

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM317166

| | | | |
|---|--|-----------------------|-----------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Nukacha | | 09/15/2014 | CORPORATION: DELAWARE |
| RECEIVING PARTY DATA | | | |
| Name: | Ricebran Technologies | | |
| Street Address: | 6720 N. Scottsdale Rd., Suite 390 | | |
| City: | Scottsdale | | |
| State/Country: | ARIZONA | | |
| Postal Code: | 85253 | | |
| Entity Type: | CORPORATION: CALIFORNIA | | |
| PROPERTY NUMBERS Total: 1 | | | |
| Property Type | Number | Word Mark | |
| Serial Number: | 86015380 | NUKACHA | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | 3105507191 | | |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> | | | |
| Phone: | (310) 860-3361 | | |
| Email: | dmoreno@weintraub.com | | |
| Correspondent Name: | Denise Moreno | | |
| Address Line 1: | 9665 Wilshire Boulevard, Ninth Floor | | |
| Address Line 4: | Beverly Hills, CALIFORNIA 90212 | | |
| ATTORNEY DOCKET NUMBER: | 010136-019880 NUCACHA | | |
| NAME OF SUBMITTER: | Denise Moreno | | |
| SIGNATURE: | /denisemoreno/ | | |
| DATE SIGNED: | 09/16/2014 | | |
| Total Attachments: 1 | | | |
| source=2014 09 15_Nukacha Trademark Assignment Agmt_fully-executed#page1.tif | | | |

CH \$40.00 86015380

TRADEMARK ASSIGNMENT AGREEMENT

This Trademark Assignment Agreement ("Assignment") is entered into as of 9-15, 2014, by and between Ricebran Technologies, a California corporation ("Assignee"), and Nukacha., a Delaware corporation, whose address is 233 S. Federal Highway, Boca Raton, Florida 33432("Assignor"). The parties agree as follows:

1. Background. Assignor is the owner of the trademark set forth below (the "Trademark"):

| | |
|-------------|--------------------------------|
| <u>Mark</u> | <u>Registration/Serial No.</u> |
| NUKACHA | Trademark Serial No. 86015380; |

In connection with the acquisition of the assets Assignor by Assignee, Assignor has agreed to assign all of its right, title, and interest in and to the Trademark and the goodwill associated therewith, to Assignee.

2. Assignment. For valuable consideration, Assignor hereby grants, transfers and assigns to Assignee all of Assignor's right, title and interest in and to the Trademark, together with the good will of the business symbolized by the Trademark, and the above identified registrations thereof.

3. Further Acts. Assignor agrees to perform any further acts and execute and deliver any documents that may be reasonably necessary for Assignee to perfect and record its interest in the Trademark.

4. Miscellaneous. This Agreement shall (i) be binding on the successors, assigns and licensees of Assignor and Assignee (ii) inure to the benefit of the successors and assigns of Assignee, and (iii) be governed by and construed in accordance with the laws of the State of California.

ASSIGNOR:

Ricebran Technologies,
a California Corporation

By: J. Dale Belt

Title: Exec VP & CFO

ASSIGNEE:

Nukacha,
a Delaware Corporation

By: David Weinstein

Title: President

{1522529.DOC;4424668v1}

480-315-8275