

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM318689

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Leather Resource of America, Inc., d/b/a Conneaut Leather		02/28/2014	CORPORATION: OHIO
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	The Huntington Capital Investment Company II		
<b>Street Address:</b>	41 South High Street		
<b>City:</b>	Columbus		
<b>State/Country:</b>	OHIO		
<b>Postal Code:</b>	43215		
<b>Entity Type:</b>	CORPORATION: OHIO		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	2918947	CORTINA LEATHERS	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	6142243246		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	(614) 462-1093		
<b>Email:</b>	ipdocketcolumbus@icemiller.com		
<b>Correspondent Name:</b>	Ice Miller LLP		
<b>Address Line 1:</b>	250 West Street, Suite 700		
<b>Address Line 4:</b>	Columbus, OHIO 43215-7509		
<b>ATTORNEY DOCKET NUMBER:</b>	40503.0055		
<b>NAME OF SUBMITTER:</b>	Barbara Bacon		
<b>SIGNATURE:</b>	/Barbara Bacon/		
<b>DATE SIGNED:</b>	10/01/2014		
<b>Total Attachments: 7</b>			
source=COLUMBUS-#4716637-v1-Notice_of_Security_Interest_(updated_schedule_10_1_2014)#page1.tif			
source=COLUMBUS-#4716637-v1-Notice_of_Security_Interest_(updated_schedule_10_1_2014)#page2.tif			
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**EXHIBIT B**  
**FORM OF NOTICE OF SECURITY INTEREST**

NOTICE OF SECURITY INTEREST

Leather Resource of America, Inc., d/b/a Conneaut Leather, an Ohio corporation, Conneaut Leather Holdings, LLC, an Ohio limited liability company, and CLRA Holdings, Inc., an Ohio corporation (collectively the "Debtors"), and The Huntington Capital Investment Company II (together with its successors and assigns, "Secured Party"), are parties to a certain Intellectual Property Security Agreement dated February 28, 2014 (the "Security Agreement").

WHEREAS, Debtors own certain rights, title and interest in and to certain Collateral (as defined in the Security Agreement), including the Collateral listed on the annexed Schedule A attached hereto; and

WHEREAS, Debtors have granted Secured Party a security interest as set forth in the Security Agreement in and to, among other things, all right, title and interest of Debtors in the Collateral, to secure the payment, performance and observance of certain obligations defined in the Security Agreement.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Debtors do hereby grant to Secured Party a security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations defined in the Security Agreement.


Secured Party does hereby further acknowledge and affirm that the rights and remedies of Secured Party with respect to the security interest in the Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

*[Signature pages immediately follows.]*

IN WITNESS WHEREOF, the parties hereto have duly executed this Notice of Security Interest as of the date first written above.

**DEBTORS:**


LEATHER RESOURCE OF AMERICA,  
INC., D/B/A CONNEAUT LEATHER,  
an Ohio corporation

By:   
Name: Jack Prause  
Title: President

STATE OF OHIO )  
 ) SS:  
COUNTY OF Cuyahoga )

BEFORE ME, the undersigned authority, on this day personally appeared Jack Prause, the President of LEATHER RESOURCE OF AMERICA, INC., D/B/A CONNEAUT LEATHER, known to me to be the person and officer whose name is subscribed to the foregoing instrument and acknowledged to me that the same was the act of LEATHER RESOURCE OF AMERICA, INC., D/B/A CONNEAUT LEATHER and that he executed the same as the act of such limited liability company for the purposes and consideration therein expressed, and in the capacity therein stated.

GIVEN UNDER MY HAND AND SEAL OF OFFICE this 26 day of February, 2014.

  
Notary Public  
My Commission Expires




**RACHEL ANN SABATO**  
Notary Public, State of Ohio  
Cuyahoga County  
My Commission Expires  
March 13, 2015

*Signature Page to  
Notice of Security Interest -  
Conneaut IP*

IN WITNESS WHEREOF, the parties hereto have duly executed this Notice of Security Interest as of the date first written above.

**DEBTORS:**


CONNEAUT LEATHER HOLDINGS, LLC,  
an Ohio limited liability company

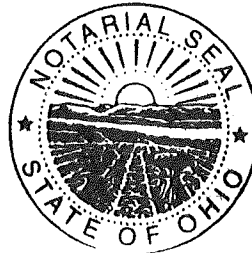
By:   
Name: Jack Prause  
Title: President

STATE OF OHIO )  
 ) SS:  
COUNTY OF Cuyahoga )

BEFORE ME, the undersigned authority, on this day personally appeared Jack Prause, the President of CONNEAUT LEATHER HOLDINGS, LLC, known to me to be the person and officer whose name is subscribed to the foregoing instrument and acknowledged to me that the same was the act of CONNEAUT LEATHER HOLDINGS, LLC, and that he executed the same as the act of such limited liability company for the purposes and consideration therein expressed, and in the capacity therein stated.

