ETAS ID: TM315191

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

SUBMISSION TYPE: NEW ASSIGNMENT

SECURITY INTEREST NATURE OF CONVEYANCE:

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
MULLEN CRANE AND TRANSPORT, INC.		08/25/2014	CORPORATION: IDAHO

RECEIVING PARTY DATA

Name:	WILMINGTON TRUST, NATIONAL ASSOCIATION, as collateral trustee
Street Address:	50 SOUTH SIXTH STREET
Internal Address:	SUITE 1290
City:	MINNEAPOLIS
State/Country:	MINNESOTA
Postal Code:	55402
Entity Type:	NATIONAL ASSOCIATION: UNITED STATES

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	4353170	MULLEN

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: cmeredithgoujon@paulweiss.com, dewilliams@paulweiss.com

Correspondent Name: Claudine Meredith-Goujon Address Line 1: 1285 Avenue of the Americas

Address Line 4: New York, NEW YORK 10019-6064

ATTORNEY DOCKET NUMBER:	20920-001	
NAME OF SUBMITTER: Claudine Meredith-Goujon		
SIGNATURE:	/Claudine Meredith-Goujon/	
DATE SIGNED:	08/26/2014	

Total Attachments: 5

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TRADEMARK

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NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS (NOTES)

NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS (NOTES) dated as of August 25, 2014 (this "<u>Agreement</u>"), made by MULLEN CRANE AND TRANSPORT, INC., an Idaho corporation (the "<u>Pledgor</u>"), in favor of WILMINGTON TRUST, NATIONAL ASSOCIATION, as collateral trustee (in such capacity, the "<u>Collateral Trustee</u>").

Reference is made to the U.S. Collateral Agreement (Notes) dated as of August 25, 2014 (as amended, supplemented or otherwise modified from time to time, the "Collateral Agreement"), among the U.S. Subsidiaries of NCSG CRANE & HEAVY HAUL CORPORATION, an Alberta corporation (the "Issuer"), set forth on Schedule I thereto, each other U.S. Subsidiary of the Issuer from time to time after the date thereof party thereto (collectively, "U.S. Subsidiary Parties") and WILMINGTON TRUST, NATIONAL ASSOCIATION as collateral trustee for the benefit of the Secured Parties in respect of the Notes Obligations (together with its successors in such capacity, the "Collateral Trustee"). Accordingly, the parties hereto agree as follows:

SECTION 1. *Terms*. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Collateral Agreement. The rules of construction specified in Section 1.01(b) of the Collateral Agreement also apply to this Agreement.

SECTION 2. *Grant of Security Interest.* As security for the payment and performance, as the case may be, in full of the Secured Obligations, the Pledgor pursuant to the Collateral Agreement did, and hereby does, pledge to the Collateral Trustee, its successors and permitted assigns, for the benefit of the Secured Parties, a security interest in all of such Pledgor's right, title and interest in, to and under any and all of the following assets now owned or at any time hereafter acquired by such Pledgor or in, which such Pledgor now has or at any time in the future may acquire any right, title or interest (collectively, but excluding any Excluded Property, the "Trademark Collateral"):

(a) all U.S. trademarks, service marks, corporate names, company names, business names, trade dress, logos and taglines, now existing or hereafter adopted or acquired, all registrations thereof (if any), and all registration and recording applications filed in connection therewith, including registrations and registration applications in the United States Patent and Trademark Office (except for "intent-to-use" applications for trademark or service mark registrations filed pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. §1051, unless and until an Amendment to Allege Use or a Statement of Use under Sections 1(c) and 1(d) of the Lanham Act has been filed, to the extent that, and solely during the period for which, any assignment of an "intent-to-use" application prior to such filing would violate the Lanham Act), and all renewals thereof, including without limitation those listed or required to be listed on Schedule I attached hereto and (b) all goodwill associated with or symbolized by the foregoing.

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TRADEMARK REEL: 005351 FRAME: 0629 SECTION 3. *Recordation*. The Pledgor authorizes and requests that the Commissioner of Patents and Trademarks and any other applicable government officer record this Agreement.

SECTION 4. *Collateral Agreement*. The security interests granted to the Collateral Trustee herein are granted in furtherance, and not in limitation of, the security interests granted to the Collateral Trustee pursuant to the Collateral Agreement. The Pledgor hereby acknowledges and affirms that the rights and remedies of the Collateral Trustee with respect to the Trademark Collateral are more fully set forth in the Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Collateral Agreement, the terms of the Collateral Agreement shall govern.

SECTION 5. *Counterparts.* This Agreement may be executed in two or more counterparts, each of which shall constitute an original but all of which when taken together shall constitute but one contract. Delivery of an executed counterpart to this Agreement by facsimile or other electronic transmission shall be as effective as delivery of a manually signed original.

SECTION 6. *Termination.* This Agreement is made to secure the payment of the Secured Obligations. This Agreement and the security interest granted hereby shall terminate with respect to all of the Pledgor's Secured Obligations and any Lien arising therefrom shall be automatically released upon termination of the Collateral Agreement or release of the Pledgor's Secured Obligations thereunder or as otherwise provided in the Collateral Agreement. The Collateral Trustee shall, in connection with any termination or release herein or under the Collateral Agreement, execute and deliver to the Pledgor as the Pledgor may request, an instrument in writing releasing the security interest in the Trademark Collateral acquired under this Agreement. Additionally, upon such payment (and when otherwise contemplated by the Collateral Agreement), the Collateral Trustee shall reasonably cooperate with any efforts made by the Pledgor to make of record or otherwise confirm such satisfaction including, but not limited to, the release and/or termination of this Agreement and any security interest in, to or under the Trademark Collateral.

SECTION 7. *Governing Law*. This Agreement and the rights and obligations of the parties hereunder and any claim or controversy relating hereto shall be construed in accordance with and governed by the laws of the State of New York, without regard to its conflicts of laws principles.

[Signature Pages Follow]

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IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

MULLEN CRANE AND TRANSPORT, INC.

By:

Name: Ted Redmond

Title: President and Chief Executive Officer

[Signatures Continue on Next Page]

WILMINGTON TRUST, NATIONAL ASSOCIATION,

as Collateral Trustee

By:

Name: Title: Joseph P O'Donnell

[Signature Page to Notice of Grant of Security Interest in Trademarks (Notes)]

TRADEMARK REEL: 005351 FRAME: 0632

Schedule I

Trademarks

Mark	Status	App. No.	App. Date	Reg. No.	Reg. Date
MULLEN	Registered	85736082	9/24/2012	4353170	6/18/2013
MULLEN					

RECORDED: 08/26/2014

TRADEMARK REEL: 005351 FRAME: 0633