

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM317424

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Medley Capital Corporation, as collateral agent		09/18/2014	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	Physicians Care Alliance, LLC		
Street Address:	6710 E. Camelback Road		
Internal Address:	Suite 230		
City:	Scottsdale		
State/Country:	ARIZONA		
Postal Code:	85251		
Entity Type:	LIMITED LIABILITY COMPANY: ARIZONA		
PROPERTY NUMBERS Total: 28			
Property Type	Number	Word Mark	
Serial Number:	85109600	A & C SYNERGY SERUM	
Serial Number:	75185400	APRES PEEL	
Serial Number:	85109623	BRIGHTENING THERAPY	
Serial Number:	78153842	C-QUENCH	
Serial Number:	85109638	DRY SKIN RELIEF BAR	
Serial Number:	77115544	EXLINEA	
Serial Number:	85109652	OXYGENATING TRIO	
Serial Number:	78187678	PCA	
Serial Number:	75166271	PCA PEEL	
Serial Number:	78257876	PCA SKIN	
Serial Number:	78257872	PCA SKIN	
Serial Number:	77108043	PCA	
Serial Number:	77115542	PCA SKIN	
Serial Number:	77115541	PCA SKIN	
Serial Number:	77115543	PCA SKIN	
Serial Number:	77925332	PCA SKIN	
Serial Number:	75132677	PHYSICIAN'S CHOICE	
Serial Number:	85109658	PIGMENT BAR	
TRADEMARK			

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Property Type	Number	Word Mark
Serial Number:	77322814	PIGMENT GEL
Serial Number:	75185412	PIGMENT GEL
Serial Number:	75908588	SENSI PEEL
Serial Number:	75908618	SENSI PEEL
Serial Number:	75166128	SILKCOAT
Serial Number:	85109668	SMOOTHING BODY PEEL
Serial Number:	75818229	THERE'S SCIENCE BEHIND IT
Serial Number:	75818227	ULTRA PEEL
Serial Number:	75818228	ULTRA PEEL
Serial Number:	85109683	ULTRA PEEL FORTE

CORRESPONDENCE DATA

Fax Number: 3107884471

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 3107884442

Email: vickie.lee@kattenlaw.com

Correspondent Name: Vickie Lee c/o Katten Muchin Rosenman

Address Line 1: 2029 Century Park East

Address Line 2: Suite 2600

Address Line 4: Los Angeles, CALIFORNIA 90067

NAME OF SUBMITTER:	Vickie Lee
SIGNATURE:	/Vickie Lee/
DATE SIGNED:	09/18/2014

Total Attachments: 7

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RELEASE OF TRADEMARK SECURITY INTEREST

This **RELEASE OF TRADEMARK SECURITY INTEREST**, dated as of September 18, 2014 (this "Release"), is made by Medley Capital Corporation, as collateral agent ("Secured Party"), in favor of Physicians Care Alliance, LLC ("Grantor").

WHEREAS, pursuant to the terms and conditions of that certain Trademark Security Agreement, dated as of December 28, 2012 and recorded with the United States Patent and Trademark Office on December 28, 2012 at **Reel/Frame 4936/0647** (as amended, amended and restated, supplemented or otherwise modified, the "Trademark Security Agreement"), made by Grantor in favor of the Secured Party, Grantor pledged and assigned to Secured Party, a first priority security interest in the trademarks listed on Schedule 1 attached hereto (collectively, the "Trademarks"), together with, among other things, the Trademark Collateral (as defined in the Trademark Security Agreement).

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Secured Party hereby (i) terminates the Trademark Security Agreement, (ii) releases, without any representation, recourse or undertaking by Secured Party, any and all liens on and security interests in Grantor's Trademark Collateral granted pursuant to the Trademark Security Agreement, including the Trademark Collateral listed on Schedule 1 hereto and (iii) reassigns, grants and conveys to Grantor, without any representation, recourse or undertaking by Secured Party, all of Secured Party's right, title and interest, if any, in and to Grantor's Trademark Collateral granted pursuant to the Trademark Security Agreement, including the Trademark Collateral listed on Schedule 1 hereto.


