pledgor and the Administrative Agent or any Lender, nor any failure to exercise, nor any delay in exercising, on the part of the Administrative Agent or any such Lender, any right, power or privilege hereunder or under any of the Loan Documents shall operate as a waiver thereof; nor shall any single or partial exercise of any right, power or privilege hereunder or thereunder preclude any other or further exercise thereof or the exercise of any other right, power or privilege.

20. Remedies Cumulative. Each right, power or privilege specified or referred to in this Agreement is in addition to any other rights, powers and privileges that the Administrative Agent or the Lenders may have or acquire by operation of law, by other contract or otherwise. Each right, power or privilege may be exercised by the Administrative Agent and the Lenders either independently or concurrently with other rights, powers and privileges and as often and in such order as the Administrative Agent and the Lenders may deem expedient. All of the rights and remedies of the Administrative Agent and the Lenders with respect to the Collateral, whether established hereby or by the Loan Documents, or by any other agreements or by law shall be cumulative and may be executed singularly or concurrently.

21. Severability. The provisions of this Agreement are severable, and, if any clause or provision shall be held invalid and unenforceable in whole or in part in any jurisdiction, then such invalidity or unenforceability shall affect only such clause or provision, or part thereof, in such jurisdiction, and shall not in any manner affect such clause or provision in any other jurisdiction, or any other clause or provision of this Agreement in any jurisdiction.

22. Modifications. This Agreement may be amended or modified only by a writing signed by the Pledgor and the Administrative Agent. No waiver or consent granted by the Administrative Agent and the Lenders in respect of this Agreement shall be binding upon the Administrative Agent and the Lenders unless specifically granted in writing, which writing shall be strictly construed.

23. Assignment and Successors. This Agreement shall not be assigned by the Pledgor without the prior written consent of the Administrative Agent. This Agreement shall be binding upon the Pledgor and the successors and permitted assigns of the Pledgor, and shall inure to the benefit of and be enforceable and exercisable by the Administrative Agent on behalf of and for the benefit of the Administrative Agent and the Lenders and their respective successors and assigns. Any attempted assignment or transfer without the prior written consent of the Administrative Agent shall be null and void.

24. Entire Agreement. This Agreement integrates all of the terms and conditions with respect to the Collateral and supersedes all oral representations and negotiations and prior writings, if any, with respect to the subject matter hereof.

25. Headings; Execution. The headings and subheadings used herein are for convenience of reference only and shall be ignored in interpreting the provisions of this Agreement. This Agreement may be executed by facsimile signature, which, when so executed and delivered, shall be deemed to be an original.

26. Governing Law; Submission to Jurisdiction. The provisions of this Agreement and the respective rights and duties of the Pledgor, the Administrative Agent and the Lenders hereunder shall be governed by and construed in accordance with New York law, without regard to principles of conflicts of laws that would result in the application of the law of any other state. The Pledgor hereby irrevocably submits to the non-exclusive jurisdiction of any New York state or federal court sitting in New York County, New York, over any action or proceeding arising out of or relating to this Agreement, any Loan Document or any Related Writing, and the Pledgor hereby irrevocably agrees that all claims in respect of such action or proceeding may be heard and determined in such New York state or federal court. The Pledgor hereby irrevocably waives, to the fullest extent permitted by law, any objection it may now or hereafter have to the laying of venue in any such action or proceeding in any such court as well as any right it may now or hereafter have to remove such action or proceeding, once commenced, to another court on the grounds of FORUM NON CONVENIENS or otherwise. The Pledgor agrees that a final, nonappealable judgment in any such action or proceeding in any state or federal court in the State of New York shall be conclusive and may be enforced in other jurisdictions by suit on the judgment or in any other manner provided by law.

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JURY TRIAL WAIVER. THE PLEDGOR, TO THE EXTENT PERMITTED BY LAW, HEREBY WAIVES ANY RIGHT TO HAVE A JURY PARTICIPATE IN RESOLVING ANY DISPUTE, WHETHER SOUNDING IN CONTRACT, TORT OR OTHERWISE, AMONG THE BORROWER, THE PLEDGOR, THE ADMINISTRATIVE AGENT AND THE LENDERS, OR ANY THEREOF, ARISING OUT OF, IN CONNECTION WITH, RELATED TO, OR INCIDENTAL TO THE RELATIONSHIP ESTABLISHED AMONG THEM IN CONNECTION WITH THIS AGREEMENT OR ANY NOTE OR OTHER INSTRUMENT, DOCUMENT OR AGREEMENT EXECUTED OR DELIVERED IN CONNECTION HEREWITH OR THE TRANSACTIONS RELATED THERETO.

IN WITNESS WHEREOF, the undersigned has executed and delivered this Intellectual Property Security Agreement as of the date first set forth above.

