

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM315293

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
3535 LV NewCo, LLC		08/26/2014	LIMITED LIABILITY COMPANY: DELAWARE
RECEIVING PARTY DATA			
Name:	U.S. Bank National Association, as Collateral Agent		
Street Address:	60 LIVINGSTON AVENUE		
City:	ST. PAUL		
State/Country:	MINNESOTA		
Postal Code:	55107-1419		
Entity Type:	NATIONAL BANKING ASSOCIATION: UNITED STATES		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Serial Number:	86186456	TAG LOUNGE & BAR	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	mmakover@paulweiss.com, dewilliams@paulweiss.com		
Correspondent Name:	Matthew S. Makover		
Address Line 1:	1285 Avenue of the Americas		
Address Line 4:	New York, NEW YORK 10019-6064		
ATTORNEY DOCKET NUMBER:	19717-041		
NAME OF SUBMITTER:	Matthew S. Makover		
SIGNATURE:	/Matthew S. Makover/		
DATE SIGNED:	08/27/2014		
Total Attachments: 5			
source=Trademark Security Agreement (US Bank) (Quad) (Tag) (Executed)#page1.tif			
source=Trademark Security Agreement (US Bank) (Quad) (Tag) (Executed)#page2.tif			
source=Trademark Security Agreement (US Bank) (Quad) (Tag) (Executed)#page3.tif			
source=Trademark Security Agreement (US Bank) (Quad) (Tag) (Executed)#page4.tif			
source=Trademark Security Agreement (US Bank) (Quad) (Tag) (Executed)#page5.tif			

CH \$40.00 86186456

Trademark Security Agreement (Second Lien)

TRADEMARK SECURITY AGREEMENT dated as of August 26, 2014 (this “Agreement”), made by 3535 LV NewCo, LLC, a Delaware limited liability company (the “Pledgor”), in favor of U.S. Bank National Association, as Collateral Agent (as defined below).

Reference is made to the Collateral Agreement (Second Lien) dated and effective as of May 20, 2014 (as amended, restated, supplemented or otherwise modified from time to time, the “Collateral Agreement”), among CAESARS GROWTH PROPERTIES HOLDINGS, LLC, a Delaware limited liability company (“CGPH”) and CAESARS GROWTH PROPERTIES FINANCE, INC., a Delaware corporation (together with CGPH, the “Issuers”), and each subsidiary of the Issuers identified therein and U.S. BANK NATIONAL ASSOCIATION, as collateral agent (together with its successors and permitted assigns in such capacity, the “Collateral Agent”) for the benefit of the Secured Parties (as defined therein). The parties hereto agree as follows:

SECTION 1. *Terms.* Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Collateral Agreement. The rules of construction specified in Section 1.01(b) of the Collateral Agreement also apply to this Agreement.

SECTION 2. *Grant of Security Interest.* As security for the payment and performance, as the case may be, in full of the Secured Obligations when due, each Pledgor pursuant to the Collateral Agreement did, and hereby does, grant to the Collateral Agent, its successors and assigns, for the benefit of the Secured Parties, a security interest in all of such Pledgor’s right, title and interest in or to any and all of the following assets now owned or at any time hereafter acquired by such Pledgor or in which such Pledgor now has or at any time in the future may acquire any right, title or interest (collectively, the “IP Collateral”):

- (i) all Trademarks, including the Trademark listed on Schedule I;

provided, however, that the foregoing pledge, assignment and grant of security interest will not cover any “intent-to-use” applications for trademark or service mark registrations filed pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. § 1051, unless and until an Amendment to Allege Use or a Statement of Use under Sections 1(c) or 1(d) of the Lanham Act has been filed, to the extent, if any, that any assignment of an “intent-to-use” application prior to such filing would violate the Lanham Act.

SECTION 3. *Collateral Agreement.* The security interests granted to the Collateral Agent herein are granted in furtherance, and not in limitation of, the security interests granted to the Collateral Agent pursuant to the Collateral Agreement. Each Pledgor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the IP Collateral are more fully set forth in the Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Collateral Agreement, the terms of the Collateral Agreement shall govern.

SECTION 4. *Counterparts*. This Agreement may be executed in two or more counterparts, including by means of facsimile or via electronic mail, each of which shall constitute an original and all of which shall together constitute one and the same document.

SECTION 5. *Governing Law*. This Agreement has been delivered and accepted in and shall be deemed to have been made in New York, New York and shall be interpreted, and the rights and liabilities of the parties bound hereby determined, in accordance with the laws of the State of New York.

[Signature Pages Follow]

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

3535 LV NEWCO, LLC

By: Caesars Growth Quad, LLC
its Sole Member

By: Caesars Growth Properties Holdings,
LLC
its Sole Member

By: Caesars Growth Properties Parent, LLC
its Sole Member

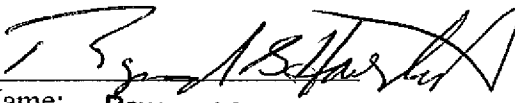
By: Caesars Growth Partners, LLC
its Sole Member

By: Caesars Acquisition Company
its Managing Member

By: 

Name: Craig Abrahams
Title: Chief Financial Officer

U.S. BANK NATIONAL ASSOCIATION,
as Collateral Agent

By: 

Name: **Raymond S. Haverstock**
Title: **Vice President**

Schedule I

TRADEMARKS

Mark	Registration Number (or Application Number if not yet registered)	Registration Date (or Application Date if not yet registered)	Jurisdiction
Tag Lounge & Bar	86/186456	2/6/2014	US Federal