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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM317271

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	Amendment to Grant of Security Interest	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Wabash Valley Manufacturing, Inc.		09/15/2014	CORPORATION: INDIANA

RECEIVING PARTY DATA

Name:	BANK OF AMERICA, N.A., as Administrative Agent	
Street Address:	135 South LaSalle Street	
Internal Address:	9th Floor	
City:	CHICAGO	
State/Country:	ILLINOIS	
Postal Code:	60603	
Entity Type:	National Banking Association: UNITED STATES	

PROPERTY NUMBERS Total: 6

Property Type	Number	Word Mark
Registration Number:	2416885	
Registration Number:	2415151	SPYDER
Registration Number:	2315266	W WABASH VALLEY
Registration Number:	2238269	WABASH VALLEY
Registration Number:	1426591	WABASH VALLEY MFG., INC.
Registration Number:	3358072	URBANSCAPE

CORRESPONDENCE DATA

Fax Number: 7037125240

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 703-712-5361

Email: scotugno@mcguirewoods.com

Correspondent Name: Shannon cotugno Address Line 1: 1750 tysons blvd

Address Line 2: Suite 1800

Address Line 4: tysons corner, VIRGINIA 22102

ATTORNEY DOCKET NUMBER:	2039261-0182
NAME OF SUBMITTER:	Shannon Cotugno

TRADEMARK REEL: 005364 FRAME: 0334

900301461

SIGNATURE:	/SHANNON COTUGNO/		
DATE SIGNED:	09/17/2014		
Total Attachments: 4			
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source=3BABC_Brown Jordan - Amendment to Wabash TM Security Agreement#page2.tif			
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TRADEMARK REEL: 005364 FRAME: 0335

AMENDMENT TO GRANT OF SECURITY INTEREST

This **AMENDMENT TO GRANT OF SECURITY INTEREST** (this "<u>Amendment</u>"), dated as of September 15, 2014, by and between WABASH VALLEY MANUFACTURING, INC., an Indiana corporation ("<u>Grantor</u>"), and BANK OF AMERICA, N.A., a national banking association, as administrative agent (in such capacity, the "<u>Agent</u>") for the Secured Parties (as defined in the Loan Agreement, as defined below).

- A. The Grantor, the Agent, the borrowers party thereto from time to time, and the financial institutions party thereto from time to time as lenders entered into that certain Amended and Restated Revolving and Term Loan Agreement (as amended, restated, or otherwise modified prior to the date hereof, the "Existing Loan Agreement"), dated as of December 16, 2011;
- B. In connection with the Existing Loan Agreement, the Grantor and the Agent entered into that certain Grant of Security Interest (as amended, restated, or otherwise modified from time to time, the "<u>Trademark Security Interest</u>"), dated as of December 16, 2011, and recorded on December 22, 2011, at Reel/Frame 4684/0820;
- C. The Grantor now desires to enter into that certain Second Amended and Restated Revolving Loan and Security Agreement (as amended, restated, supplemented, or otherwise modified from time to time, the "Loan Agreement"), dated as of even date herewith, by and among Grantor, Agent, Lenders, and the other borrowers party thereto from time to time; and
- D. The Grantor has requested that the Agent agree to amend the Trademark Security Interest, in order to provide for the terms and conditions upon which the Obligations (as defined in the Loan Agreement) are secured by the Collateral (as defined in the Trademark Security Interest),

NOW, THEREFORE, in consideration of the mutual conditions and agreements set forth in the Loan Agreement, the Trademark Security Interest, and this Amendment, and other valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto hereby agree (a) that all references to the Existing Loan Agreement in the Trademark Security Interest are hereby deemed to be references to the Loan Agreement, (b) that all references to Liabilities in the Trademark Security Interest are hereby deemed to be references to Obligations, and (c) that Schedule 1-A of the Trademark Security Interest is hereby amended and restated in its entirety as set forth on Exhibit A attached hereto, in order to add the following Collateral thereto; provided, that no such amendment or restatement shall release or be deemed to release any security interest in any present or future Collateral granted to Agent and the Lenders as collateral pursuant to the Trademark Security Interest:

Mark	Registration Date	Registration No.	
Urbanscape	12/18/2007	3,358,072	

The Grantor hereby represents and warrants to each Lender and the Agent that after giving effect to this Amendment, Schedule 1-A of the Trademark Security Interest sets forth a complete and accurate list of all of the Grantor's Trademarks (as defined in the Trademark Security Interest) as of the date hereof.

[Remainder of Page Intentionally Left Blank]

TRADEMARK REEL: 005364 FRAME: 0336 IN WITNESS WHEREOF, the parties have executed and delivered this Amendment as of the day and year first written above.

GRANTOR:

WABASH VALLEY MANUFACTURING, INC., an

Indiana corporation

Name: Vincent A. Tortorici

Title: Chief Financial Officer and Treasurer

AGENT:

BANK OF AMERICA, N.A., a national banking

association

By:

Peter M. Walther

Name: Title:

Senior Vice President

IN WITNESS WHEREOF, the parties have executed and delivered this Amendment as of the day and year first written above.

GRANTOR:

Title:

By:				
Name: V	incent A. Torto	rici		
Title: Ch	ef Financial Of	ficer and	Treasurer	
AGENT				
	F AMERICA	N.A., a r	ational bankin	g
associati	** ()			
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By:	12/1	Khili	Margaret and Marga	
Name:	Peter M. Wal	ther		

Senior Vice President

EXHIBIT A

SCHEDULE 1-A TO GRANT OF SECURITY INTEREST

$\frac{\text{PURSUANT TO SECOND AMENDED AND RESTATED REVOLVING LOAN AND SECURITY}}{\text{AGREEMENT}}$

TRADEMARKS

Mark	Registration Date	Registration No.
Spider Design	01/02/2001	2,416,885
Spyder	12/26/2000	2,415,151
W Wabash Valley (Stylized Letters)	02/08/2000	2,315,266
Wabash Valley	04/13/1999	2,238,269
Wabash Valley Mfg., Inc.	01/27/1987	1,426,591
Urbanscape	12/18/2007	3,358,072

RECORDED: 09/17/2014

TRADEMARK REEL: 005364 FRAME: 0339