Address: 206 Van Vorst Street  
Jersey City, New Jersey 07302  
Attention: Treasurer and Secretary

STRATOS INTERNATIONAL, LLC

By:   
Colin Dunn  
Treasurer and Secretary

Signature Page to  
Intellectual Property Security Agreement

**TRADEMARK**  
**REEL: 005336 FRAME: 0128**

SCHEDULE 1

See attached.

Disclosure Schedule 6.17

Registered Intellectual Property

(i) patents

PATENTS										
Docket #	Country	Patent Type	Patent #	App #	Filing Date	Issue Date	Expiration Date	Title	Status	Owner
STR-07-021	United States of America	Utility Patent	5473715	08/237277	03-May-1994	05-Dec-1995	03-May-2014	HYBRID FIBER OPTIC/ELECTRICAL CONNECTOR	Granted	STRATOS INTERNATIONAL L, INC.
STR-07-024	United States of America	Utility Patent	5546281	08/372780	13-Jan-1995	13-Aug-1996	13-Jan-2015	REMOVABLE OPTOELECTRONIC MODULE	Granted	STRATOS INTERNATIONAL L, INC.
STR-07-024	United States of America	Utility Patent	5717533	08/417914	06-Apr-1995	10-Feb-1998	10-Feb-2015	REMOVABLE OPTOELECTRONIC MODULE	Granted	STRATOS INTERNATIONAL L, INC.
STR-07-024	United States of America	Utility Patent	5734558	08/485310	07-Jun-1995	31-Mar-1998	31-Mar-2015	REMOVABLE OPTOELECTRONIC MODULE	Granted	STRATOS INTERNATIONAL L, INC.
STR-07-024	United States of America	Utility Patent	5864468	08/538897	04-Oct-1995	26-Jan-1999	13-Jan-2015	REMOVABLE OPTOELECTRONIC TRANSCIEVER MODULE WITH POTTING BOX	Granted	STRATOS INTERNATIONAL L, INC.

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Bocket #	Country	Patent Type	Patent #	App #	Filing Date	Issue Date	Expiration Date	Title	Status	Owner
STR-07-024	United States of America	Utility Patent	6201704	08/872319	10-Jun-1997	13-Mar-2001	13-Jan-2015	TRANSCIEVER MODULE WTTM EMI SHIELDING	Granted	STRATOS INTERNATIONAL L, INC.
STR-07-024	United States of America	Utility Patent	5879173	08/954679	17-Oct-1997	09-Mar-1999	13-Jan-2015	REMOVABLE TRANSCIEVER MODULE AND RECEPTACLE	Granted	STRATOS INTERNATIONAL L, INC.
STR-07-024	United States of America	Utility Patent	RE36820	09/089584	03-Jun-1998	15-Aug-2000	13-Jan-2015	REMOVABLE OPTOELECTRONIC MODULE	Granted	STRATOS INTERNATIONAL L, INC.
STR-07-024	United States of America	Utility Patent	6220878	09/097210	12-Jun-1998	24-Apr-2001	13-Jan-2015	OPTOELECTRONIC MODULE WTTM GROUNDING MEANS	Granted	STRATOS INTERNATIONAL L, INC.
STR-07-024	United States of America	Utility Patent	6267606	09/295743	20-Apr-1999	31-Jul-2001	13-Jan-2015	REMOVABLE TRANSCIEVER MODULE AND RECEPTACLE	Granted	STRATOS INTERNATIONAL L, INC.
STR-07-025	United States of America	Utility Patent	5621836	08/345620	28-Nov-1994	15-Apr-1997	28-Nov-2014	PLASTIC FIBER ALIGNMENT FERRULE AND TERMINATION METHOD	Granted	STRATOS INTERNATIONAL L, INC.

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PATENTS

Bocket #	Country	Patent Type	Patent #	App #	Filing Date	Issue Date	Expiration Date	Title	Status	Owner
STR-07-026	United States of America	Utility Patent	5638390	08/508093	27-Jul-1995	10-Jun-1997	27-Jul-2015	OPTOELECTRONIC TRANSCIEVER MODULE LASER DIODE STABILIZER AND BIAS CONTROL METHOD	Granted	STRATOS INTERNATIONAL L, INC.
STR-07-026	United States of America	Utility Patent	RE36491	09/090057	03-Jun-1998	11-Jan-2000	27-Jul-2015	OPTOELECTRONIC TRANSCIEVER MODULE LASER DIODE STABILIZER AND BIAS CONTROL METHOD	Granted	STRATOS INTERNATIONAL L, INC.
STR-07-031	United States of America	Utility Patent	5896479	08/835679	09-Apr-1997	20-Apr-1999	22-Dec-2015	MASSIVE PARALLEL OPTICAL INTERCONNECT SYSTEM	Granted	STRATOS INTERNATIONAL L, INC.
STR-07-032	United States of America	Utility Patent	5774614	08/680834	16-Jul-1996	30-Jun-1998	16-Jul-2016	OPTOELECTRONIC COUPLING AND METHOD OF MAKING SAME	Granted	STRATOS INTERNATIONAL L, INC.
STR-07-033	United States of America	Utility Patent	5778127	08/472385	07-Jun-1995	07-Jul-1998	07-Jul-2015	OPTICAL TRANSCIEVER AND FILLER COMPOSITION	Granted	STRATOS INTERNATIONAL L, INC.



