TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM313083

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	05/31/2014

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
J.H. Harvey Co., LLC		05/30/2014	LIMITED LIABILITY COMPANY: TEXAS

RECEIVING PARTY DATA

Name:	Samson Merger Sub, LLC	
Street Address:	1999 Bryan Street, Suite 900	
City:	Dallas	
State/Country:	TEXAS	
Postal Code:	75201	
Entity Type:	LIMITED LIABILITY COMPANY: TEXAS	

PROPERTY NUMBERS Total: 4

Property Type	Number	Word Mark
Registration Number:	3655502	HARVEYS SUPERMARKET TRADING SINCE 1924
Registration Number:	3684088	HARVEYS HOMETOWN REWARDS
Registration Number:	2832045	HARVEYS SUPERMARKETS
Registration Number:	2832047	HARVEYS THE SAVINGS PLACE

CORRESPONDENCE DATA

9494754754 Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 949-451-3800

Email: skann@gibsondunn.com

Correspondent Name: Stephanie S. Kann, Senior Paralegal

Address Line 1: 3161 Michelson Drive

Address Line 2: Gibson, Dunn & Crutcher LLP Address Line 4: Irvine, CALIFORNIA 92612

ATTORNEY DOCKET NUMBER:	56362-00009
NAME OF SUBMITTER:	Stephanie S. Kann
SIGNATURE:	/Stephanie S. Kann/
DATE SIGNED:	08/06/2014

Total Attachments: 5 source=JHHarveyMerger#page1.tif source=JHHarveyMerger#page2.tif source=JHHarveyMerger#page3.tif source=JHHarveyMerger#page4.tif source=JHHarveyMerger#page5.tif

Corporations Section P.O.Box 13697 Austin, Texas 78711-3697



Office of the Secretary of State

May 30, 2014

Capitol Services Inc P O Box 1831 Austin, TX 78767 USA

RE:

Samson Merger Sub, LLC (File Number: 801789062) Retained Subsidiary One, LLC (File Number: 801789919)

It has been our pleasure to approve and place on record the filing instrument effecting a merger. The appropriate evidence of filing is attached for your files. Payment of the filing fee is acknowledged by this letter.

If we can be of further service at any time, please let us know.

Sincerely,

Corporations Section
Business & Public Filings Division

Enclosure

Come visit us on the internet at http://www.sos.state.tx.us/

Phone: (512) 463-5555 Fax: (512) 463-5709
Prepared by: Lisa Sartin TID: 10339

TRADEMARK BOCument: 346969820001 REEL: 005337 FRAME: 0806



Office of the Secretary of State

CERTIFICATE OF MERGER

The undersigned, as Secretary of State of Texas, hereby certifies that a filing instrument merging

J.H. Harvey Co., LLC
Domestic Limited Liability Company (LLC)
[File Number: 801942008]

Into

Samson Merger Sub, LLC
Domestic Limited Liability Company (LLC)
[File Number: 801789062]

Retained Subsidiary One, LLC
Domestic Limited Liability Company (LLC)
[File Number: 801789919]

has been received in this office and has been found to conform to law.

Accordingly, the undersigned, as Secretary of State, and by the virtue of the authority vested in the secretary by law, hereby issues this certificate evidencing the acceptance and filing of the merger on the date shown below.

Dated: 05/30/2014

Effective: 05/31/2014 10:59 pm



NANDITA BERRY

Nandita Berry Secretary of State

TRADIA for Relay Services
Document: \$4696982000
REEL: 005337 FRAME: 0807

Phone: (512) 463-5555 Prepared by: Lisa Sartin

CERTIFICATE OF MERGER

OF

J.H. HARVEY CO., LLC

WITH AND INTO

FILED
In the Office of the
Secretary of State of Texas

MAY 3 0 2014

Corporations Section

SAMSON MERGER SUB, LLC, AND RETAINED SUBSIDIARY ONE, LLC

Pursuant to chapter 10 and 101 of the Texas Business Organizations Code (the "TBOC"), the undersigned parties submit this certificate of merger (this "Certificate").

- 1. The name, organizational form, state of organization, and file number, if any, issued by the secretary of state for each organization that is a party to the merger are as follows:
 - (a) J.H. Harvey Co., LLC, a Texas limited liability company, file number 801942008, with principle place of business located at 727 S. Davis Street, Nashville, Georgia 31639, which shall not survive the merger,

shall merge with and into:

- (b) Samson Merger Sub, LLC, a Texas limited liability company, file number 0801789062, with principle place of business located at 1999 Bryan Street, Suite 900, Dallas, Texas 75201 which shall survive the merger; and
- (c) Retained Subsidiary One, LLC, a Texas limited liability company, file number 801789919, with principle place of business located at 2110 Executive Drive, Salisbury, North Carolina 28147, which shall survive the merger.
- 2. A signed plan of merger is on file at the principle place of business of each of Samson Merger Sub, LLC and Retained Subsidiary One, LLC. On written request, a copy of the plan of merger will be furnished without cost by each surviving entity to any member of any domestic entity that is a party to the merger and to any creditor or obligee of the parties to the merger at the time of the merger if a liability or obligation is then outstanding.
- 3. In lieu of providing a certificate from the comptroller of public accounts that all taxes under title 2, Tax Code, have been paid by J.H. Harvey Co., LLC, Retained Subsidiary One, LLC will be liable for the payment of the required franchise taxes of J.H. Harvey Co., LLC and the filing of all required franchise tax returns.
- 4. The plan of merger has been approved as required by the laws of the jurisdiction of formation of each organization that is a party to the merger and by the governing documents of those organizations.
 - 5. This Certificate will become effective at 10:59 p.m., C.T. time on May 31, 2014.

[Signature page follows]

The undersigned sign this Certificate subject to the penalties imposed by law for the submission of a materially false or fraudulent instrument. The undersigned certify that the statements contained herein are true and correct, and that the persons signing are authorized under the provisions of the TBOC to execute this filing instrument.

Dated: May 30, 2014

J.H. HARVEY CO., LLC

Name: J. Linn Eyans Title Vice President

SAMSON MERGER SUB, LLC

Name: Brian P. Carney Title: Vice President

RETAINED SUBSIDIARY ONE, LLC

Name G. Linn Eyans
Title Assistant Secretary

[Signature Page to Certificate of Merger for Eighth Divisive Merger]

The undersigned sign this Certificate subject to the penalties imposed by law for the submission of a materially false or fraudulent instrument. The undersigned certify that the statements contained herein are true and correct, and that the persons signing are authorized under the provisions of the TBOC to execute this filing instrument.

Dated: May 30 , 2014

J.H. HARVEY CO., LLC

Name:	·	
Title:		,
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SAMSON MERGER SUB, LLC

Name: Brian P. Carney
Title: Vice President

RETAINED SUBSIDIARY ONE, LLC

Name: Title:

[Signature Page to Certificate of Merger for Eighth Divisive Merger]