Secured Party shall take all further actions, and provide to Grantor, its successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), at the expense of Grantor and requested by Grantor to more fully and effectively effectuate the purposes of this Release.

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IN WITNESS WHEREOF, Secured Party has caused this Release of Trademark Security Interest to be executed by its duly authorized representative as of the date first above written.

MEDLEY CAPITAL CORPORATION, a
Delaware corporation, as Secured Party

By: MCC Advisors LLC,
a Delaware limited liability company,
its attorney-in-fact

By:  _____

Name: Richard T. Allorto

Title: Chief Financial Officer

SCHEDULE I

to

RELEASE OF TRADEMARK SECURITY AGREEMENT

See attached.

Release of Trademark Security Interest

TRADEMARK
REEL: 005365 FRAME: 0360

Country	Trademark	Status	Application Number	Application Date	Registration Number	Registration Date	Next Renewal	Class	Goods	Action Due
United States of America	A & C SYNERGY SERUM	Reg'd	85/109600	8/17/2010	4030880	9/27/2011	9/27/2017	03	NON-MEDICATED SKIN CARE PREPARATIONS CONTAINING VITAMIN A AND VITAMIN C	Aff of Use - 6 Year
United States of America	A & C SYNERGY SERUM	Reg'd	85/109600	8/17/2010	4030880	9/27/2011	9/27/2021	03	NON-MEDICATED SKIN CARE PREPARATIONS CONTAINING VITAMIN A AND VITAMIN C	First Renewal
United States of America	APRES PEEL	Reg'd	75/185400	10/22/1996	2170792	7/1/1998	7/1/2018	03, 05	NON-MEDICATED SKIN CARE PRODUCTS, NAMELY GELS, LOTIONS, CREAMS, AND MOISTURIZERS ; MEDICATED SKIN CARE PREPARATIONS	Next Renewal
United States of America	BRIGHTENING THERAPY	Reg'd	85/109623	8/17/2010	3963836	5/17/2011	5/17/2017	03	NON-MEDICATED SKIN CARE PREPARATIONS	Aff of Use - 6 Year
United States of America	BRIGHTENING THERAPY	Reg'd	85/109623	8/17/2010	3963836	5/17/2011	5/17/2021	03	NON-MEDICATED SKIN CARE PREPARATIONS	First Renewal
United States of America	C-QUENCH	Reg'd	78/153842	8/13/2002	2736777	7/15/2003	7/15/2013	03	NON-MEDICATED SKIN CARE PREPARATIONS	First Renewal
United States of America	DRY SKIN RELIEF BAR	Reg'd	85/109638	8/17/2010	4025039	9/13/2011	9/13/2017	03	NON-MEDICATED SKIN CARE PREPARATIONS	Aff of Use - 6 Year
United States of America	DRY SKIN RELIEF BAR	Reg'd	85/109638	8/17/2010	4025039	9/13/2011	9/13/2021	03	NON-MEDICATED SKIN CARE PREPARATIONS	First Renewal
United States of America	EXLINEA, IC 3	Reg'd	77/115544	2/24/2007	3397373	3/18/2008	3/18/2014	03	COSMETIC PREPARATIONS FOR SKIN RENEWAL; NON-MEDICATED SKIN CARE PREPARATIONS; SKIN CARE PREPARATIONS, NAMELY CHEMICAL PEELS FOR SKIN; COSMETIC SUN PROTECTING PREPARATIONS; NON-MEDICATED SUN CARE PREPARATIONS	Aff of Use - 6 Year
United States of America	EXLINEA, IC 3	Reg'd	77/115544	2/24/2007	3397373	3/18/2008	3/18/2018	03	COSMETIC PREPARATIONS FOR SKIN RENEWAL; NON-MEDICATED SKIN CARE PREPARATIONS; SKIN CARE PREPARATIONS, NAMELY CHEMICAL PEELS FOR SKIN; COSMETIC SUN PROTECTING PREPARATIONS; NON-MEDICATED SUN CARE PREPARATIONS	First Renewal
United States of America	OXYGENATING TRIO	Reg'd	85/109652	8/17/2010	4025040	9/13/2011	9/13/2017	05	MEDICATED SKIN CARE PREPARATIONS	Aff of Use - 6 Year
United States of America	OXYGENATING TRIO	Reg'd	85/109652	8/17/2010	4025040	9/13/2011	9/13/2021	05	MEDICATED SKIN CARE PREPARATIONS	First Renewal
United States of America	PCA	Reg'd	78/187678	11/21/2002	2931673	3/8/2005	3/8/2015	03	NON-MEDICATED SKIN CARE PRODUCTS, NAMELY PEELING SOLUTIONS, EXFOLIATING AND BLEACHING SOAPS, HYDRATING AND PHOTO-PROTECTANT LOTIONS, BLEACHING, ANTI-INFLAMMATORY, ANTI-REDNESS AND LUBRICATING CREAMS, ASTINGENTS, ANTI-OXIDANT MOISTURIZERS, BLEACHING GELS AND ALPHAHYDROXY-ACID TONERS, CREAMS, AND LOTIONS	First Renewal
United States of America	PCA PEEL	Reg'd	75/168271	9/16/1996	2095085	9/9/1997	9/9/2017	03	SOLUTION FOR LIGHTENING, EXFOLIATING, AND BLEACHING THE SKIN	Next Renewal