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Bocket #	Country	Patent Type	Patent #	App #	Filing Date	Issue Date	Expiration Date	Title	Status	Owner
STR-07-035	United States of America	Utility Patent	5812582	08/889277	08-Jul-1997	22-Sep-1998	03-Oct-2015	VERTICAL CAVITY SURFACE EMITTING LASER FEEDBACK SYSTEM AND METHOD	Granted	STRATOS INTERNATIONAL, INC.
STR-07-036	United States of America	Utility Patent	5812717	08/588445	18-Jan-1996	22-Sep-1998	18-Jan-2016	OPTICAL PACKAGE WITH ALIGNMENT MEANS AND METHOD OF ASSEMBLING AN OPTICAL PACKAGE	Granted	STRATOS INTERNATIONAL, INC.
STR-07-036	United States of America	Utility Patent	5815623	08/862899	23-May-1997	29-Sep-1998	18-Jan-2016	OPTICAL PACKAGE WITH ALIGNMENT MEANS AND METHOD OF ASSEMBLING AN OPTICAL PACKAGE	Granted	STRATOS INTERNATIONAL, INC.
STR-07-036	United States of America	Utility Patent	60771017	09/095243	10-Jun-1998	06-Jun-2000	18-Jan-2016	OPTICAL PACKAGE WITH ALIGNMENT MEANS AND METHOD OF ASSEMBLING AN OPTICAL PACKAGE	Granted	STRATOS INTERNATIONAL, INC.
STR-07-036	United States of America	Utility Patent	6283644	09/309654	10-May-1999	04-Sep-2001	18-Jan-2016	OPTICAL PACKAGE WITH ALIGNMENT MEANS AND METHOD OF ASSEMBLING AN OPTICAL PACKAGE	Granted	STRATOS INTERNATIONAL, INC.

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PATENTS

Bocket #	Country	Patent Type	Patent #	App #	Filing Date	Issue Date	Expiration Date	Title	Status	Owner
STR-07-042	United States of America	Utility Patent	5943462	08/968294	12-Nov-1997	24-Aug-1999	12-Nov-2017	FIBER OPTIC STUB ASSEMBLY HAVING A WATER RESISTANT BARRIER AND METHOD FOR MANUFACTURING THE SAME	Granted	STRATOS INTERNATIONAL L, INC.
STR-07-043	United States of America	Utility Patent	5966487	08/863767	27-May-1997	12-Oct-1999	27-May-2017	EXTERNAL PLUGGABLE HIGH FREQUENCY DATA COMMUNICATION MODULE	Granted	STRATOS INTERNATIONAL L, INC.
STR-07-052	United States of America	Utility Patent	6160647	08/904130	09-Aug-1997	12-Dec-2000	09-Aug-2017	OPTOELECTRONIC TRANSMITTER WITH IMPROVED CONTROL CIRCUIT AND LASER FAULT LATCHING	Granted	STRATOS INTERNATIONAL L, INC.
STR-07-053	United States of America	Utility Patent	6173099	09/092759	05-Jun-1998	09-Jan-2001	05-Jun-2018	SNAP-IN COUPLING	Granted	STRATOS INTERNATIONAL L, INC.
STR-07-056	United States of America	Utility Patent	6179627	09/160816	25-Sep-1998	30-Jan-2001	22-Apr-2018	HIGH SPEED INTERFACE CONVERTER MODULE	Granted	STRATOS INTERNATIONAL L, INC.

