

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM316075

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Barry's Bootcamp LLC		09/04/2014	LIMITED LIABILITY COMPANY: CALIFORNIA
RECEIVING PARTY DATA			
Name:	Barry's Bootcamp Holdings, LLC		
Street Address:	135 W. 20th Street		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10011		
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	4002431	BARRY'S BOOTCAMP	
Registration Number:	3199496	BARRY'S BOOTCAMP THE BEST WORKOUT IN THE	
CORRESPONDENCE DATA			
Fax Number:	6123351657		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	612.335.1799		
Email:	ruth.rivard@stinsonleonard.com		
Correspondent Name:	Ruth Rivard		
Address Line 1:	150 South Fifth Street		
Address Line 2:	Suite 2300		
Address Line 4:	Minneapolis, MINNESOTA 55402		
NAME OF SUBMITTER:	Ruth Rivard		
SIGNATURE:	/Ruth Rivard/		
DATE SIGNED:	09/04/2014		
Total Attachments: 3			
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TRADEMARK ASSIGNMENT

THIS TRADEMARK ASSIGNMENT ("Assignment") is made and entered into and effective as of September 4, 2014 ("Effective Date") by and from Barry's Bootcamp LLC, a California limited liability company with an address of 5555 Jed Smith Road, Hidden Hills, CA 91302 ("Assignor") to Barry's Bootcamp Holdings, LLC, a Delaware limited liability company with an address of 135 W. 20th St., New York, NY 10011 ("Assignee").

WHEREAS, Assignor has acquired and is the sole and exclusive owner of the entire right, title and interest in and to the marks listed in Appendix A hereby attached and all underlying rights therein (the "Trademarks"); and

WHEREAS, as of the Effective Date Assignor hereby desires to assign all of its rights, title and interest in and to the Trademarks, together with the goodwill associated with the Trademarks, to Assignee and Assignee desires to receive the assignment of the Trademarks.

NOW, THEREFORE, Assignor agrees as follows:

- 1. Assignment.** For good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Assignor hereby sells, assigns, transfers and conveys to Assignee, absolutely and in perpetuity, all of Assignor's entire right, title, and interest in and to the Trademarks, together with the goodwill of the business symbolized by the Trademarks, including the registrations for the Trademarks, as well as any and all claims, demands, causes of action, rights to sue or other rights occasioned from or because of any and all past infringement of such Trademarks and the right to collect damages therefor, as of the Effective Date.
- 2. Further Assurances.** Assignor agrees to cooperate at all times from and after the date hereof with respect to the supplying of any information reasonably requested by Assignee hereto regarding any of the matters described in this Assignment, and Assignor agrees to execute such other instruments or documents as may be reasonably requested for the purpose of giving effect to, evidencing or giving notice of any conveyance, assignment, and transfer described herein.
- 3. Governing Law.** This Assignment shall be governed by and construed in accordance with the laws of the State of Minnesota without regard to conflict of laws principles.
- 4. Amendments.** Neither this Assignment nor any term hereof may be amended, changed, waived, discharged or terminated, except by an instrument in writing signed by the parties hereto.
- 5. Electronic Signature.** Delivery of an executed signature page to this Assignment by facsimile or email transmission shall be effective delivery of a manually executed version of this Assignment.
- 6. Successors and Assigns.** This Assignment is binding on Assignor, its successors and assigns, and will inure to the benefit of Assignee, its successors and assigns. Nothing in this

instrument, express or implied, is intended or shall be construed to confer upon, or give to, any person, corporation or entity other than Assignee, its successors and assigns, any remedy or claim under or by reason of this instrument, or any terms, covenants or conditions hereof, and all the terms, covenants and conditions in this instrument shall be for the sole and exclusive benefit of Assignee and its successors and assigns.

IN WITNESS WHEREOF, Assignor has caused this Assignment to be executed effective as of the Effective Date.

Barry's Bootcamp LLC

By:  _____

Name: John Mumford

Title: Chief Executive Officer

APPENDIX A

Mark	Registration Number	Date of Registration
BARRY'S BOOT CAMP	U.S. Reg. No. 4002431	July 26, 2011
BARRY'S BOOTCAMP THE BEST WORKOUT IN THE WORLD (and design)	U.S. Reg. No. 3199496	January 16, 2007