

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM313293

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
H2Origins Seafood, Inc.		07/30/2014	CORPORATION: WASHINGTON
RECEIVING PARTY DATA			
Name:	FCC, LLC,		
Street Address:	601 S. Figueroa Street, Ste. 3460		
City:	Los Angeles		
State/Country:	CALIFORNIA		
Postal Code:	90017		
Entity Type:	LIMITED LIABILITY COMPANY: FLORIDA		
PROPERTY NUMBERS Total: 7			
Property Type	Number	Word Mark	
Registration Number:	4258339		
Registration Number:	3657964	BASAVINA RUBY	
Registration Number:	3630119	BASAVINA PEARL	
Registration Number:	3586120	QVD	
Registration Number:	3669997	VINA PACIFIC	
Registration Number:	3669996	VINA BLUE	
Registration Number:	3174594	BASA VINA	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	213-891-5935		
Email:	hpanneck@buchalter.com		
Correspondent Name:	Helen Panneck c/o Buchalter Nemer		
Address Line 1:	1000 Wilshire Blvd., Ste.1500		
Address Line 4:	Los Angeles, CALIFORNIA 90017		
ATTORNEY DOCKET NUMBER:	F0030-0109		
NAME OF SUBMITTER:	Helen Panneck		
SIGNATURE:	/hp/		

CH \$190.00 4258339

DATE SIGNED:	08/07/2014
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Total Attachments: 5

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**MEMORANDUM AND NOTICE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY**

July 30, 2014

H2ORIGINS SEAFOOD, INC. a Washington corporation, whose address is 2421 88th Avenue NE, Bellevue, WA (“Debtor”) hereby acknowledges that it has granted to FCC, LLC, d/b/a First Capital Western Region, LLC, 601 S. Figueroa Street, Suite 3460, Los Angeles, CA 90017 (the “Secured Party”), a security interest in and to all of the Debtor’s right, title and interest in and to: (a) the trademarks and trademark registrations and applications therefor which are identified on Exhibit A attached hereto and herein incorporated by this reference owned by Debtor (the “Trademarks”), together with the goodwill and assets of the business; (b) the patents and patent applications which are identified on Exhibit B attached hereto and herein incorporated by this reference owned by Debtor (the “Patents”); and (c) the copyright registrations which are identified on Exhibit C attached hereto and herein incorporated by this reference owned by Debtor (the “Copyrights”), and all actions for infringement concerning the foregoing.

The terms and conditions of the aforementioned security interest are contained in that certain Loan and Security Agreement dated as of July 30, 2014 (the “Agreement”), among the Debtor and Secured Party as security for the Obligations as set forth in the Agreement and other agreements referred to therein. Nothing contained in this Memorandum and Notice of Security Interest in Intellectual Property shall be construed as a present or absolute assignment of any of the collateral nor as limiting any interest which Secured Party may have in any other collateral described in the Agreement or otherwise.

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[Signature Page to Follow]

IN WITNESS WHEREOF, the undersigned has duly executed this document as of the date first written above.

H2ORIGINS SEAFOOD, INC.,
a Washington corporation

By: 
Name: Christopher December
Title: President

MEMORANDUM AND NOTICE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY

TRADEMARK
REEL: 005339 FRAME: 0069

EXHIBIT A
TRADEMARKS

Owner	Trademark	Reg. No.	Reg. Date
H2ORIGINS SEAFOOD, INC.	DESIGN ONLY	4,258,339	12/11/2012
H2ORIGINS SEAFOOD, INC.	BASAVINA RUBY	3,657,964	07/21/2009
H2ORIGINS SEAFOOD, INC.	BASAVINA PEARL	3,630,119	06/02/2009
H2ORIGINS SEAFOOD, INC.	QVD AND DESIGN	3,586,120	03/10/2009
H2ORIGINS SEAFOOD, INC.	VINA PACIFIC	3,669,997	08/18/2009
H2ORIGINS SEAFOOD, INC.	VINA BLUE	3,669,996	08/18/2009
H2ORIGINS SEAFOOD, INC.	BASA VINA	3,174,594	11/21/2006

Exhibit A

EXHIBIT B
PATENTS

None.

Exhibit B

EXHIBIT C
COPYRIGHTS

None.

Exhibit C

BN 16773191v2

RECORDED: 08/07/2014

TRADEMARK
REEL: 005339 FRAME: 0072