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Docket #	Country	Patent Type	Patent #	App #	Filing Date	Issue Date	Expiration Date	Title	Status	Owner
STR-07-058	United States of America	Utility Patent	6206582	09/235577	22-Jan-1999	27-Mar-2001	22-Jan-2019	EMI REDUCTION FOR OPTICAL SUBASSEMBLY	Granted	STRATOS INTERNATIONAL L, INC.
STR-07-062	United States of America	Utility Patent	6234683	09/395074	13-Sep-1999	22-May-2001	13-Sep-2019	FIELD REPAIRABLE HERMAPHRODITIC CONNECTOR	Granted	STRATOS INTERNATIONAL L, INC.
STR-07-062	United States of America	Utility Patent	6298190	09/780827	12-Feb-2001	02-Oct-2001	13-Sep-2019	FIELD REPAIRABLE HERMAPHRODITIC CONNECTOR TOOL	Granted	STRATOS INTERNATIONAL L, INC.
STR-07-081	United States of America	Utility Patent	6358066	09/796029	28-Feb-2001	19-Mar-2002	28-Feb-2021	SURFACE MOUNTABLE TRANSCIEVER	Granted	STRATOS INTERNATIONAL L, INC.
STR-07-081	United States of America	Utility Patent	6499890	09/938080	23-Aug-2001	31-Dec-2002	28-Feb-2021	SURFACE MOUNTABLE OPTOELECTRONIC DEVICE	Granted	STRATOS INTERNATIONAL L, INC.
STR-07-087	United States of America	Utility Patent	6430053	10/022704	13-Dec-2001	06-Aug-2002	13-Dec-2021	PLUGGABLE TRANSCIEVER MODULE HAVING ROTATABLE RELEASE AND REMOVAL LEVER WITH LIVING HINGE	Granted	STRATOS INTERNATIONAL L, INC.

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Bocket #	Country	Patent Type	Patent #	App #	Filing Date	Issue Date	Expiration Date	Title	Status	Owner
STR-07-091	United States of America	Utility Patent	64774879	09/634079	08-Aug-2000	05-Nov-2002	08-Aug-2020	POST ASSEMBLY METALLIZATION OF A DEVICE TO FORM HERMETIC SEAL	Granted	STRATOS INTERNATIONAL L, INC.
STR-07-093	United States of America	Utility Patent	6485189	09/852163	09-May-2001	26-Nov-2002	09-May-2021	HIGH DENSITY MULTIPLE FIBER OPTIC CONNECTOR	Granted	STRATOS INTERNATIONAL L, INC.
STR-07-094	United States of America	Utility Patent	6431764	09/930343	15-Aug-2001	13-Aug-2002	16-Jun-2018	COMMUNICATION JACK WITH EMI SHIELD	Granted	STRATOS INTERNATIONAL L, INC.
STR-07-097	United States of America	Utility Patent	6550980	09/826475	05-Apr-2001	22-Apr-2003	05-Apr-2021	OPTICAL FERRULE HAVING MULTIPLE ROWS OF MULTIPLE OPTICAL FIBERS	Granted	STRATOS INTERNATIONAL L, INC.
STR-07-105	United States of America	Utility Patent	6607307	09/873077	01-Jun-2001	19-Aug-2003	26-Jul-2021	TRANSCIEVER MODULE HAVING VARIABLE VOLTAGE CAPABILITY	Granted	STRATOS INTERNATIONAL L, INC.
STR-07-106	United States of America	Utility Patent	6634801	09/712442	14-Nov-2000	21-Oct-2003	09-Nov-2021	ADJUSTABLE STRAIN RELIEF BOOT	Granted	STRATOS INTERNATIONAL L, INC.

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PATENTS

Docket #	Country	Patent Type	Patent #	App #	Filing Date	Issue Date	Expiration Date	Title	Status	Owner
STR-07-108	United States of America	Utility Patent	6676302	09/954419	17-Sep-2001	13-Jan-2004	03-Oct-2021	METHOD OF CONSTRUCTING A FIBER OPTICS COMMUNICATIONS MODULE	Granted	STRATOS INTERNATIONAL L, INC.
STR-07-110	United States of America	Utility Patent	6729771	10/024273	17-Dec-2001	04-May-2004	11-Apr-2022	PARALLEL OPTICS SUBASSEMBLY HAVING AT LEAST TWELVE LENSES	Granted	STRATOS INTERNATIONAL L, INC.
STR-07-112	United States of America	Utility Patent	6739760	09/954130	17-Sep-2001	25-May-2004	24-Jan-2022	PARALLEL FIBER OPTICS COMMUNICATIONS MODULE	Granted	STRATOS INTERNATIONAL L, INC.
STR-07-112	United States of America	Utility Patent	6808317	10/722894	26-Nov-2003	26-Oct-2004	17-Sep-2021	PARALLEL FIBER OPTICS COMMUNICATIONS MODULE	Granted	STRATOS INTERNATIONAL L, INC.
STR-07-112	United States of America	Utility Patent	6808318	10/723699	26-Nov-2003	26-Oct-2004	17-Sep-2021	PARALLEL FIBER OPTICS COMMUNICATIONS MODULE	Granted	STRATOS INTERNATIONAL L, INC.