GIVEN UNDER MY HAND AND SEAL OF OFFICE this 26 day of FEBRUARY, 2014.

  
Notary Public  
My Commission Expires



RACHEL ANN SABATO  
Notary Public, State of Ohio  
Cuyahoga County  
My Commission Expires  
March 13, 2015

*Signature Page to  
Notice of Security Interest -  
Conneaut IP*

IN WITNESS WHEREOF, the parties hereto have duly executed this Notice of Security Interest as of the date first written above.

**DEBTORS:**

CLRA HOLDINGS, INC.,  
an Ohio corporation

By: [Signature]  
Name: Jack Prause  
Title: Vice President

STATE OF OHIO )  
  ) SS:  
COUNTY OF Cuyahoga )

BEFORE ME, the undersigned authority, on this day personally appeared Jack Prause, the Vice President of CLRA HOLDINGS, INC., known to me to be the person and officer whose name is subscribed to the foregoing instrument and acknowledged to me that the same was the act of CLRA HOLDINGS, INC., and that he executed the same as the act of such limited liability company for the purposes and consideration therein expressed, and in the capacity therein stated.

GIVEN UNDER MY HAND AND SEAL OF OFFICE this 26 day of FEBRUARY, 2014.

[Signature]  
\_\_\_\_\_  
Notary Public  
My Commission Expires



**RACHEL ANN SABATO**  
Notary Public, State of Ohio  
Cuyahoga County  
My Commission Expires  
March 13, 2015

Signature Page to  
Notice of Security Interest -  
Conneaut IP

IN WITNESS WHEREOF, the parties hereto have duly executed this Notice of Security Interest as of the date first written above.

**LENDER:**

The Huntington Capital Investment Company II,  
an Ohio corporation

By: *M. Bahlmann*  
Mark T. Bahlmann, Vice President

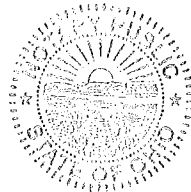
STATE OF OHIO

:  
: ss:  
:

COUNTY OF FRANKLIN

On this 25<sup>th</sup> day of February, 2014, before me, a Notary Public, personally appeared Mark T. Bahlmann, Vice President, who acknowledged himself to be acting on behalf of The Huntington Capital Investment Company II and that he, being authorized to do so, executed the Notice of Security Interest for the purposes therein contained by signing his name as such on behalf of Secured Party.

*Sandra Kay Bader*  
Notary Public  
My Commission Expires



SANDRA KAY BADER  
Notary Public, State of Ohio  
My Commission Expires 10/23/14  
Recorded in Fairfield County

*Signature Page to  
Notice of Security Interest -  
Conneaut IP*

1. Leather Resource of America, Inc. Trademarks:

Country	Trademark	Status/Status Date	Owner	Ser./Reg./App. No.
US	HARMONY ECO	Registered June 8, 2010	Leather Resource of America, Inc.	SN:77-747292 RN:3,800,918
US	HOSPITABLE HIDES ECO	Registered October 9, 2012	Leather Resource of America, Inc.	SN:77-960211 RN:4,222,289
US	SHOWCASE ECO	Registered September 22, 2009	Leather Resource of America, Inc.	SN:77-328288 RN:3,686,741

2. Trade names of Leather Resource of America, Inc. d/b/a Conneaut Leather:

Trade Name	Document No.	Filing Date	Registered with
Conneaut Leather	200529802400	10/21/2005	Secretary of State of the State of Ohio
Conneaut Leather	201118701369	7/5/2011	Secretary of State of the State of Ohio

3. Other Intellectual Property:

- a. Target's domain name is [www.conneautleather.com](http://www.conneautleather.com).
- b. logo for Conneaut Leather:



- c. Common law copyrights in all written and/or printed materials.

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**INTELLECTUAL PROPERTY**

1. Leather Resource of America, Inc. Trademarks:

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US	SHOWCASE ECO	Registered September 22, 2009	Leather Resource of America, Inc.	SN:77-328288 RN:3,686,741
US	CORTINA LEATHERS	Registered January 18, 2005	Leather Resource of America, Inc.	RN: 2,918,947

2. Trade names of Leather Resource of America, Inc. d/b/a Conneaut Leather:

Trade Name	Document No.	Filing Date	Registered with
Conneaut Leather	200529802400	10/21/2005	Secretary of State of the State of Ohio
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