

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM317348

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
SILICON VALLEY BANK		09/15/2014	CORPORATION: CALIFORNIA
RECEIVING PARTY DATA			
Name:	GOAL ZERO LLC		
Street Address:	675 West 14600 South		
City:	Bluffdale		
State/Country:	UTAH		
Postal Code:	84065		
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE		
PROPERTY NUMBERS Total: 15			
Property Type	Number	Word Mark	
Serial Number:	85596782	GOAL ZERO YETI	
Registration Number:	4491703	GOAL ZERO SWITCH	
Serial Number:	85596767	GOAL ZERO FIREFLY	
Serial Number:	85131649	GOAL ZERO	
Registration Number:	4082357	ESCAPE	
Registration Number:	3990051	ROCK OUT	
Registration Number:	4079166	NOMAD	
Registration Number:	4079165	SHERPA	
Registration Number:	3880858	GOALØ	
Serial Number:	86248834	SOLAR READY	
Serial Number:	86248801	SOLAR READY	
Serial Number:	85869981	DARKBASS	
Serial Number:	85838822	STREET CHARGE	
Serial Number:	85965313	Ø GOALZERO SHARETHESUN	
Registration Number:	3690423	GOAL ZERO MEDIA	
CORRESPONDENCE DATA			
Fax Number:	9735972400		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	9735972500		
TRADEMARK			

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Email: lstrademark@lowenstein.com
Correspondent Name: Vanessa A. Ignacio, Esq.
Address Line 1: Lowenstein Sandler LLP
Address Line 2: 65 Livingston Avenue
Address Line 4: Roseland, NEW JERSEY 07068-1791

ATTORNEY DOCKET NUMBER: 17935.9

NAME OF SUBMITTER: Vanessa A. Ignacio, Esq.

SIGNATURE: /Vanessa A. Ignacio/

DATE SIGNED: 09/18/2014

Total Attachments: 7

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RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY

THIS RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY (this "Release") is made as of the 15 day of September, 2014, by SILICON VALLEY BANK, a California corporation (the "Assignor"), for the benefit of GOAL ZERO LLC, a Delaware limited liability company (the "Assignee").

WHEREAS, in connection with that certain Loan and Security Agreement dated as of June 19, 2012 (as the same may from time to time be amended, modified, supplemented or restated, the "Loan Agreement"), Assignee and Assignor entered into that certain Intellectual Property Security Agreement dated as of June 19, 2012, as amended by that certain Addendum to Intellectual Property Security Agreement dated as of June 30, 2014 (collectively, the "IP Agreement"; together with the Loan Agreement, collectively, the "Agreements") for the purpose of securing certain obligations of Assignee to Assignor;

WHEREAS, pursuant to the Agreements, Assignee granted the Assignor, for the benefit of the Assignor, a security interest in all of the Patents, Trademarks, and Copyrights (as defined in the Agreements) (collectively hereinafter the "Intellectual Property"), including the Intellectual Property identified on Exhibits A and B attached hereto (the "Released Intellectual Property"), and pledged and mortgaged (but did not transfer title to) the Intellectual Property to Assignor; and

WHEREAS, the Assignor has agreed to release its security interest in the Released Intellectual Property.

NOW, THEREFORE, for valuable consideration and pursuant to the terms and conditions set forth in the Agreements:

The Assignor hereby terminates and releases its security interest in the Released Intellectual Property, and the Assignor hereby assigns and transfers back to Assignee, without any representation, warranty, or recourse whatsoever, any right, title, or interest in and to the Released Intellectual Property that Assignor may have, effective as of the date set forth above.

Assignor hereby agrees to execute such further instruments and documents and perform such further acts as Assignee may deem necessary to secure to Assignee the rights herein conveyed.

