OP \$165.00 8602203

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM314558

SUBMISSION TYPE: NEV	W ASSIGNMENT
------------------------	--------------

NATURE OF CONVEYANCE: Trademark Security Agreement

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Service King Paint & Body, LLC		08/18/2014	LIMITED LIABILITY COMPANY: TEXAS

RECEIVING PARTY DATA

Name:	Bank of America, N.A., as Collateral Agent		
Street Address:	One Bryant Park		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10036		
Entity Type:	Bank: NORTH CAROLINA		

PROPERTY NUMBERS Total: 6

Property Type	Number	Word Mark
Serial Number:	86022031	SERVICEKING COLLISION REPAIR CENTER
Registration Number:	4528426	SERVICEKING COLLISION REPAIR CENTERS
Registration Number:	3480013	SERVICE KING
Registration Number:	3480024	SERVICE KING
Registration Number:	3515521	SERVICE KING AUTO GLASS
Registration Number:	3480014	SERVICE KING COLLISION REPAIR CENTERS

CORRESPONDENCE DATA

Fax Number: 8004947512

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 202-370-4750

Email: ipteam@nationalcorp.com

Correspondent Name: Joanna McCall

Address Line 1: 1025 Vermont Ave NW, Suite 1130 Address Line 2: National Corporate Research, Ltd.

Address Line 4: Washington, D.C. 20005

ATTORNEY DOCKET NUMBER:	F151321
NAME OF SUBMITTER:	Amanda M. Mitchell
SIGNATURE:	/Amanda M. Mitchell/

TRADEMARK REEL: 005347 FRAME: 0967

DATE SIGNED:	08/19/2014
Total Attachments: 5	
source=#86281342v1 - (Service King Pa	aint & Body Trademark Filing Docs)#page2.tif
source=#86281342v1 - (Service King Pa	aint & Body Trademark Filing Docs)#page3.tif
source=#86281342v1 - (Service King Pa	aint & Body Trademark Filing Docs)#page4.tif
source=#86281342v1 - (Service King Pa	aint & Body Trademark Filing Docs)#page5.tif
source=#86281342v1 - (Service King Pa	aint & Body Trademark Filing Docs)#page6.tif

TRADEMARK REEL: 005347 FRAME: 0968

TRADEMARK SECURITY AGREEMENT

Trademark Security Agreement, dated as of August 18, 2014 by SERVICE KING PAINT & BODY, LLC (the "Grantor"), in favor of BANK OF AMERICA, N.A., in its capacity as collateral agent pursuant to the Credit Agreement (in such capacity, the "Collateral Agent").

WITNESSETH:

WHEREAS, the Grantor is party to a Security Agreement dated as of August [18], 2014 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement") in favor of the Collateral Agent pursuant to which the Grantor is required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Collateral Agent, for the benefit of the Secured Parties, to enter into the Credit Agreement, the Grantor hereby agrees with the Collateral Agent as follows:

SECTION 1. <u>Defined Terms.</u> Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.

- SECTION 2. Grant of Security Interest in Trademark Collateral. The Grantor hereby pledges and grants to the Collateral Agent for the benefit of the Secured Parties a lien on and security interest in and to all of its right, title and interest in, to and under all the following Collateral (excluding any Excluded Assets) of such Grantor:
- (a) registered Trademarks and Trademarks with respect to which applications for registration are pending of the Grantor listed on Schedule I attached hereto.
- SECTION 3. The Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Security Agreement and the Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademarks made and granted hereby are more fully set forth in the Security Agreement. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control unless the Collateral Agent shall otherwise determine.
- SECTION 4. <u>Termination</u>. Upon the termination of the Security Agreement in accordance with Section 6.11 thereof, the Collateral Agent shall, at the expense of the Grantor, execute, acknowledge, and deliver to the Grantors an instrument reasonably requested by the Grantor in writing in recordable form releasing the lien on and security interest in the Trademarks under this Trademark Security Agreement.
- SECTION 5. <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same

#86261976vS

instrument, and any party hereto may execute this Trademark Security Agreement by signing and delivering one or more counterparts. Delivery of an executed signature page to this Trademark Security Agreement by facsimile or other electronic transmission shall be effective as delivery of a manually signed counterpart of this Trademark Security Agreement.

SECTION 6. Intercreditor Agreements. Notwithstanding any provision to the contrary contained herein, the terms of this Trademark Security Agreement, the Liens created hereby and the rights and remedies of the Collateral Agent hereunder are subject to the terms of each applicable Intercreditor Agreement. In the event of any conflict or inconsistency between the terms of this Trademark Security Agreement and an Intercreditor Agreement, the terms of that Intercreditor Agreement shall govern.

[Signature pages follow.]

TRADEMARK REEL: 005347 FRAME: 0970 SERVICE KING PAINT & BODY, LLC

By:

Name: Michael Devendorf

Title: Chief Administrative Officer

BANK OF AMERICA, N.A., as Collateral Agent

By:

Name: Aysa Trakas Title: Director

[Signature Page to Service King Paint & Body, LLC Trademark Security Agreement]

Schedule I Trademark Registrations and Use Applications

Trademark	Owner	Country	Application Number	Application Date	Registration Number	Registration Date	Status
SERVICEKING COLLISION REPAIR CENTER	Service King Paint & Body, LLC	USA	86022031	29-Jul-2013		05-Aug-2014	Pending
SERVICEKING COLLISION REPAIR CENTERS	Service King Paint & Body, LLC	USA	86022039	29-Jul-2013	4,528,426	13-May-2014	Registered
SERVICE KING	Service King Paint & Body, LLC	USA	77356843	20-Dec-2007	3,480,013	05-Aug-2008	Registered
SERVICE KING & Design	Service King Paint & Body, LLC	USA	77357037	20-Dec-2007	3,480,024	05-Aug-2008	Registered
SERVICE KING AUTO GLASS	Service King Paint & Body, LLC	USA	77409506	29-Feb-2008	3,515,521	14-Oct-2008	Registered
SERVICE KING COLLISION REPAIR CENTERS	Service King Paint & Body, LLC	USA	77356849	20-Dec-2007	3,480,014	05-Aug-2008	Registered

\$

TRADEMARK REEL: 005347 FRAME: 0973