

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM315616

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Notice of Grant of Security Interest in Intellectual Property		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Tax Defense Network, LLC		08/28/2014	LIMITED LIABILITY COMPANY: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Business Development Corporation of America, as Administrative Agent		
<b>Street Address:</b>	405 Park Avenue		
<b>Internal Address:</b>	3rd Floor		
<b>City:</b>	New York		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10022		
<b>Entity Type:</b>	CORPORATION: DELAWARE		
<b>PROPERTY NUMBERS Total: 2</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	86063658	TAX DEFENSE NETWORK	
<b>Serial Number:</b>	86063656	TAX DEFENSE NETWORK	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	9192868199		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	919 286-8000		
<b>Email:</b>	PTO_TMconfirmation@mvalaw.com		
<b>Correspondent Name:</b>	Moore & Van Allen PLLC		
<b>Address Line 1:</b>	430 Davis Drive		
<b>Address Line 2:</b>	Suite 500		
<b>Address Line 4:</b>	Morrisville, NORTH CAROLINA 27560		
<b>ATTORNEY DOCKET NUMBER:</b>	036889-077		
<b>NAME OF SUBMITTER:</b>	Ellen A. Rubel		
<b>SIGNATURE:</b>	/Ellen A. Rubel/		
<b>DATE SIGNED:</b>	08/29/2014		
<b>Total Attachments: 4</b>			
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NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
INTELLECTUAL PROPERTY

United States Patent and Trademark Office

Ladies and Gentlemen:

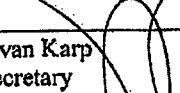
Please be advised that pursuant to the Security and Pledge Agreement dated as of August 28, 2014 (as the same may be amended, modified, extended, supplemented or restated from time to time, the "Security Agreement") by and among the Grantors party thereto and Business Development Corporation of America, in its capacity as administrative agent (the "Agent") for the Lenders referenced therein, the undersigned Grantors have granted a continuing security interest in and continuing lien upon intellectual property shown on Schedule 1 hereto to the Agent for the ratable benefit of the Lenders referenced in the Security Agreement. Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Security Agreement.

The Grantors and the Agent, on behalf of the Lenders referenced in the Security Agreement, hereby acknowledge and agree that the security interest in the intellectual property shown on Schedule 1 hereto (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any such item of intellectual property or any application therefor.

[Remainder of page intentionally left blank – Signature page to follow]

Very truly yours,

TAX DEFENSE NETWORK, LLC, a Delaware limited liability company

By:   
Name: Evan Karp  
Title: Secretary

IP NOTICE  
TAX DEFENSE NETWORK, LLC

TRADEMARK  
REEL: 005354 FRAME: 0382

Acknowledged and Accepted:

ADMINISTRATIVE  
AGENT:

BUSINESS DEVELOPMENT CORPORATION OF  
AMERICA, as Administrative Agent

By: 

Name: Robert Grunewald

Title: Chief Investment Officer

IF NOTICE  
TAX DEFENSE NETWORK, LLC

TRADEMARK  
REEL: 005354 FRAME: 0383

**Schedule 1**

**Tax Defense Network, LLC  
(Delaware Limited Liability Company)**

**U.S. Trademarks**

**Pending Applications**

Description	Application No.	Filing Date
TAX DEFENSE NETWORK and Design	86063658	9/13/13
TAX DEFENSE NETWORK	86063656	9/13/13

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