900299503

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM315248

| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
|-----------------------|--|--|--|
| NATURE OF CONVEYANCE: | SUPPLEMENT TO TRADEMARK SECURITY AGREEMENT (ABL) | | |

CONVEYING PARTY DATA

| Name Formerly | | Execution Date | Entity Type |
|---------------|--|----------------|-----------------------|
| Dell Inc. | | 08/20/2014 | CORPORATION: DELAWARE |

RECEIVING PARTY DATA

| Name: | Bank of America, N.A., as Administrative Agent | | |
|-------------------|--|--|--|
| Street Address: | 101 N. Tryon Street | | |
| Internal Address: | 5th Floor | | |
| City: | Charlotte | | |
| State/Country: | NORTH CAROLINA | | |
| Postal Code: | 28255-0001 | | |
| Entity Type: | A NATIONAL ASSOCIATION: UNITED STATES | | |

PROPERTY NUMBERS Total: 14

| Property Type | Number | Word Mark |
|----------------------|----------|----------------------------------|
| Registration Number: | 4554712 | GAME VICTORIOUS |
| Registration Number: | 4439369 | DATA HEALTH CHECK |
| Registration Number: | 4162661 | DECISIONING PLATFORM |
| Registration Number: | 4271257 | ELECTRONIC STATISTICS TEXTBOOK |
| Registration Number: | 4268349 | MAKING THE WORLD MORE PRODUCTIVE |
| Registration Number: | 4149030 | PREDICTIVE CLAIMS FLOW |
| Registration Number: | 4005255 | LIVE SCORE |
| Registration Number: | 4213291 | BETTER DECISIONING |
| Registration Number: | 1942437 | |
| Registration Number: | 1966344 | STATSOFT |
| Registration Number: | 4567439 | PROCESS DATA EXPLORER |
| Registration Number: | 4561641 | PROCESS TREE VIEWER |
| Serial Number: | 86240086 | ALIENWARE FX |
| Serial Number: | 86287744 | ALIENWARE ALPHA |

CORRESPONDENCE DATA

Fax Number: 2124552502

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2124553237 TRADEMARK

REEL: 005351 FRAME: 0905 900299503

Email: jmull@stblaw.com **Correspondent Name:** Michelle Morad

Address Line 1: 425 Lexington Avenue

Address Line 4: New York, NEW YORK 10017

| ATTORNEY DOCKET NUMBER: | 001909/0002 |
|-------------------------|-----------------|
| NAME OF SUBMITTER: | J. Jason Mull |
| SIGNATURE: | /J. Jason Mull/ |
| DATE SIGNED: | 08/27/2014 |

Total Attachments: 4

source=(16246447)_(1)_TM ABL SI Grant (8-20-2014)#page1.tif source=(16246447)_(1)_TM ABL SI Grant (8-20-2014)#page2.tif source=(16246447)_(1)_TM ABL SI Grant (8-20-2014)#page3.tif source=(16246447)_(1)_TM ABL SI Grant (8-20-2014)#page4.tif

SUPPLEMENTAL TRADEMARK SECURITY AGREEMENT dated as of August 20, 2014 (this "Agreement"), among Dell Inc., a Delaware corporation ("Grantor") and Bank of America, N.A., as Administrative Agent (in such capacity, the "Administrative Agent").

Reference is made to the ABL Credit Agreement dated as of October 29, 2013 (as amended, supplemented or otherwise modified from time to time, the "Credit Agreement"), among Denali Intermediate Inc., a Delaware corporation ("Holdings"), Dell Inc., a Delaware corporation (the "Company"), Dell International L.L.C., a Delaware limited liability company (the "U.S. Borrower"), Dell Canada Inc. (the "Canadian Borrower"), Dell Products, a company with unlimited liability incorporated in accordance with the laws of Ireland (the "Irish Borrower") the Lenders party thereto, Bank of America, N.A., as Administrative Agent and Bank of America, N.A. (London Branch), as Irish Facility Security Trustee and the various other parties thereto and (b) the Collateral Agreement dated as of October 29, 2013 (the "Collateral Agreement"), among Denali Intermediate Inc., Dell Inc., Dell International LLC, the other Grantors from time to time party thereto and the Administrative Agent. The Lenders have agreed to extend credit to the Borrowers subject to the terms and conditions set forth in the Credit Agreement. Grantor is an Affiliate of the Borrowers and is willing to execute and deliver this Agreement in order to induce the Lenders to make additional Loans and as consideration for Loans previously made. Accordingly, the parties hereto agree as follows:

SECTION 1. <u>Terms</u>. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Collateral Agreement or the Credit Agreement, as applicable. The rules of construction specified in Section 1.01(b) of the Collateral Agreement also apply to this Agreement.

