

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM314302

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Continental Restaurant Partners, L.P.		08/15/2014	LIMITED PARTNERSHIP: PENNSYLVANIA
RECEIVING PARTY DATA			
Name:	Citizens Bank, National Association, as Administrative Agent		
Street Address:	28 State Street		
Internal Address:	MS 1420		
City:	Boston		
State/Country:	MASSACHUSETTS		
Postal Code:	02109		
Entity Type:	national banking association: UNITED STATES		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	3183243	THE CONTINENTAL MID-TOWN	
Registration Number:	2902620	THE CONTINENTAL RESTAURANT & MARTINI BAR	
Serial Number:	86304317	CONTINENTAL MIAMI	
CORRESPONDENCE DATA			
Fax Number:	7044448857		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	7043432104		
Email:	twitcher@mcguirewoods.com		
Correspondent Name:	Terry L. Witcher, Paralegal		
Address Line 1:	McGuireWoods LLP		
Address Line 2:	201 N. Tryon Street, Suite 3000		
Address Line 4:	Charlotte, NORTH CAROLINA 28202		
ATTORNEY DOCKET NUMBER:	2063928-0003		
NAME OF SUBMITTER:	Terry L. Witcher, Paralegal		
SIGNATURE:	/s/ Terry L. Witcher		
DATE SIGNED:	08/18/2014		
Total Attachments: 3			

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of August 15, 2014 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and CITIZENS BANK, NATIONAL ASSOCIATION, as Administrative Agent (in such capacity, together with its successors and assigns, the "Administrative Agent") for the several banks and other financial institutions as may from time to time become parties to the Credit Agreement (as defined in the Agreement), and for other Secured Parties (as defined in the Credit Agreement), the undersigned Obligor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown below to the Administrative Agent:

TRADEMARKS

<u>Trademark No.</u>	<u>Description of Trademark Item</u>	<u>Date of Trademark</u>
3,183,243	"THE CONTINENTAL MID-TOWN" Restaurant and bar services	12/12/2006
2,902,620	"THE CONTINENTAL RESTAURANT & MARTINI BAR" Restaurant and bar services	11/16/2004

TRADEMARK APPLICATIONS


<u>Trademark Applications No.</u>	<u>Description of Trademark Applied for</u>	<u>Date of Trademark Applications</u>
86/304,317	"CONTINENTAL MIAMI" Restaurant and bar services	06/09/2014

The Obligors and the Administrative Agent hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

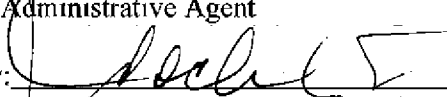
CONTINENTAL RESTAURANT PARTNERS, L.P.

By: Continental Restaurant Partners GP, LLC,
its general partner

By: 
Bruce W. Koch, Authorized Officer

Acknowledged and Accepted:

CITIZENS BANK, NATIONAL ASSOCIATION,
as Administrative Agent

By: 

Name: Deidre Lockhart

Title: Senior Vice President

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Notice of Grant of Security Interest in Trademarks
Signature Page

RECORDED: 08/18/2014

TRADEMARK
REEL: 005346 FRAME: 0575