TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1

Stylesheet Version v1.2

ETAS ID: TM313110

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
HUNTER DEFENSE TECHNOLOGIES, INC.		08/05/2014	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	BLACKROCK KELSO CAPITAL CORPORATION, AS SECOND LIEN ADMINISTRATIVE AGENT
Street Address:	40 EAST 52ND STREET
Internal Address:	C/O BLACK KELSO CAPITAL ADVISORS LLC
City:	NEW YORK
State/Country:	NEW YORK
Postal Code:	10022
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 7

Property Type	Number	Word Mark
Registration Number:	3896036	HDT ENGINEERED TECHNOLOGIES
Registration Number:	3956495	HDT
Registration Number:	4168389	H
Registration Number:	4210459	HDT ENGINEERED TECHNOLOGIES
Registration Number:	4455251	HDT GLOBAL
Registration Number:	4515133	E2
Serial Number:	86205821	STORM

CORRESPONDENCE DATA

Fax Number: 2123553333

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 212-813-8800

Email: NY-TM-Admin@goodwinprocter.com

Correspondent Name: GOODWIN PROCTER LLP/JANIS NICI

Address Line 1:   620 EIGHTH AVENUE

Address Line 4:   NEW YORK, NEW YORK 10018

ATTORNEY DOCKET NUMBER:	121155233612
NAME OF SUBMITTER:	JANIS NICI

OP $190.00 3896036

TRADEMARK

SIGNATURE:	/JANIS NICI/
DATE SIGNED:	08/06/2014

Total Attachments: 4
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NOTICE

OF

GRANT OF SECURITY INTEREST

IN

TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Second Lien Pledge and Security Agreement dated as of August 5, 2014 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and BlackRock Kelso Capital Corporation, as Administrative Agent (the "Administrative Agent") for the holders of the Secured Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications set forth on Schedule 1 hereto to the Administrative Agent for the ratable benefit of the holders of the Secured Obligations.

The undersigned Obligor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

[Signature Pages to Follow]

Very truly yours,

HUNTER DEFENSE TECHNOLOGIES, INC.

By: _____

Name: Anthony DiLucente

Title: Chief Financial Officer

Acknowledged and Accepted:

BLACKROCK KELSO CAPITAL CORPORATION, as Administrative Agent

By: BlackRock Kelso Capital Advisors LLC, its Investment Advisor

By:
Name: Michael B. Lazar
Title: Chief Operating Officer

SCHEDULE 1

Hunter Defense Technologies, Inc.

U.S. Trademarks

Registered Marks

Mark	Registration No.	Registration Date
HDT ENGINEERED TECHNOLOGIES	3896036	12/28/10
HDT	3956495	5/10/11
H and Design	4168389	7/3/12
HDT ENGINEERED TECHNOLOGIES	4210459	9/18/12
HDT GLOBAL	4455251	12/24/13
E2	4515133	4/8/14

Pending Applications

Description	Application No.	Filing Date
STORM	86205821	7/15/14

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