ASSIGNOR:

SILICON VALLEY BANK

By: 

Name: *Chris Hill*

Title: *VP*

EXHIBIT A

Patents

Description	Application Number (Filing Date)	Registration Number (Registration Date)
Energy storage and power supply device	29/410376 (January 6, 2012)	D697028 (January 7, 2014)
Battery pack	29/387865 (March 18, 2011)	D695680 (December 17, 2013)
Accessory for an energy storage and power supply device	29/410386 (January 6, 2012)	D693765 (November 19, 2013)
Lighting apparatus; components thereof and assemblies incorporating the same	US 12945546 (November 12, 2010)	US 8434894 (May 7, 2013)
<i>(Not determined)</i>	US 61261656 (November 16, 2009)	
Energy storage and power supply device	29/410375 (January 6, 2012)	D670244 (November 6, 2012)
Energy storage and power supply device	29/403913 (October 12, 2011)	D664499 (July 31, 2012)

Energy storage and power supply device	29/410374 (January 6, 2012)	
Portable battery charger	29/387867 (March 18, 2011)	D651564 (January 3, 2012)
System and method for storing and releasing energy	US 12477085 (June 2, 2009)	US 8080972 (December 20, 2011)
<i>(Not determined)</i>	US 61058109 (June 2, 2008)	
Portable battery pack	29/350402 (November 16, 2009)	D629746 (December 28, 2010)
Hinged photovoltaic arrays	29/350407 (November 16, 2009)	D625251 (October 12, 2010)
Battery system	29/321479 (July 17, 2008)	D600000 (September 15, 2009)
Modular and portable battery pack power system	US 13719089 (December 18, 2012)	
Reconfigurable energy storage and power supply device	US 13719097 (December 18, 2012)	

Modular and portable battery pack power system	US 13579266 (February 23, 2011)	
Charging device	US 13463341 (May 3, 2012)	
Modular solar panel system	US 13111442 (May 19, 2011)	
Transportable solar panel and support system	US 12983677 (January 3, 2011)	
<i>(Not determined)</i>	US 61584011 (January 6, 2012)	
<i>(Not determined)</i>	US 61584005 (January 6, 2012)	
<i>(Not determined)</i>	US 61707711 (September 28, 2012)	
<i>(Not determined)</i>	US 61308712 (February 26, 2010)	
<i>(Not determined)</i>	US 61349735 (May 28, 2010)	

<i>(Not determined)</i>	US 61483515 (May 6, 2011)	
<i>(Not determined)</i>	US 61350364 (June 1, 2010)	
<i>(Not determined)</i>	US 61335463 (January 6, 2010)	
<i>(Not determined)</i>	US 61261656 (November 16, 2009)	
System and method for storing and releasing energy	PCT US2009046025 (June 2, 2009)	
Solar panel	29321486 (July 17, 2008)	D599286 (September 1, 2009)
	29/410374 (January 6, 2012)	

EXHIBIT B

Trademarks

Description	Serial Number (Filing Date)	Registration Number (Registration Date)
GOAL ZERO YETI	US 85596782 (April 12, 2012)	
GOAL ZERO SWITCH	US 85596773 (April 12, 2012)	US 4491703 (March 4, 2012)
GOAL ZERO FIREFLY	US 85596767 (April 12, 2012)	
GOAL ZERO	US 85131649 (September 16, 2010)	
ESCAPE	US 85194445 (December 9, 2010)	US 4082357 (January 10, 2012)
ROCK OUT	US 85193679 (December 8, 2010)	US 3990051 (July 5, 2011)
NOMAD	US 85193674 (December 8, 2010)	US 4079166 (January 3, 2012)

SHERPA	US 85193669 (December 8, 2010)	US 4079165 (January 3, 2012)
GOALØ	US 77751122 (June 3, 2009)	US 3880858 (November 23, 2010)
SOLAR READY	US 86248834 (April 10, 2014)	
SOLAR READY	US 86248801 (April 10, 2014)	
DARKBASS	US 85869981 (March 7, 2013)	
STREET CHARGE	US 85838822 (February 1, 2013)	
Ø GOALZERO SHARETHESUN	US 85965313 (June 20, 2013)	
GOAL ZERO MEDIA	US 77548934 (August 17, 2008)	US 3690423 (September 29, 2009)

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