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Bocket #	Country	Patent Type	Patent #	App #	Filing Date	Issue Date	Expiration Date	Title	Status	Owner
STR-07-112	United States of America	Utility Patent	6808319	10/723735	26-Nov-2003	26-Oct-2004	17-Sep-2021	PARALLEL FIBER OPTICS COMMUNICATIONS MODULE	Granted	STRATOS INTERNATIONAL, INC.
STR-07-112	United States of America	Utility Patent	6808320	10/723826	26-Nov-2003	26-Oct-2004	17-Sep-2021	PARALLEL FIBER OPTICS COMMUNICATIONS MODULE	Granted	STRATOS INTERNATIONAL, INC.
STR-07-113	United States of America	Utility Patent	6739766	10/023843	17-Dec-2001	25-May-2004	13-May-2022	LENS ARRAY FOR USE IN PARALLEL OPTICS MODULES FOR FIBER OPTICS COMMUNICATIONS	Granted	STRATOS INTERNATIONAL, INC.
STR-07-118	United States of America	Utility Patent	6778399	10/146197	15-May-2002	17-Aug-2004	15-May-2022	WIRE LEVER ACTUATOR MECHANISM FOR OPTICAL TRANSCIEVER	Granted	STRATOS INTERNATIONAL, INC.

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Bocket #	Country	Patent Type	Patent #	App #	Filing Date	Issue Date	Expiration Date	Title	Status	Owner
STR-07-119	United States of America	Utility Patent	6804431	10/195242	15-Jul-2002	12-Oct-2004	10-Feb-2023	PLUGGABLE OPTICAL TRANSCEIVER ARRAY HAVING WAVELENGTH DIVISION MULTIPLEXING AND DEMULTIPLEXING FEATURES	Granted	STRATOS INTERNATIONAL L, INC.
STR-07-120	United States of America	Utility Patent	6805491	10/151362	20-May-2002	19-Oct-2004	29-Oct-2022	STUB HAVING AN OPTICAL FIBER	Granted	STRATOS INTERNATIONAL L, INC.
STR-07-120	United States of America	Utility Patent	6955478	10/884225	02-Jul-2004	18-Oct-2005	25-Jun-2022	STUB HAVING AN OPTICAL FIBER	Granted	STRATOS INTERNATIONAL L, INC.
STR-07-120	United States of America	Utility Patent	6939055	10/884033	03-Jul-2004	06-Sep-2005	20-May-2022	STUB HAVING AN OPTICAL FIBER	Granted	STRATOS INTERNATIONAL L, INC.
STR-07-126	United States of America	Utility Patent	6883714	10/207933	29-Jul-2002	26-Apr-2005	14-Oct-2019	METHODS OF OPTICAL FILAMENT SCRIBING OF CIRCUIT PATTERNS WITH PLANAR AND NON-PLANAR PORTIONS	Granted	STRATOS INTERNATIONAL L, INC.

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Docket #	Country	Patent Type	Patent #	App #	Filing Date	Issue Date	Expiration Date	Title	Status	Owner
STR-07-130	United States of America	Utility Patent	6913402	10/636083	07-Aug-2003	05-Jul-2005	21-Nov-2023	BULKHEAD MOUNTABLE OPTOELECTRONIC DEVICE	Granted	STRATOS INTERNATIONAL, INC.
STR-07-130	United States of America	Utility Patent	7242587	11/083568	18-Mar-2005	10-Jul-2007	19-Aug-2023	BULKHEAD MOUNTABLE OPTOELECTRONIC DEVICE	Granted	STRATOS INTERNATIONAL, INC.
STR-07-130	United States of America	Utility Patent	8514578	11/805015	22-May-2007	20-Aug-2013	05-Jun-2026	BULKHEAD MOUNTABLE OPTOELECTRONIC DEVICE	Granted	STRATOS INTERNATIONAL, INC.
STR-07-134	United States of America	Utility Patent	6952508	10/653175	03-Sep-2003	04-Oct-2005	15-Dec-2023	LOW-PROFILE BACK PLANE INTERCONNECTION DEVICE	Granted	STRATOS INTERNATIONAL, INC.
STR-07-136	United States of America	Utility Patent	7073954	11/366852	02-Mar-2006	11-Jul-2006	17-Sep-2021	TRANSCIEVER ASSEMBLY FOR USE IN FIBER OPTICS COMMUNICATIONS	Granted	STRATOS INTERNATIONAL, INC.
STR-07-136	United States of America	Utility Patent	7073955	11/366889	02-Mar-2006	11-Jul-2006	17-Sep-2021	TRANSCIEVER ASSEMBLY FOR USE IN FIBER OPTICS COMMUNICATIONS	Granted	STRATOS INTERNATIONAL, INC.