SECTION 2. <u>Grant of Security Interest</u>. As security for the payment or performance, as the case may be, in full of the Secured Obligations, Grantor hereby grants to the Administrative Agent, its successors and assigns, for the benefit of the Secured Parties, a security interest (the "<u>Security Interest</u>") in all of such Grantor's right, title and interest in, to and under any Trademarks now owned or at any time hereafter acquired by such Grantor, including those listed on Schedule I (the "<u>Trademark</u> Collateral").

SECTION 3. <u>Collateral Agreement</u>. The Security Interest granted to the Administrative Agent herein is granted in furtherance, and not in limitation, of the security interests granted to the Administrative Agent pursuant to the Collateral Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of the Administrative Agent with respect to the Trademark Collateral are more fully set forth in the Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Collateral Agreement, the terms of the Collateral Agreement shall govern.

SECTION 4. <u>Counterparts</u>. This Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original but all of which when taken together shall constitute a single contract. Delivery of an executed signature page to this Agreement by facsimile or other electronic transmission shall be effective as delivery of a manually signed counterpart of this Agreement.

[Remainder of this page intentionally left blank]

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

DELL INC.

By:

Name: Title:

Janet B. Wright Vice President & Assistant Secretary

[SIGNATURE PAGE TO SUPPLEMENT TO TRADEMARK ABL SECURITY AGREEMENT]

BANK OF AMERICA, N.A., as Administrative Agent,

By:

Name:

Title:

Hance VanBeber

Sr. Vice President

[SIGNATURE PAGE TO SUPPLEMENT TO TRADEMARK ABL SECURITY AGREEMENT]

Schedule I

U.S. Trademarks

| Owner | Trademark | Appl. No. | Reg. No. | Reg. Date | Status |
|-----------|--------------------------------|-----------|----------|--------------|------------|
| Dell Inc. | GAME VICTORIOUS | 85981319 | 4554712 | 24 Jun 2014 | Registered |
| Dell Inc. | DATA HEALTH CHECK | 85890177 | 4439369 | 26 Nov 2013 | Registered |
| Dell Inc. | DECISIONING PLATFORM | 85506483 | 4162661 | 19 Jun 2012 | Registered |
| Dell Inc. | ELECTRONIC STATISTICS TEXTBOOK | 85610324 | 4271257 | 8 Jan 2013 | Registered |
| Dell Inc. | MAKING THE WORLD MORE | 85684529 | 4268349 | 1 Jan 2013 | Registered |
| | PRODUCTIVE | | | | |
| Dell Inc. | PREDICTIVE CLAIMS FLOW | 85337852 | 4149030 | 29 May 2012 | Registered |
| Dell Inc. | LIVE SCORE | 85150002 | 4005255 | 2 Aug 2011 | Registered |
| Dell Inc. | BETTER DECISIONING | 85526842 | 4213291 | 25 Sep 2012 | Registered |
| Dell Inc. | STATSOFT LOGO | 74584072 | 1942437 | 19 Dec 1995 | Registered |
| Dell Inc. | STATSOFT | 74584069 | 1966344 | 9 Apr 1996 | Registered |
| Dell Inc. | PREDICTIVE CLAIMS FLOW | 85337852 | 4149030 | 29 May 2012 | Registered |
| Dell Inc. | PROCESS DATA EXPLORER | 86121626 | 4567439 | 15 July 2014 | Registered |
| Dell Inc. | PROCESS TREE VIEWER | 86121655 | 4561641 | 1 July 2014 | Registered |

U.S. Trademark Applications

| Owner | Trademark | Appl. No. | Reg. No. | Reg. Date | Status |
|-----------|-----------------|-----------|----------|--------------|---------|
| Dell Inc. | ALIENWARE FX | 86240086 | N/A | 2 April 2014 | Pending |
| Dell Inc. | ALIENWARE ALPHA | 86287744 | N/A | 21 May 2014 | Pending |

TRADEMARK REEL: 005351 FRAME: 0910

RECORDED: 08/27/2014