TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM314045

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
KEYBANK NATIONAL ASSOCIATION		08/13/2014	ASSOCIATION: UNITED STATES

RECEIVING PARTY DATA

Name:	BHTT ENTERTAINMENT, INC.
Street Address:	9900 WESTPARK DR., STE 300
City:	HOUSTON
State/Country:	TEXAS
Postal Code:	77063
Entity Type:	CORPORATION: TEXAS

PROPERTY NUMBERS Total: 4

Property Type	Number	Word Mark
Registration Number:	3349634	BRICK HOUSE SUBS
Registration Number:	3815051	BRICK HOUSE TAVERN + TAP
Registration Number:	3943731	BRICK HOUSE TAVERN + TAP
Registration Number:	3815053	BRICK HOUSE TAVERN + TAP

CORRESPONDENCE DATA

Fax Number:

8668265420

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone:

301-638-0511

Email:

ipresearchplus@comcast.net

Correspondent Name: Address Line 1:

IP Research Plus, Inc.

A delegan Line On

21 Tadcaster Circle

Address Line 2:

attn: Penelope J.A. Agodoa

Address Line 4:

Waldorf, MARYLAND 20602

CRS1-69688
Penelope J.A. Agodoa
/pja/
08/13/2014

Total Attachments: 3

OP \$115:00 3

TRADEMARK REEL: 005345 FRAME: 0869

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TRADEMARK REEL: 005345 FRAME: 0870

RELEASE OF SECURITY INTEREST IN UNITED STATES TRADEMARKS

WHEREAS, KEYBANK NATIONAL ASSOCIATION, a national banking association, having a place of business at 127 Public Square, Cleveland, Ohio 44114, as the administrative agent for the Lenders, as defined in the Intellectual Property Agreement, as hereinafter defined ("Secured Party"), holds a security interest in certain intellectual property assets of BHTT ENTERTAINMENT, INC., a Texas corporation ("Pledgor"), having a place of business at 9900 Westpark Drive, Suite 300, Houston, Texas 77063, pursuant to that certain Intellectual Property Security Agreement between Secured Party and Pledgor, dated as of October 29, 2012 (the "Intellectual Property Agreement") and recorded with the United States Patent and Trademark Office on October 30, 2012 at Reel 4890 / Frame 0264:

NOW, THEREFORE, for value received, Secured Party hereby releases its security interest and all of its right, title, and interest in and to all of the trademarks and trademark registrations of Pledgor, including, without limitation, the trademarks and trademark registrations listed on Schedule A attached hereto. Secured Party agrees to execute and deliver such further instruments and take or cause to be taken such other or further action as Pledgor may reasonably request in order to perfect, confirm or evidence such release.

[Remainder of page intentionally left blank.]

TRADEMARK
REEL: 005345 FRAME: 0871

IN WITNESS WHEREOF, Secured Party, by its duly authorized officer, has executed this Release of Security Interest in United States Trademarks on this 13th day of August,

KEYBANK NATIONAL ASSOCIATION

and the Administrative Agent

Marianne T. Meil Senior Vice President

Signature Page to Release of Security Interest in United States Trademarks

> **TRADEMARK REEL: 005345 FRAME: 0872**

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SCHEDULE A

Trademarks

Owner	BHTT ENTERTAINMENT, INC.	BHTT ENTERTAINMENT, INC.	BHTT ENTERTAINMENT, INC.
Renewal Deadline	12/3/2017	7/5/2020	4/11/2021
Status	Registered	Registered	Registered
Goods/Services	Restaurant Services (Class 43)	Bar services (Class 43)	Restaurant Services (class 43)
Jurisdiction	United States	United States	United States
Registration Date	12/4/2007	7/6/2010	4/12/2011
Registration / Application Number	3,349,634	3,815,051	3,943,731
Mark	BRICK HOUSE SUBS	BRICK HOUSE TAVERN + TAP	BRICK HOUSE TAVERN + TAP

TRADEMARK
REEL: 005345 FRAME: 0873

RECORDED: 08/14/2014