# CH \$65.00 422

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM312978

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
CBR Acquisition Holdings Corp.		08/05/2014	CORPORATION: DELAWARE
Cbr Systems, Inc.		08/05/2014	CORPORATION: DELAWARE

#### **RECEIVING PARTY DATA**

Name:	Bank of Montreal, as Administrative Agent and Collateral Agent			
Street Address:	111 West Monroe Street			
City:	Chicago			
State/Country:	ILLINOIS			
Postal Code:	60603			
Entity Type:	Bank: CANADA			

#### **PROPERTY NUMBERS Total: 2**

Property Type Number		Word Mark
Registration Number:	4227296	HEALTHY FUTURES BORN HERE
Registration Number:	4227297	SMART SCIENCE. HEALTHY FAMILIES.

#### **CORRESPONDENCE DATA**

**Fax Number:** 3129021061

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 312.577.8034

Email: oscar.ruiz@kattenlaw.com

**Correspondent Name:** Oscar Ruiz c/o Katten Muchin Rosenman

Address Line 1: 525 West Monroe Street
Address Line 4: Chicago, ILLINOIS 60661

ATTORNEY DOCKET NUMBER:	334164-17
NAME OF SUBMITTER:	Oscar Ruiz
SIGNATURE:	/Oscar Ruiz/
DATE SIGNED:	08/05/2014

### **Total Attachments: 7**

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#### SHORT FORM INTELLECTUAL PROPERTY SECURITY AGREEMENT

This SHORT FORM INTELLECTUAL PROPERTY SECURITY AGREEMENT (as amended, amended and restated, supplemented or otherwise modified from time to time (this "Agreement") dated as of August 5, 2014 (the "Closing Date"), is made among CBR SYSTEMS, INC., a Delaware corporation (the "Borrower"), CBR ACQUISITION HOLDINGS CORP., a Delaware corporation ("Holdings"), and the other parties hereto as Grantors (together with the Borrower and Holdings, the "Grantors") in favor of BANK OF MONTREAL, as Collateral Agent (in such capacity, the "Collateral Agent") for the Secured Parties (as defined in the Credit Agreement (as defined below)). Capitalized terms used herein and not otherwise defined herein shall have the meanings assigned to such terms in the Credit Agreement and the Intellectual Property Security Agreement referred to therein.

WHEREAS, the Borrower, Holdings, each lender from time to time party thereto (the "Lenders") and Bank of Montreal, as Collateral Agent and as Administrative Agent (in such capacity, the "Administrative Agent") have entered into the Credit Agreement dated as of September 19, 2012 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), pursuant to which the Lenders have severally agreed to make Loans, the L/C Issuers to issue Letters of Credit and the Hedge Banks to enter into Secured Hedge Agreements to the Borrower upon the terms and subject to the conditions therein.

WHEREAS, in connection with the Credit Agreement, the Grantors have entered into the Intellectual Property Security Agreement dated as of September 19, 2012 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Intellectual Property Security Agreement") in order to induce the Lenders to extend credit, the L/C Issuers to issue Letters of Credit, the Hedge Banks to enter into the Secured Hedge Agreements and the Cash Management Banks to enter into arrangements relating to Cash Management Obligations.

WHEREAS, under the terms of the Intellectual Property Security Agreement, the Grantors have granted to the Collateral Agent, for the ratable benefit of the Secured Parties, a security interest in, among other property, certain intellectual property of the Grantors, and have agreed as a condition thereof to execute this Agreement for recording with the United States Patent and Trademark Office, the United States Copyright Office and other governmental authorities.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor agrees as follows:

SECTION 1. <u>Grant of Security</u>. Each Grantor hereby grants to the Collateral Agent for the ratable benefit of the Secured Parties a security interest in all of such Grantor's right, title and interest in and to the following (the "<u>Collateral</u>"):

- (a) the Patents (as defined in the Intellectual Property Security Agreement) set forth on Schedule A hereto;
- (b) the Trademarks (as defined in the Intellectual Property Security Agreement) set forth on Schedule B hereto; and

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(c) the Copyrights (as defined in the Intellectual Property Security Agreement) set forth on Schedule C hereto.