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Docket #	Country	Patent Type	Patent #	App #	Filing Date	Issue Date	Expiration Date	Title	Status	Owner
STR-07-137	United States of America	Utility Patent	7463831	11/350432	09-Feb-2006	09-Dec-2008	28-May-2023	TRANSPONDER ASSEMBLY FOR USE WITH PARALLEL OPTICS MODULES IN FIBER OPTIC COMMUNICATIONS SYSTEMS	Granted	STRATOS INTERNATIONAL L, INC.
STR-07-143	United States of America	Utility Patent	7104701	11/316196	22-Dec-2005	12-Sep-2006	22-Dec-2025	EXPANDED BEAM CONVERTER FOR MIL-PRF-83526/17 OPTICAL CONNECTOR	Granted	STRATOS INTERNATIONAL L, INC.
STR-07-146	United States of America	Utility Patent	7166826	10/294469	13-Nov-2002	23-Jan-2007	13-Nov-2022	AUTOMATIC CONTROL OF LASER DIODE CURRENT AND OPTICAL POWER OUTPUT	Granted	MICREL INCORPORATE D/STRATOS INTERNATIONAL L, INC.
STR-07-146	United States of America	Utility Patent	7423247	11/626302	23-Jan-2007	09-Sep-2008	13-Nov-2022	AUTOMATIC CONTROL OF LASER DIODE CURRENT AND OPTICAL POWER OUTPUT	Granted	MICREL INCORPORATE D/STRATOS INTERNATIONAL L, INC.
STR-07-151	United States of America	Utility Patent	7215554	10/646441	24-Aug-2003	08-May-2007	29-May-2024	PLUGGABLE VIDEO MODULE	Granted	STRATOS INTERNATIONAL L, INC.

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Docket #	Country	Patent Type	Patent #	App #	Filing Date	Issue Date	Expiration Date	Title	Status	Owner
STR-07-151	United States of America	Utility Patent	7307847	11/180025	13-Jul-2005	11-Dec-2007	24-Aug-2023	PLUGGABLE VIDEO MODULE	Granted	STRATOS INTERNATIONAL L, INC.

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STR-07-153	United States of America	Utility Patent	7165728	11/012504	15-Dec-2004	23-Jan-2007	15-Jan-2025	RADIO FREQUENCY IDENTIFICATION FOR TRANSFER OF COMPONENT INFORMATION IN FIBER OPTIC TESTING	Granted	STRATOS INTERNATIONAL L, INC.
STR-07-153	United States of America	Utility Patent	7458517	11/078532	13-Mar-2005	02-Dec-2008	02-Apr-2024	RADIO FREQUENCY IDENTIFICATION OF A CONNECTOR BY A PATCH PANEL OR OTHER SIMILAR STRUCTURE	Granted	STRATOS INTERNATIONAL L, INC.
STR-07-153	United States of America	Utility Patent	7243837	11/225724	13-Sep-2005	17-Jul-2007	13-Apr-2024	MEDIA CONVERTER RFID SECURITY TAG	Granted	STRATOS INTERNATIONAL L, INC.

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Docket #	Country	Patent Type	Patent #	App #	Filing Date	Issue Date	Expiration Date	Title	Status	Owner
STR-07-159	United States of America	Utility Patent	7336883	11/2222463	08-Sep-2005	26-Feb-2008	25-Nov-2025	INDEXING OPTICAL FIBER ADAPTER	Granted	STRATOS INTERNATIONAL, INC.
STR-07-160	United States of America	Utility Patent	7572063	11/224582	12-Sep-2005	11-Aug-2009	12-Sep-2025	OPTO-ELECTRIC CONNECTOR	Granted	STRATOS INTERNATIONAL, INC.
STR-07-163	United States of America	Utility Patent	7344317	11/655031	18-Jan-2007	18-Mar-2008	02-Nov-2025	RUGGED MT-MT CONNECTOR	Granted	STRATOS INTERNATIONAL, INC.
STR-07-164	United States of America	Utility Patent	7226217	11/282371	18-Nov-2005	05-Jun-2007	02-Dec-2025	TRANSCIEVER/FIBER OPTIC CONNECTOR ADAPTOR WITH PATCH CORD ID READING CAPABILITY	Granted	STRATOS INTERNATIONAL, INC.
STR-07-165	United States of America	Utility Patent	7220062	11/316195	22-Dec-2005	22-May-2007	22-Dec-2025	ACTIVE BULKHEAD TRANSCIEVER	Granted	STRATOS INTERNATIONAL, INC.
STR-07-168	United States of America	Utility Patent	7350981	11/430800	09-May-2006	01-Apr-2008	27-May-2026	FIBER OPTIC BUILDOUT CONVERTER, PHYSICAL CONTACT TO EXPANDED BEAM	Granted	STRATOS INTERNATIONAL, INC.

