OP \$115.00 431723

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM314962

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
The Quaker Oats Company		08/01/2014	CORPORATION: NEW JERSEY

RECEIVING PARTY DATA

Name:	Post Foods, LLC
Street Address:	c/o Post Holdings, Inc.
Internal Address:	2503 S. Hanley Road
City:	St. Louis
State/Country:	MISSOURI
Postal Code:	63144
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

PROPERTY NUMBERS Total: 4

Property Type	Number	Word Mark
Registration Number:	4317237	OHIS
Registration Number:	1346565	OHIS
Registration Number:	1545526	GOOD THINGS IN THE MIDDLE
Registration Number:	1437465	OH'S GOOD THINGS IN THE MIDDLE

CORRESPONDENCE DATA

Fax Number: 3146121301

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 314-444-7600

Email: ipdept@lewisrice.com

Correspondent Name: Emily K. Bardon

Address Line 1: Lewis, Rice & Fingersh, L.C.

Address Line 2: 600 Washington Avenue, Suite 2500

Address Line 4: St. Louis, MISSOURI 63101

NAME OF SUBMITTER:	Emily K. Bardon
SIGNATURE:	/ekb/
DATE SIGNED:	08/22/2014

Total Attachments: 4

TRADEMARK REEL: 005350 FRAME: 0447

900299227



Assignment of Trademarks

This Assignment of Trademarks, dated as of August 1, 2014, is being entered into by and between THE QUAKER OATS COMPANY, a New Jersey corporation ("<u>Assignor</u>"), and POST FOODS, LLC, a Delaware limited liability company ("<u>Assignee</u>").

ASSIGNOR is the owner of all right, title and interest in and to the trademarks listed in Annex A (the "Trademarks").

For good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Assignor, hereby sells, conveys, transfers, assigns and delivers to Assignee all right, title and interest in, to and under, in each case, in the United States only, the Trademarks and the goodwill associated therewith.

Assignor further agrees to execute and deliver such additional documents as may be necessary or desirable to Assignee to perfect the title to the aforementioned assets and rights assigned by this Assignment of Trademarks.

(Signature Page Follows)

IN WITNESS WHEREOF, this Assignment of Trademarks has been signed as of the date first written above.

By: Name:	
Title:	
POST FOO	DS, LLC
POST FOO	DS, LLC

[Signature Page to Assignment of Trademarks]

IN WITNESS WHEREOF, this Assignment of Trademarks has been signed as of the date first written above.

THE QUAKER OATS COMPANY

D.,	
By: Name:	
	177-70-7
Title:	
POST	FOODS, LLC
	FOODS, LLC
Ву:	FOODS, LLC MV9 Robert V. Vitale

[Signature Page to Assignment of Trademarks]

ANNEX A

Trademarks

- OH!S, a standard character mark that is the subject of common law rights and a registration with the U.S. Patent and Trademark Office, Registration No. 4,317,237
- OH!S & Design, a word-and-design mark (depicted below) that is the subject of common law rights and a registration with the U.S. Patent and Trademark Office, Registration No. 1,346,565



- GOOD THINGS IN THE MIDDLE, a standard character mark that is the subject of common law rights and a registration with the U.S. Patent and Trademark Office, Registration No. 1,545,526
- OH!S GOOD THINGS IN THE MIDDLE & Design, a word-and-design mark (depicted below) that is the subject of common law rights and a registration with the U.S. Patent and Trademark Office, Registration No. 1,437,465:



RECORDED: 08/22/2014