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Country	Trademark	Status	Application Number	Application Date	Registration Number	Registration Date	Next Renewal	Class	Goods	Action Due
United States of America	PCA SKIN	Reg'd	78/257876	6/12/2003	2863801	7/13/2004	7/13/2014	05	MEDICATED SKIN CLEANSERS AND MEDICAL SKIN SOAPS FOR THE TREATMENT OF PSORIASIS	First Renewal
United States of America	PCA SKIN	Reg'd	78/257872	6/12/2003	2865758	7/20/2004	7/20/2014	03	COSMETIC, NAMELY SKIN CLEANSERS, SKIN TONERS, SKIN MOISTURIZERS, SUN BLOCKS, SKIN BLEACHING GELS, BATH AND SHOWER GELS	First Renewal
United States of America	PCA, IC 5	Reg'd	77/108043	2/15/2007	3323386	10/30/2007	10/30/2013	05	MEDICATED SKIN CARE PREPARATIONS; PHARMACEUTICAL PREPARATIONS FOR TREATING SKIN DISORDERS; MEDICATED SUN CARE PREPARATIONS	Aff of Use - 6 Year
United States of America	PCA, IC 5	Reg'd	77/108043	2/15/2007	3323386	10/30/2007	10/30/2017	05	MEDICATED SKIN CARE PREPARATIONS; PHARMACEUTICAL PREPARATIONS FOR TREATING SKIN DISORDERS; MEDICATED SUN CARE PREPARATIONS	First Renewal
United States of America	PCASKIN and Design, IC 5	Reg'd	77/115542	2/24/2007	3415305	4/22/2008	4/22/2014	05	MEDICATED SKIN CARE PREPARATIONS; PHARMACEUTICAL PREPARATIONS FOR TREATING SKIN DISORDERS; MEDICATED SUN CARE PREPARATIONS	Aff of Use - 6 Year
United States of America	PCASKIN and Design, IC 5	Reg'd	77/115542	2/24/2007	3415305	4/22/2008	4/22/2018	05	MEDICATED SKIN CARE PREPARATIONS; PHARMACEUTICAL PREPARATIONS FOR TREATING SKIN DISORDERS; MEDICATED SUN CARE PREPARATIONS	First Renewal
United States of America	PCASKIN, IC 3	Reg'd	77/115541	2/24/2007	3415304	4/22/2008	4/22/2014	03	COSMETIC PREPARATIONS FOR SKIN RENEWAL; NONMEDICATED SKIN CARE PREPARATIONS; NONMEDICATED SKIN CREAMS; SKIN CARE PREPARATIONS; NAMELY CHEMICAL PEELS FOR SKIN; COSMETIC SUN-PROTECTING PREPARATIONS; NON-MEDICATED SUN CARE PREPARATIONS	Aff of Use - 6 Year
United States of America	PCASKIN, IC 3	Reg'd	77/115541	2/24/2007	3415304	4/22/2008	4/22/2018	03	COSMETIC PREPARATIONS FOR SKIN RENEWAL; NONMEDICATED SKIN CARE PREPARATIONS; NONMEDICATED SKIN CREAMS; SKIN CARE PREPARATIONS; NAMELY CHEMICAL PEELS FOR SKIN; COSMETIC SUN-PROTECTING PREPARATIONS; NON-MEDICATED SUN CARE PREPARATIONS	First Renewal
United States of America	PCASKIN, IC 41	Reg'd	77/115543	2/24/2007	3406253	4/11/2008	4/11/2014	41	EDUCATION SERVICES, NAMELY PROVIDING CLASSES, SEMINARS AND WORKSHOPS IN THE FIELD OF SKIN CARE AND DISTRIBUTING COURSE MATERIALS IN CONNECTION THEREWITH; PROVIDING CONTINUING MEDICAL EDUCATION COURSES AND DISTRIBUTING COURSE MATERIALS IN CONNECTION THEREWITH	Aff of Use - 6 Year
United States of America	PCASKIN, IC 41	Reg'd	77/115543	2/24/2007	3406253	4/11/2008	4/11/2018	41	EDUCATION SERVICES, NAMELY PROVIDING CLASSES, SEMINARS AND WORKSHOPS IN THE FIELD OF SKIN CARE AND DISTRIBUTING COURSE MATERIALS IN CONNECTION THEREWITH; PROVIDING CONTINUING MEDICAL EDUCATION COURSES AND DISTRIBUTING COURSE MATERIALS IN CONNECTION THEREWITH	First Renewal

