

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM316408

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Lee Pharmaceuticals		02/24/2014	CORPORATION: CALIFORNIA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Faria Limited LLC		
<b>Doing Business As:</b>	Sheffield Pharmaceuticals		
<b>Street Address:</b>	170 Broad Street		
<b>City:</b>	New London		
<b>State/Country:</b>	CONNECTICUT		
<b>Postal Code:</b>	06320		
<b>Entity Type:</b>	LIMITED LIABILITY COMPANY: CONNECTICUT		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	1325309	BIKINI BARE	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	9496088934		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	(949) 705-6777		
<b>Email:</b>	tina-pt@lozaip.com		
<b>Correspondent Name:</b>	Christina Loza, LOZA & LOZA LLP		
<b>Address Line 1:</b>	305 North Second Ave., #127		
<b>Address Line 4:</b>	Upland, CALIFORNIA 91786-6064		
<b>ATTORNEY DOCKET NUMBER:</b>	FARIA-210		
<b>NAME OF SUBMITTER:</b>	CHRISTINA LOZA		
<b>SIGNATURE:</b>	/CHRISTINA LOZA/		
<b>DATE SIGNED:</b>	09/09/2014		
<b>Total Attachments: 2</b>			
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source=Lee -- Fully Executed Sale Documents (00046717)#page2.tif			

OP \$40.00 1325309

**TRANSFER STATEMENT AFTER DISPOSITION OF COLLATERAL**

This is to advise of the transfer of the Collateral (described below) in accordance with UCC § 9-619.

1. Lee Pharmaceuticals, a California corporation (the "Borrower"), has defaulted in connection with its obligations to Crestmark Bank, a Michigan banking corporation, that are secured by the Collateral.

2. Crestmark Bank, as secured party, has exercised its post-default remedies with respect to the following "Collateral": The Borrower's Goods, Inventory, Equipment, Chattel Paper, Instruments, Investment Property, Documents, Letter of Credit Rights, General Intangibles, Contract Rights, customer lists, furniture and fixtures, and books and records and supporting obligations for any of the foregoing. The Collateral includes, but is not limited to, the property described on attached Exhibit A. The Collateral does not include inventory sold or delivered by Monticello Drug Company to the Borrower, and equipment and other goods subject to Lease Agreement No. TC-10121827 dated October 22, 2012 between American Packaging Capital, Inc. (and assigned to TCF Equipment Finance, Inc.) and the Borrower, including without limitation one (1) Model 54L/82 Combination Unit, consisting of a 54L Convey-O-Mat and a 82 Top Closer with Selected Options, together with all modifications, additions, attachments, accessories, parts, repairs and replacements thereto.

3. By reason of such exercise, Faria Limited LLC d/b/a Sheffield Pharmaceuticals, a Connecticut limited liability company whose address is 170 Broad Street, New London, Connecticut 06320 (the "Transferee") has acquired all rights of the Borrower in the Collateral.

4. This Transfer Statement entitles the Transferee to the transfer of record all of the Borrower's rights in the Collateral in any official filing, recording, registration, or certificate-of-title system covering the Collateral.

Dated: February ~~21~~<sup>24</sup>, 2014

CRESTMARK BANK

By: Mark R Matheson  
Name: Mark R Matheson  
Title: Executive V.P.

EXHIBIT A TO TRANSFER STATEMENT

Lee Pharmaceuticals Asset Purchase List

- All Patents and trademarked brands owned by Lee Pharmaceuticals including but not limited to;
  - Sayman
  - Saxon
  - Acryline 2
  - Zip
  - Rose Milk
  - Black Draught
  - Cherecol
  - Chap-Ex
  - Lip-Ex
  - Creo-Terpin
  - Pain -A-Lay
  - Lee
  - Pyrroxate
  - Medicone
  - Rose Milk
  - Cankaid
  - Orastat
  - Perma Grip
  - Aloe 99
  - Sundance
  - Lady Esther
  - Venture
  - Aquafilter
  - Lite'n Up
  - One step at a time
  - Sippers
- All equipment in the March 5, 2013 appraisal prepared by Brian Testo (the "Appraisal") that Sheffield deems necessary for producing Lee's current private label and trademarked brands.
- All other assets, including office furniture and equipment (excluding leased equipment), artwork and any other assets not specifically enumerated in the Appraisal and not specifically excluded.
- All Electronic and print data relating to the development, production, testing, and sale of all products currently and formerly sold by Lee Pharmaceuticals, including but not limited to:
  - Formulation data
  - Validation data
  - Stability data
  - Master batch records
  - Completed batch records
  - Test results
  - Test methods