

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM315280

|   |   |                       |                    |
|---|---|-----------------------|--------------------|
| <b>SUBMISSION TYPE:</b>   | NEW ASSIGNMENT                                |                       |                    |
| <b>NATURE OF CONVEYANCE:</b>  | Memorandum of Security Interest in Trademarks |                       |                    |
| <b>CONVEYING PARTY DATA</b>   |   |                       |                    |
| <b>Name</b>   | <b>Formerly</b>                               | <b>Execution Date</b> | <b>Entity Type</b> |
| Jim F. Webb, Inc.   |   | 08/25/2014            | CORPORATION: TEXAS |
| <b>RECEIVING PARTY DATA</b>   |   |                       |                    |
| <b>Name:</b>  | KeyBank National Association, as Assignee     |                       |                    |
| <b>Street Address:</b>  | 4900 Tiedeman Road                            |                       |                    |
| <b>Internal Address:</b>  | Mail Code: OH-01-49-0114                      |                       |                    |
| <b>City:</b>  | Brooklyn                                      |                       |                    |
| <b>State/Country:</b>   | OHIO  |                       |                    |
| <b>Postal Code:</b>   | 44144   |                       |                    |
| <b>Entity Type:</b>   | national banking association: UNITED STATES   |                       |                    |
| <b>PROPERTY NUMBERS Total: 1</b>  |   |                       |                    |
| <b>Property Type</b>  | <b>Number</b>                                 | <b>Word Mark</b>      |                    |
| <b>Registration Number:</b>   | 4208767                                       | JW POWERLINE          |                    |
| <b>CORRESPONDENCE DATA</b>  |   |                       |                    |
| <b>Fax Number:</b>  | 9192868199                                    |                       |                    |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> |   |                       |                    |
| <b>Phone:</b>   | 919 286-8000                                  |                       |                    |
| <b>Email:</b>   | PTO_TMconfirmation@mvalaw.com                 |                       |                    |
| <b>Correspondent Name:</b>  | Moore & Van Allen PLLC                        |                       |                    |
| <b>Address Line 1:</b>  | 430 Davis Drive                               |                       |                    |
| <b>Address Line 2:</b>  | Suite 500                                     |                       |                    |
| <b>Address Line 4:</b>  | Morrisville, NORTH CAROLINA 27560             |                       |                    |
| <b>ATTORNEY DOCKET NUMBER:</b>  | 020445.88                                     |                       |                    |
| <b>NAME OF SUBMITTER:</b>   | John E. Slaughter                             |                       |                    |
| <b>SIGNATURE:</b>   | /John E. Slaughter/                           |                       |                    |
| <b>DATE SIGNED:</b>   | 08/27/2014                                    |                       |                    |
| <b>Total Attachments: 4</b>   |   |                       |                    |
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| source=Trademark Notice#page2.tif   |   |                       |                    |
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| <b>TRADEMARK</b>  |   |                       |                    |

OP \$40.00 4208767

**MEMORANDUM OF SECURITY INTEREST IN TRADEMARKS**

United States Department of Commerce  
Commissioner of Patents and Trademarks  
Box Assignments  
Washington, D.C. 20231

Ladies and Gentlemen:

Pursuant to the Security Agreement, dated as of August 25, 2014 (as amended, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement"), JIM F. WEBB, INC., a Texas corporation (the "Assignor"), has granted to KEYBANK NATIONAL ASSOCIATION, as administrative agent for certain lenders, as Assignee (the "Assignee") a continuing security interest in, and a continuing lien upon, the Trademarks (as such term is defined in the Security Agreement) including the trademarks listed on the annexed Exhibit A, and all applications, registrations, renewals and proceeds (including accounts receivable and royalties) thereof (the "Trademarks"), together with the goodwill of the business connected with the use of and symbolized by the Trademarks. The Assignee's security interest in the Trademarks can only be terminated in accordance with the terms of the Security Agreement.

Dated: August 25, 2014

[signature page(s) follow]

Very truly yours,

JIM F. WEBB, INC.,  
as Assignor


By:   
Name: Mark Gandy  
Title: Chief Financial Officer

JIM F. WEBB, INC.  
NOTICE OF SECURITY INTEREST IN TRADEMARKS

**TRADEMARK**  
**REEL: 005352 FRAME: 0164**

ACKNOWLEDGED BY:

KEYBANK NATIONAL ASSOCIATION,  
as Assignee

By:   
Name: Ari Deutchman  
Title: Vice President

JIM F. WEBB, INC.  
NOTICE OF SECURITY INTEREST IN TRADEMARKS

**TRADEMARK**  
**REEL: 005352 FRAME: 0165**

EXHIBIT A

Jim F. Webb, Inc.  
(Texas Corporation)

U.S. Trademark

Registered Mark

| Mark                    | Reg. No. | Reg. Date |
|-------------------------|----------|-----------|
| JW POWERLINE and Design | 4208767  | 09/18/12  |