Country	Trademark	Status	Application Number	Application Date	Registration Number	Registration Date	Next Renewal	Class	Goods	Action Due
United States of America	PCASKIN, IC 5 (words only)	Reg'd	77925332	2/1/2010	3837903	8/24/2010	8/24/2016	05	MEDICATED SKIN CARE PREPARATIONS; PHARMACEUTICAL PREPARATIONS FOR TREATING SKIN DISORDERS; MEDICATED SUN CARE PREPARATIONS	After Use - 6 Year
United States of America	PCASKIN, IC 5 (words only)	Reg'd	77925332	2/1/2010	3837903	8/24/2010	8/24/2020	05	MEDICATED SKIN CARE PREPARATIONS; PHARMACEUTICAL PREPARATIONS FOR TREATING SKIN DISORDERS; MEDICATED SUN CARE PREPARATIONS	First Renewal
United States of America	PHYSICIANS CHOICE	Reg'd	751132677	7/11/1996	2403056	1/14/2000	11/14/2020	03, 05	NON-MEDICATED SKIN CARE PRODUCTS, NAMELY, PEEING SOLUTIONS, EXFOLIATING AND BLEACHING SOAPS, HYDRATING AND PHOTO-PROTECTANT LOTIONS, BLEACHING, ANTI-INFLAMMATORY, ANTI-REDNESS AND LUBRICATING CREAMS, ASTRINGENTS, ANTI-OXIDANT MOISTURIZERS, BLEACHING GELS AND ALPHAHYDROXY-ACID TONERS, CREAMS AND LOTIONS, ALL FOR SALE EXCLUSIVELY TO LICENSED HEALTH-CARE PROFESSIONALS FOR RE-SALE TO THEIR PATIENTS; MEDICATED SKIN CARE PREPARATION, NAMELY, SOAPS FOR PSORIASIS AND ECZEMA AND CREAMS AND LOTIONS FOR ACNE, WRINKLES AND SKIN TEXTURE, ALL FOR SALE EXCLUSIVELY TO LICENSED HEALTH-CARE PROFESSIONALS FOR RE-SALE TO THEIR PATIENTS	Next Renewal
United States of America	PIGMENT BAR	Reg'd	851109658	8/17/2010	4014975	8/23/2011	8/23/2017	03	NON-MEDICATED SKIN CARE PREPARATIONS	After Use - 6 Year
United States of America	PIGMENT BAR	Reg'd	851109658	8/17/2010	4014975	8/23/2011	8/23/2021	03	NON-MEDICATED SKIN CARE PREPARATIONS	First Renewal
United States of America	PIGMENT GEL	Reg'd	779223814	11/6/2007	3471992	7/22/2008	7/22/2014	05	MEDICATED SKIN CARE PREPARATIONS	After Use - 6 Year
United States of America	PIGMENT GEL	Reg'd	751185412	10/22/1996	2168976	6/30/1998	6/30/2018	03	NON-MEDICATED SKIN CARE PRODUCT, NAMELY, [LOTIONS AND CREAMS]	Next Renewal
United States of America	PIGMENT GEL	Reg'd	779223814	11/6/2007	3471092	7/22/2008	7/22/2018	05	MEDICATED SKIN CARE PREPARATIONS	First Renewal
United States of America	SENSI PEBL, IC 3	Reg'd	759085888	2/2/2000	2571997	5/21/2002	5/21/2022	03	NON-MEDICATED SKIN CARE PRODUCTS, NAMELY PEEING SOLUTIONS, EXFOLIATIONS SOLUTIONS, LIGHTENING SOLUTIONS, AND CREAMS AND LOTIONS FOR WRINKLES AND SKIN TEXTURE	Next Renewal
United States of America	SENSI PEBL, IC 5	Reg'd	75908618	2/2/2000	2528392	1/8/2002	1/8/2022	05	MEDICATED SKIN CARE PREPARATIONS, NAMELY PEEING SOLUTIONS, EXFOLIATING SOLUTIONS, LIGHTENING SOLUTIONS, AND CREAMS AND LOTIONS FOR ACNE, WRINKLES AND SKIN TEXTURE	Next Renewal
United States of America	SILKCOAT	Reg'd	751165128	9/16/1996	2121227	12/16/1997	12/16/2017	05	PHARMACEUTICAL PRODUCTS, NAMELY A SKIN LUBRICANT FOR USE IN ASSISTING THE NATURAL HEALING PROCESS AFTER SKIN RESURFACING	Next Renewal
United States of America	SMOOTHING BODY PEEEL	Reg'd	851096668	8/17/2010	4116932	3/27/2012	3/27/2018	05	MEDICATED SKIN CARE PREPARATIONS	After Use - 6 Year

