TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM316355

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ASSIGNMENT FOR SECURITY TRADEMARKS

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type	
Harvest Hill Beverage Company		07/01/2014	CORPORATION: DELAWARE	

RECEIVING PARTY DATA

Name:	TCW Special Situations, LLC, as collateral agent
Street Address:	c/o The TCW Group, Inc., 865 South Figueroa Street
City:	Los Angeles
State/Country:	CALIFORNIA
Postal Code:	90017
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Registration Number:	4246841	FRUIT FOR ALL PROJECT
Registration Number:	4335487	FRUIT PROMISE
Registration Number:	1094669	JUICY JUICE

CORRESPONDENCE DATA

Fax Number: 2125935955

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

212-756-2132 Phone: Email:

scott.kareff@srz.com

S. Kareff c/o Schulte Roth & Zabel LLP Correspondent Name:

Address Line 1: 919 Third Avenue

Address Line 2: 22nd Floor

Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER:	EY DOCKET NUMBER: 059182-0045		
NAME OF SUBMITTER:	F SUBMITTER: Scott Kareff (059182-0045)		
SIGNATURE:	/kc for sk/		
DATE SIGNED:	09/08/2014		

Total Attachments: 3

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ASSIGNMENT FOR SECURITY - - TRADEMARKS

WHEREAS, Harvest Hill Beverage Company (the "<u>Assignor</u>") has adopted, used and is using, and holds all right, title and interest in and to, the trademarks and service marks listed on the attached Schedule A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "<u>Trademarks</u>");

WHEREAS, the Assignor has entered into a Pledge and Security Agreement, dated July 1, 2014 (as amended, restated, supplemented, modified or otherwise changed from time to time, the "Security Agreement"), in favor of TCW Special Situations, LLC, as the Collateral Agent for itself and certain lenders (in such capacity, together with its successors and assigns, if any, the "Assignee"); and

WHEREAS, pursuant to the Security Agreement, the Assignor has assigned to the Assignee and granted to the Assignee for the benefit of the Secured Parties (as defined in the Security Agreement) a continuing security interest in all right, title and interest of the Assignor in, to and under the Trademarks, together with, among other things, the good-will of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"), to secure the payment, performance and observance of the Secured Obligations (as defined in the Security Agreement);

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Assignor does hereby pledge, convey, sell, assign, transfer and set over unto the Assignee and grants to the Assignee for the benefit of the Assignee and the Secured Parties a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

The Assignor does hereby further acknowledge and affirm that the rights and remedies of the Assignee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

IN WITNESS WHEREOF, the Assignor has caused this Assignment to be duly executed by its officer thereunto duly authorized as of <u>July 1</u>, 2014.

HARVEST HILL BEVERAGE COMPANY

By:

Name: Ian B. MacTaggart Title: Vice President

ASSIGNMENT FOR SECURITY- TRADEMARKS

SCHEDULE A TO ASSIGNMENT FOR SECURITY

TRADEMARKS

اده	2012	013	826
<u>Date</u>	11/20/2012	5/14/2013	6/27/1978
Filing Date	6/13/2011	6/28/2011	12/6/1976
No.	4246841	4335487	1094669
<u>Trademark</u>	FRUIT FOR ALL PROJECT	United States FRUIT PROMISE	JUICY JUICE
Country	United States	United States	United States
Company	Harvest Hill Beverage Company	Harvest Hill Beverage Company	Harvest Hill Beverage Company

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