

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM316440

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
SMXE Lending, LLC		09/09/2014	LIMITED LIABILITY COMPANY: DELAWARE
RECEIVING PARTY DATA			
Name:	Xhibit Corp.		
Street Address:	80 East Rio Salado Parkway		
Internal Address:	Suite 115		
City:	Tempe		
State/Country:	ARIZONA		
Postal Code:	85281		
Entity Type:	CORPORATION: NEVADA		
PROPERTY NUMBERS Total: 7			
Property Type	Number	Word Mark	
Registration Number:	4355273	ADBIND	
Registration Number:	4351370	FLYREPLY	
Registration Number:	4324444	LEAD REVOLUTION	
Serial Number:	85640222	MOOKE	
Serial Number:	85704748	MOVIESOCIAL	
Serial Number:	85750471	XHIBIT	
Serial Number:	85723848	YOOSIP	
CORRESPONDENCE DATA			
Fax Number:	6027985595		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	(602) 798-5400		
Email:	mconnellk@ballardspahr.com		
Correspondent Name:	Karen C. McConnell		
Address Line 1:	1 East Washington Street		
Address Line 2:	Suite 2300		
Address Line 4:	Phoenix, ARIZONA 85004-2555		
ATTORNEY DOCKET NUMBER:	00155826		

CH \$190.00 4355273

NAME OF SUBMITTER:	Karen C. McConnell
SIGNATURE:	/Karen C. McConnell/
DATE SIGNED:	09/09/2014
Total Attachments: 3 source=Termination Release-SMXE Lending, LLC to Xhibit Corp#page1.tif source=Termination Release-SMXE Lending, LLC to Xhibit Corp#page2.tif source=Termination Release-SMXE Lending, LLC to Xhibit Corp#page3.tif	

**TERMINATION AND RELEASE OF
SECURITY INTEREST IN TRADEMARKS AND COPYRIGHTS**

This TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS AND COPYRIGHTS ("Termination") is executed and delivered as of the 9th day of September, 2014, by SMXE Lending, LLC, a Delaware limited liability company, as Agent (the "Agent"), to Xhibit Corp., a Nevada corporation ("Debtor").

BACKGROUND

A. The Agent and Debtor executed the Trademark and Copyright Collateral Agreement dated as of September 18, 2013 (the "Trademark Collateral Agreement").

B. Pursuant to the Trademark and Copyright Collateral Agreement, Debtor granted to the Agent a security interest in the trademarks set forth on Exhibit A attached hereto and made a part hereof.

C. The Trademark and Copyright Collateral Agreement was recorded in the United States Patent and Trademark Office ("USPTO") at Reel 005113, Frame 0969.

NOW THEREFORE, with the foregoing Background incorporated by reference and intending to be legally bound hereby, the parties agree as follows:

1. The Agent terminates and releases all of its rights, title and interest in the trademarks set forth on Exhibit A.

2. Debtor, or its designee, may record this Termination in the USPTO and in any other trademark offices as may be necessary to carry out the intentions of this Termination.

[Signatures on following page]

IN WITNESS WHEREOF, the Agent has executed and delivered this Termination as of the day and year first above written.

SMXE Lending, LLC, as Agent

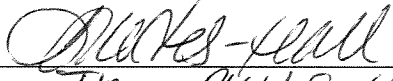
By: 
Name: Tina Dwyer-Lord
Title: Authorized Signer

EXHIBIT A
U.S. REGISTERED TRADEMARKS, TRADEMARK APPLICATIONS AND
COPYRIGHTS

FEDERAL TRADEMARK REGISTRATIONS

TRADEMARKS	FILED	SERIAL #	REG. DATE	REG. #
ADBIND	5-8-2012	85/619,285	6-18-2013	4,355,273
FLYREPLY	4-18-2012	85/601,656	6-11-2013	4,351,370
LEAD REVOLUTION	9-19-2012	85/732,970	4-23-2013	4,324,444

PENDING FEDERAL TRADEMARK APPLICATIONS

TRADEMARKS	FILED	SERIAL #
MOOKE	5-31-2012	85/640,222
MOVIESOCIAL	8-15-2012	85/704,748
XHIBIT	10-10-2012	85/750,471
YOOSIP	9-7-2012	85/723,848

U.S. REGISTERED COPYRIGHTS

TITLE	REG. DATE	REG. #
CONSUMER PROTECTION SERVICES	2-11-2013	Txu001855245