Country	Trademark	Status	Application Number	Application Date	Registration Number	Registration Date	Next Renewal	Class	Goods	Action Due
United States of America	SMOOTHING BODY PEEL	Reg'd	85/109668	8/17/2010	4116932	3/27/2012	3/27/2022	05	MEDICATED SKIN CARE PREPARATIONS	First Renewal
United States of America	THEERES SCIENCE BEHIND IT	Reg'd	75/818229	10/8/1999	2486790	9/11/2001	9/11/2021	03	SKIN CARE PRODUCTS, NAMELY SKIN LIGHTENERS, WRINKLE-REMOVING SKIN CARE PREPARATIONS, SKIN TONERS, SKIN CLARIFIERS AND SKIN MOISTURIZERS	Next Renewal
United States of America	ULTRA PEEL	Reg'd	75/818227	10/8/1999	2444020	4/17/2001	4/17/2021	05	MEDICATED SKIN CARE PRODUCTS, NAMELY MEDICATED LOTION FOR THE TREATMENT OF - ACNE, MELASMA, CHLOASMA, WRINKLES, SUN-DAMAGE, AND DEHYDRATED SKIN	Next Renewal
United States of America	ULTRA PEEL	Reg'd	75/818228	10/8/1999	2519195	12/18/2001	12/18/2021	03	SKIN CARE PRODUCTS, NAMELY SKIN LIGHTENERS, WRINKLE-REMOVING SKIN CARE PREPARATIONS, SKIN TONERS, SKIN CLARIFIERS AND SKIN MOISTURIZERS	Next Renewal
United States of America	ULTRA PEEL FORTE	Reg'd	85/109683	8/17/2010	4008388	8/9/2011	8/9/2018	05	MEDICATED SKIN CARE PREPARATIONS	Act of Use - 6 Year
United States of America	ULTRA PEEL FORTE	Reg'd	85/109683	8/17/2010	4008388	8/9/2011	8/9/2021	05	MEDICATED SKIN CARE PREPARATIONS	First Renewal

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