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Docket #	Country	Patent Type	Patent #	App #	Filing Date	Issue Date	Expiration Date	Title	Status	Owner
STR-07-168	United States of America	Utility Patent	7614798	12/079043	24-Mar-2008	10-Nov-2009	09-May-2026	FIBER OPTIC BUILDOUT CONVERTER, PHYSICAL CONTACT TO EXPANDED BEAM	Granted	STRATOS INTERNATIONAL, L, INC.
STR-07-170	United States of America	Utility Patent	7460750	11/508658	23-Aug-2006	02-Dec-2008	23-Aug-2026	EXPANDED BEAM, SINGLE FIBER, FIBER OPTIC CONNECTOR	Granted	STRATOS INTERNATIONAL, L, INC.
STR-07-170	United States of America	Utility Patent	8244084	12/660857	05-Mar-2010	14-Aug-2012	23-Aug-2026	EXPANDED BEAM, SINGLE FIBER, FIBER OPTIC CONNECTOR	Granted	STRATOS INTERNATIONAL, L, INC.
STR-07-178	United States of America	Utility Patent	8260148	12/231574	04-Sep-2008	04-Sep-2012	04-Mar-2031	DEVICE FOR TRANSMITTING AND RECEIVING DVI VIDEO OVER A SINGLE FIBER OPTIC INTERCONNECT	Granted	STRATOS INTERNATIONAL, L, INC.
STR-08-005	United States of America	Utility Patent	11/714577	7766557	06-Mar-2007	03-Aug-2010	04-Apr-2027	EXPANDED BEAM CONNECTOR AND EXPANDED BEAM OPTOELECTRONIC DEVICE	Granted	STRATOS INTERNATIONAL, L, INC.

TRADEMARK

(ii) trademark and service mark registrations;

TRADEMARKS (REGISTERED)

Country	Registration No.	Registration Date	Application No.	Application Date	Trademark	Status	Next Renewal Date	Owner
United States	1859112	18-Oct-1994	74154095	4-Apr-91	AIT	Abandoned	N/A	Stratos International, Inc.
						(instructions given to law firm to abandon)		
United States	1857191	4-Oct-1994	74154094	4-Apr-91	AIT	Abandoned	N/A	Stratos International, Inc.
						(instructions given to law firm to abandon)		
United States	1799073	19-Oct-1993	74110187	29-Oct-90	AIT	Abandoned	N/A	Stratos International, Inc.
						(instructions given to law firm to abandon)		

**TRADEMARKS (REGISTERED)**

Country	Registration No.	Registration Date	Application No.	Application Date	Trademark	Status	Next Renewal Date	Owner
United States	1797526	12-Oct-1993	74110182	29-Oct-90	AIT	Abandoned (instructions given to law firm to abandon)	N/A	Stratos International, Inc.
United States	3588222	10-Mar-2009	77305034	16-Oct-07	DVILITEBLOK	Registered	10-Mar-2019	Stratos International, Inc. (DE Corp.)
United States	3588223	10-Mar-2009	77305036	16-Oct-07	DVILITEBLOK (and Design)	Registered	10-Mar-2019	Stratos International, Inc.
United States	2825507	24-Mar-2004	76074519	21-Jun-00	STRATOS	Registered	23-Mar-2024	Stratos International, Inc. (DE Corp.)
United States	3829712	03-Aug-2010	78898444	2-Jun-06	STRATOS OPTICAL TECHNOLOGIES	Registered	03-Aug-2020	Stratos International, Inc. (DE Corp.)

\* Trademark registration has been assigned to Emerson Network Power Connectivity Solutions, Inc. and assignments have been submitted for recordation to SIPO

(iii) copyright registrations; and

None.

**TRADEMARK**

(iv) domain names

DOMAIN NAMES		
Domain Name	Registrar	Registration Organization
semflex.com	CSC	Stratos International, Inc.
stratosinternational.com	CSC	Stratos International, Inc.
stratosintl.com	CSC	Stratos International, Inc.
stratoslightwave.biz	CSC	Stratos International, Inc.
stratoslightwave.com	CSC	Stratos International, Inc.
stratosoptical.net	CSC	Stratos International, Inc.
stratosopticaltechnologies.net	CSC	Stratos International, Inc.