SECTION 2. Security for Obligations. The grant of a security interest in the Collateral by each Grantor under this Agreement secures the payment of all Secured Obligations of such Grantor now or hereafter existing under or in respect of the Loan Documents, whether direct or indirect, absolute or contingent, and whether for principal, reimbursement obligations, interest, premiums, penalties, fees, indemnifications, contract causes of action, costs, expenses or otherwise. Without limiting the generality of the foregoing, this Agreement secures, as to each Grantor, the payment of all amounts that constitute part of the Secured Obligations and that would be owed by such Grantor to any Secured Party under the Loan Documents but for the fact that such Secured Obligations are unenforceable or not allowable due to the existence of a bankruptcy, reorganization or similar proceeding involving a Loan Party.

SECTION 3. <u>Recordation</u>. This Agreement has been executed and delivered by the Grantors for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office and the United States Copyright Office. Each Grantor authorizes and requests that the Register of Copyrights, the Commissioner for Patents and the Commissioner for Trademarks record this Agreement.

SECTION 4. <u>Execution in Counterparts</u>. This Agreement may be executed in any number of counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement.

SECTION 5. Grants Rights and Remedies. This Agreement has been entered into in conjunction with the provisions of the Intellectual Property Security Agreement. Each Grantor does hereby acknowledge and confirm that the grant of the security interest hereunder to, and the rights and remedies of, the Collateral Agent with respect to the Collateral are more fully set forth in the Intellectual Property Security Agreement, the terms and provisions of which are incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the terms of the Intellectual Property Security Agreement shall govern.

SECTION 6. Governing Law. This Agreement shall be governed by, and construed in accordance with the laws of the State of New York.

SECTION 7. Severability. In case any one or more of the provisions contained in this Agreement should be held invalid, illegal or unenforceable in any respect, the validity, legality and enforceability of the remaining provisions contained herein and in the Intellectual Property Security Agreement shall not in any way be affected or impaired thereby (it being understood that the invalidity of a particular provision in a particular jurisdiction shall not in and of itself affect the validity of such provision in any other jurisdiction). The parties hereto shall endeavor in good-faith negotiations to replace the invalid, illegal or unenforceable provisions with valid provisions the economic effect of which comes as close as possible to that of the invalid, illegal or unenforceable provisions.

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IN WITNESS WHEREOF, each Grantor has caused this Agreement to be duly executed and delivered by its officer thereunto duly authorized as of the date first above written.

CBR SYSTEMS, INC., as a Grantor

Name: Michael Johnson

Title: Chief Financial Officer

CBR ACQUISITION HOLDINGS CORP.,

as a Grantor

By: //// Name: Michael Johnson

Title: Chief Financial Officer

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BANK OF MONTREAL, as Collateral Agent

By: Name:

Adam Lively

Title: Director

## SCHEDULE A TO THE SHORT FORM INTELLECTUAL PROPERTY SECURITY AGREEMENT

# Intellectual Property

# U.S. Patents and Patent Applications

Description	Application No.	Application Date	Patent No.	Registration Date	Owner/ Applicant
Collection means and a method for collecting cord blood	11186415	7/20/05	N/A	N/A	CBR Systems, Inc.
Method for the collection and distribution of cord blood stem cells	11671967	2/6/07	N/A	N/A	CBR Systems, Inc.

## SCHEDULE B TO THE SHORT FORM INTELLECTUAL PROPERTY SECURITY AGREEMENT

# U.S. Trademark Registrations and Trademark Applications

Mark	Applicatio n No.	Applicatio n Date	Registration No.	Registration Date	Status of Mark	Owner/ Applicant
HEALTHY FUTURES BORN HERE	85405226	08/23/2011	4227296	10/16/12	Registered	CBR Systems, Inc.
SMART SCIENCE. HEALTHY FAMILIES.	85405236	08/23/2011	4227297	10/16/12	Registered	CBR Systems, Inc.

SCHEDULE C TO THE SHORT FORM INTELLECTUAL PROPERTY SECURITY AGREEMENT

Copyright Registrations and Copyright Applications

None.

TRADEMARK REEL: 005337 FRAME: 0256

**RECORDED: 08/05/2014**