EXHIBIT A  
FORM OF ASSIGNMENT

THIS DOCUMENT SHALL BE HELD BY THE ADMINISTRATIVE AGENT, FOR THE BENEFIT OF THE LENDERS, IN ESCROW PURSUANT TO AND IN ACCORDANCE WITH THE PROVISIONS OF THE INTELLECTUAL PROPERTY SECURITY AGREEMENT (THE "AGREEMENT"), DATED AS OF JULY 25, 2014, EXECUTED BY STRATOS INTERNATIONAL, LLC, A DELAWARE LIMITED LIABILITY COMPANY (THE "PLEDGOR"), IN FAVOR OF KEYBANK NATIONAL ASSOCIATION, A NATIONAL BANKING ASSOCIATION, AS THE ADMINISTRATIVE AGENT FOR THE LENDERS, AS DEFINED IN THE AGREEMENT (TOGETHER WITH ITS SUCCESSORS AND ASSIGNS, THE "ADMINISTRATIVE AGENT"). BY SIGNING IN THE SPACE PROVIDED BELOW, THE UNDERSIGNED OFFICER OF THE ADMINISTRATIVE AGENT CERTIFIES THAT AN EVENT OF DEFAULT, AS DEFINED IN THE AGREEMENT, HAS OCCURRED AND THAT THE ADMINISTRATIVE AGENT HAS ELECTED TO TAKE POSSESSION OF THE COLLATERAL, AS DEFINED BELOW, AND TO RECORD THIS DOCUMENT WITH THE UNITED STATES PATENT AND TRADEMARK OFFICE OR THE UNITED STATES COPYRIGHT OFFICE, AS APPLICABLE, OR IN ANY APPROPRIATE OFFICE IN ANY FOREIGN JURISDICTION IN WHICH SUCH PATENT, TRADEMARK, COPYRIGHT OR OTHER INTELLECTUAL PROPERTY INTEREST IS REGISTERED, OR UNDER WHOSE LAWS SUCH PROPERTY INTEREST HAS BEEN GRANTED. UPON RECORDING OF THIS DOCUMENT WITH THE UNITED STATES PATENT AND TRADEMARK OFFICE OR THE UNITED STATES COPYRIGHT OFFICE, AS APPLICABLE, OR IN ANY APPROPRIATE OFFICE IN ANY FOREIGN JURISDICTION IN WHICH SUCH PATENT, TRADEMARK, COPYRIGHT OR OTHER INTELLECTUAL PROPERTY INTEREST IS REGISTERED, OR UNDER WHOSE LAWS SUCH PROPERTY INTEREST HAS BEEN GRANTED, THIS LEGEND SHALL CEASE TO HAVE ANY FORCE OR EFFECT.

KEYBANK NATIONAL ASSOCIATION  
as the Administrative Agent

By: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

ASSIGNMENT

WHEREAS, STRATOS INTERNATIONAL, LLC, a Delaware limited liability company (the "Pledgor"), is the owner of the Collateral, as hereinafter defined;

WHEREAS, the Pledgor has executed an Intellectual Property Security Agreement, dated as of July 25, 2014 (as the same may from time to time be amended, restated or otherwise modified, the "Agreement"), in favor of KEYBANK NATIONAL ASSOCIATION, a national banking association, as the Administrative Agent for the Lenders, as defined in the Agreement



(together with its successors and assigns, the “Administrative Agent”), pursuant to which the Pledgor has granted to the Administrative Agent, for the benefit of the Lenders, a security interest in the Collateral as security for the Secured Obligations, as defined in the Agreement;

WHEREAS, the Agreement provides that the security interest in the Collateral is effective as of the date of the Agreement; and

WHEREAS, the Agreement provides that this Assignment shall become effective upon the occurrence of an Event of Default, as defined in the Agreement, and the Administrative Agent’s election to take actual title to the Collateral;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, and intending to be legally bound hereby, the Pledgor, its successors and assigns, subject to the limitations stated in the paragraph immediately following, does hereby transfer, assign and set over unto the Administrative Agent, for the benefit of the Lenders, and their respective successors, transferees and assigns, all of the Pledgor’s existing and future right, title and interest in, to and under (a) patents, patent registrations, patent applications, trademarks, trademark registrations, trademark applications, service marks, trade names, and copyright registrations, whether federal, state or foreign; (b) common law trademark rights, copyrights, improvements and inventions; (c) renewals, continuations, extensions, reissues and divisions of any of the foregoing; (d) rights to sue for past, present and future infringements or any other commercial tort claims relating to any of the foregoing; (e) all licenses and all income, revenue and royalties with respect to any licenses, whether registered or unregistered, and all other payments earned under contract rights, relating to any of the foregoing; (f) all general intangibles and all intangible intellectual or similar property of the Pledgor connected with and symbolized by any of the foregoing; (g) goodwill associated with any of the foregoing; (h) all payments under insurance, including the returned premium upon any cancellation of insurance, (whether or not the Administrative Agent or any Lender is the loss payee thereof) or any indemnity, warranty or guaranty payable by reason of loss or damage to or otherwise with respect to any of the foregoing; and (i) Proceeds of any of the foregoing (collectively, the “Collateral”), including, but not limited to, the Collateral listed on Schedule 1 hereto that is (i) registered in the United States Copyright Office in Washington, D.C., (ii) registered in the United States Patent and Trademark Office in Alexandria, Virginia or that is the subject of pending applications in the United States Patent and Trademark Office, or (iii) registered or pending registration in any foreign jurisdiction.

This Assignment shall be effective only upon certification of an authorized officer of the Administrative Agent, as provided above, that (a) an Event of Default, as defined in the Agreement, has occurred, and (b) the Administrative Agent, on behalf of the Lenders, has elected to take actual title to the Collateral.

IN WITNESS WHEREOF, the undersigned has caused this Assignment to be executed by its duly authorized officer on July 25, 2014.

STRATOS INTERNATIONAL, LLC

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_